

SOUTHSIDE BANCSHARES CORP  
Form S-4/A  
July 19, 2001

As filed with the Securities and Exchange Commission on July 19, 2001  
Registration No. 333-63212

=====

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

-----

AMENDMENT NO. 1 TO

FORM S-4  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

-----

SOUTHSIDE BANCSHARES CORP.  
(Exact name of registrant as specified in its charter)

MISSOURI  
(State or other jurisdiction of  
incorporation or organization)

6021  
(Primary Standard Industrial  
Classification Code Number)

43-12  
(I.R.S.  
Identificat

3606 GRAVOIS AVENUE  
ST. LOUIS, MISSOURI 63116  
(314) 776-7000  
(Address, including ZIP code, and telephone number, including area  
code, of registrant's principal executive offices)

-----

THOMAS M. TESCHNER  
PRESIDENT AND CHIEF EXECUTIVE OFFICER  
SOUTHSIDE BANCSHARES CORP.  
3606 GRAVOIS AVENUE  
ST. LOUIS, MISSOURI 63116  
(314) 776-7000  
(Name, address, including ZIP code, and telephone number,  
including area code, of agent for service)

-----

Copies to:

JOHN K. PRUELLAGE, ESQ.  
TOM W. ZOOK, ESQ.  
LEWIS, RICE & FINGERSH, L.C.  
500 N. BROADWAY, STE. 2000  
ST. LOUIS, MISSOURI 63102  
(314) 444-7600 (TELEPHONE)  
(314) 241-6056 (FAX)

THOMAS A. LITZ, ESQ.  
THOMAS E. PROOST, ESQ.  
THOMPSON COBURN LLP  
ONE FIRSTAR PLAZA  
ST. LOUIS, MISSOURI 63101  
(314) 552-6000 (TELEPHONE)  
(314) 552-7000 (FAX)

**Edgar Filing: SOUTHSIDE BANCSHARES CORP - Form S-4/A**

APPROXIMATE DATE OF COMMENCEMENT OF PROPOSED SALE OF THE SECURITIES TO THE PUBLIC: As soon as practicable after the effective date of this Registration Statement.

If any of the securities being registered on this Form are being offered in connection with the formation of a holding company and there is compliance with General Instruction G, check the following box. / /

If this Form is filed to register additional securities for an offering under Rule 462(b) of the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. / / \_\_\_\_\_

If this form is a post-effective amendment filed under Rule 462(d) of the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. / / \_\_\_\_\_

-----

CALCULATION OF REGISTRATION FEE

TITLE OF EACH CLASS OF SECURITIES TO BE REGISTERED	AMOUNT TO BE REGISTERED (1)	PROPOSED MAXIMUM OFFERING PRICE PER UNIT	PROPOSED M AGGREGATE OFFER (1) (2)
Common Stock, \$1.00 par value....	12,554,073 shares	(2)	\$160,70