

MENDELSON ERIC A  
Form 4  
October 19, 2011

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
MENDELSON ERIC A

(Last) (First) (Middle)

825 BRICKELL BAY DRIVE,  
SUITE 1644

(Street)

MIAMI, FL 33131

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
HEICO CORP [HEI, HEI.A]

3. Date of Earliest Transaction  
(Month/Day/Year)  
10/17/2011

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
Co- President

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
|                                 |                                      |  | Code                           | V   | Amount (A) or (D) Price   |  |   |
| Common Stock                    | 10/17/2011                           |  | M                              |   | 7,813 A \$ 7.4357   | D  |   |
| Common Stock                    | 10/17/2011                           |  | M                              |   | 70,313 A \$ 7.5054  | D  |   |
| Common Stock                    | 10/17/2011                           |  | M                              |   | 109,375 A \$ 5.0443   | D  |   |
| Common Stock                    | 10/17/2011                           |  | M                              |   | 74,219 A \$ 5.0037  | D  |   |
| Common Stock                    | 10/17/2011                           |  | F                              |   | 109,243 D \$ 53.48  | D  |   |

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|                            |  |         |   |  |
|----------------------------|--|---------|---|--|
| Class A<br>Common<br>Stock |  | 86,193  | D |  |
| Class A<br>Common<br>Stock |  | 100,170 | I | Owned by<br>Corporation<br><u>(1)</u>    |
| Common<br>Stock            |  | 128,687 | I | Owned by<br>Partnership<br><u>(2)</u>    |
| Common<br>Stock            |  | 1,483   | I | As<br>custodian<br>for minor<br>children |
| Class A<br>Common<br>Stock |  | 1,708   | I | As<br>custodian<br>for minor<br>children |
| Common<br>Stock            |  | 33,464  | I | By 401(k)<br><u>(3)</u>                  |
| Class A<br>Common<br>Stock |  | 30,978  | I | By 401(k)<br><u>(3)</u>                  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2. Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4. Transaction<br>Code<br>(Instr. 8) | 5. Number of<br>Derivative<br>Securities<br>Acquired (A) or<br>Disposed of (D)<br>(Instr. 3, 4, and<br>5) | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) | 7. Title and Amount of<br>Underlying Securities<br>(Instr. 3 and 4) |                 |                                  |
|---|--|---|---|--------------------------------------|---|--|---|-----------------|----------------------------------|
|   |  |   |   | Code                                 | V (A) (D)   | Date<br>Exercisable  | Expiration<br>Date  | Title           | Amount or<br>Number of<br>Shares |
| Option<br>(right to<br>purchase<br>common<br>stock) | \$ 7.4357  | 10/17/2011                              |   | M                                    | 7,813   | <u>(4)</u>   | 06/17/2012  | Common<br>Stock | 7,813                            |

|   |           |            |   |         |            |            |                 |         |
|---|-----------|------------|---|---------|------------|------------|-----------------|---------|
| Option<br>(right to<br>purchase<br>common<br>stock) | \$ 7.5054 | 10/17/2011 | M | 70,313  | <u>(4)</u> | 06/17/2012 | Common<br>Stock | 70,313  |
| Option<br>(right to<br>purchase<br>common<br>stock) | \$ 5.0443 | 10/17/2011 | M | 109,375 | <u>(4)</u> | 03/17/2013 | Common<br>Stock | 109,375 |
| Option<br>(right to<br>purchase<br>common<br>stock) | \$ 5.0037 | 10/17/2011 | M | 74,219  | <u>(4)</u> | 03/17/2013 | Common<br>Stock | 74,219  |

## Reporting Owners

| Reporting Owner Name / Address  | Relationships |           |               |       |
|---|---------------|-----------|---------------|-------|
|   | Director      | 10% Owner | Officer       | Other |
| MENDELSON ERIC A<br>825 BRICKELL BAY DRIVE, SUITE 1644<br>MIAMI, FL 33131 | X             |           | Co- President |       |

## Signatures

Eric A  
Mendelson 10/18/2011

           \*\*Signature of                      Date  
Reporting Person

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Represents shares owned by Mendelson International Corporation whose stock is owned solely by the Reporting Person and Victor Mendelson, the brother of the Reporting Person.
- (2) Represents shares owned by EAM Management Limited Partners, a partnership whose sole general partner is a corporation controlled by the Reporting Person.
- (3) Represents shares held for the benefit of the Reporting Person by the HEICO Corporation 401(k), based on a plan statement dated October 17, 2011.
- (4) Options became exercisable 20% per year over five years from date of grant.
- (5) In addition to these options, the Reporting Person owns directly options entitling the Reporting Person to purchase an aggregate of 381,250 shares of Common Stock and 39,064 shares of Class A Common Stock. These options become exercisable on various dates and have various expiration dates.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.