

DOLE FOOD COMPANY INC  
Form SC 13E3/A  
February 14, 2003

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**SCHEDULE 13E-3**

**Rule 13e-3 Transaction Statement under Section 13(e)  
of the Securities Exchange Act of 1934  
(Amendment No. 1)**

**Dole Food Company, Inc.**

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(Name of the Issuer)

**David H. Murdock  
DHM Holding Company, Inc.  
DHM Acquisition Company, Inc.  
Dole Food Company, Inc.**

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(Names of Persons Filing Statement)

**Common Stock, No Par Value**

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(Title of Class of Securities)

**256605106**

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(CUSIP Number of Class of Securities)

**Roberta Wieman  
10900 Wilshire Boulevard, 16th Floor  
Los Angeles, CA 90024-6501  
Telephone: (310) 208-6055**

(Name, Address, and Telephone Numbers of Person Authorized to Receive  
Notices and Communications on Behalf of the Persons Filing Statement)

copy to:

**Peter J. Tennyson, Esq.,**  
Paul, Hastings, Janofsky & Walker LLP,  
Seventeenth Floor, 695 Town Center Drive,  
Costa Mesa, CA 92626-1924  
Telephone: (714) 668-6200

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This statement is filed in connection with (check the appropriate box):

- a.  The filing of solicitation materials or an information statement subject to Regulation 14A (§§240.14a-1 through 240.14b-2), Regulation 14C (§§240.14c-1 through 240.14c-101) or Rule 13e-3 (c) (§240.13e-3(c)) under the Securities Exchange Act of 1934



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Concurrently with the filing of this Schedule 13E-3/A, Dole is filing a definitive proxy statement pursuant to which the stockholders of Dole will be given notice of a special meeting at which they will be asked to adopt the merger agreement. The information set forth in the definitive proxy statement, including all schedules and appendices thereto, is hereby expressly incorporated herein by reference in answer to Items 1 through 15 of this Schedule 13E-3/A.

### Item 16. Exhibits.

- (a)(2) Definitive proxy statement on Schedule 14A filed with the Securities and Exchange Commission on February 14, 2003 (incorporated herein by reference to the definitive proxy statement).
- (c)(3) Materials presented by Goldman, Sachs & Co. to the special committee on December 18, 2002.
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### SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

/s/ DAVID H. MURDOCK

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(Signature)

David H. Murdock

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(Name and title)

February 14, 2003

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(Date)

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### EXHIBIT INDEX

<b>EXHIBIT NUMBER</b>	<b>DESCRIPTION</b>
(a)(2)	Definitive proxy statement on Schedule 14A filed with the Securities and Exchange Commission on February 14, 2003 (incorporated herein by reference to the definitive proxy statement).
(c)(3)	Materials presented by Goldman, Sachs & Co. to the special committee on December 18, 2002.

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