

ANWORTH MORTGAGE ASSET CORP  
Form 8-K  
May 09, 2003

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**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 or 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported) May 8, 2003**

**ANWORTH MORTGAGE ASSET CORPORATION**

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(Exact name of Registrant as specified in its Charter)

**Maryland**

**001-13709**

**52-2059785**

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(State or Other Jurisdiction of Incorporation or  
Organization)

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(Commission File  
Number)

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(I.R.S. Employer Identification  
No.)

**1299 Ocean Avenue, Suite 250, Santa Monica,  
California**

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**90401**

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(Address of Principal Executive Offices)

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(Zip Code)

**Registrant's telephone number, including area code: (310) 255-4493**

**Not Applicable**

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(Former Name or Former Address, if Changed since Last Report)

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**Item 5. Other Events and Required FD Disclosure.**

On May 8, 2003, Anworth Mortgage Asset Corporation (the Registrant ) entered into an underwriting agreement, a copy of which is attached hereto as Exhibit 1.1, with the underwriters named therein (collectively, the Underwriters ), relating to the sale of 3,850,000 shares of the Registrant s common stock, par value \$0.01 per share (the Common Stock ). An additional 577,500 shares of Common Stock are subject to a 30-day option granted to the Underwriters to cover over-allotments, if any. The offering is expected to close on May 14, 2003.

**Item 7. Exhibits.**

- (a) Not Applicable.
- (b) Not Applicable.
- (c) Exhibits.

**Exhibit**

**Description**

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1.1	Underwriting Agreement dated May 8, 2003, between the Registrant and the Underwriters.
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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ANWORTH MORTGAGE ASSET CORPORATION

Date: May 8, 2003

By:

*/s/ LLOYD McADAMS*

Name:

**Lloyd McAdams**

Title:

**President and Chief Executive Officer**

-3-

**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>
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EXHIBIT INDEX  
-1-