

Edgar Filing: PEABODY ENERGY CORP - Form S-8

PEABODY ENERGY CORP  
Form S-8  
December 13, 2001

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON DECEMBER 13, 2001  
REGISTRATION NO. 333-\_\_\_\_\_

=====

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

-----

FORM S-8  
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

-----

PEABODY ENERGY CORPORATION  
(Exact name of registrant as specified in its charter)

DELAWARE  
(State or other jurisdiction of  
incorporation or organization)

13-4004153  
(I.R.S. Employer  
Identification Number)

701 MARKET STREET  
ST. LOUIS, MISSOURI  
(Address of principal executive offices)

63101-1826  
(Zip Code)

-----

PEABODY ENERGY CORPORATION  
DEFERRED COMPENSATION PLAN  
(Full title of the Plan)

JEFFERY L. KLINGER, ESQ.  
PEABODY ENERGY CORPORATION  
701 MARKET STREET  
ST. LOUIS, MISSOURI 63101-1826  
PHONE: (314) 342-3400

-----

Copy to:  
THOMAS A. LITZ, ESQ.  
THOMPSON COBURN LLP  
ONE FIRSTAR PLAZA  
ST. LOUIS, MISSOURI 63101  
PHONE: (314) 552-6000  
FAX: (314) 552-7000

=====

CALCULATION OF REGISTRATION FEE

Proposed Maximum

Proposed Maximum

Edgar Filing: PEABODY ENERGY CORP - Form S-8

Title of Securities to be Registered	Amount to be Registered	Offering Price Per Share(1)	Aggregate Offering Price(1)
Stock Units Equivalent to Peabody Energy Corporation Common Stock, \$.01 par value(2)	100,000 units	\$25.53	\$2,553,000