

CHARTER COMMUNICATIONS INC /MO/  
Form 424B3  
September 15, 2005

As filed pursuant to Rule 424(b)(3)  
Registration Statement File No. 333-121561

PROSPECTUS SUPPLEMENT NO. 3  
DATED SEPTEMBER 15, 2005

Charter Communications, Inc.

This document supplements the prospectus, dated July 19, 2005, Prospectus Supplement No. 1, dated August 9, 2005 and Prospectus Supplement No. 2, dated August 30, 2005 (collectively, the "Prospectus"), relating to the resale by certain holders of up to \$862,500,000 aggregate principal amount of Charter Communications, Inc.'s 5.875% convertible senior notes due 2009 (the "Notes") and shares of common stock issuable upon conversion thereof.

This Prospectus Supplement relates to the resale by the holders of the Notes.

The Prospectus is hereby amended by the information contained in the attached Current Reports on Form 8-K filed on September 9, 2005 and September 15, 2005. In addition, the information appearing in the Selling Securityholder table included in this Prospectus Supplement, as of the date hereof, supersedes the information in the table appearing under the heading "Selling Securityholders" in the Prospectus.

If the information in this Prospectus Supplement is inconsistent with any information contained in the Prospectus or in the reports, proxy statements or other documents previously filed with the Securities and Exchange Commission (collectively, the "SEC Reports") incorporated by reference in the Prospectus or delivered in connection therewith, the Prospectus and/or any SEC Report, as applicable, shall be deemed superseded by this Supplement.

In all other ways, the Prospectus shall remain unchanged.

This Prospectus Supplement should be read in conjunction with, and may not be delivered or utilized without, the Prospectus.

**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**Current Report**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): September 2, 2005**

**Charter Communications, Inc.**

*(Exact name of registrant as specified in its charter)*

**Delaware**

*(State or Other Jurisdiction of Incorporation or Organization)*

|                                     |  |
|-------------------------------------|--|
| <b>000-27927</b>                    | <b>43-1857213</b>                                      |
| <i>(Commission File<br/>Number)</i> | <i>(I.R.S. Employer<br/>Identification<br/>Number)</i> |

**12405 Powerscourt Drive  
St. Louis, Missouri 63131**

*(Address of principal executive offices including zip code)*

**(314) 965-0555**

*(Registrant's telephone number, including area code)*

**Not Applicable**

*(Former name or former address, if changed since last report)*

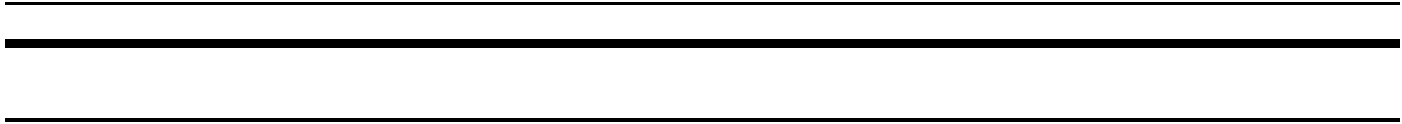
Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act  
(17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act  
(17 CFR 240.13e-4(c))



**ITEM 1.01. ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT.**

Charter Communications, Inc. ("Charter") has entered into employment agreements with Paul E. Martin, Senior Vice President, Interim Chief Financial Officer, Principal Accounting Officer and Corporate Controller ("Martin"), as of September 2, 2005; and Wayne H. Davis, Executive Vice President and Chief Technical Officer ("Davis"), as of September 7, 2005. These agreements, which are substantially similar, set forth the terms under which Martin and Davis will serve as executives of Charter. The term of these agreements is two years from the date of the respective agreement.

The agreements provide that Martin and Davis (collectively "Executives") shall be employed in an executive capacity to perform such duties as are assigned or delegated by the President and Chief Executive Officer or the designee thereof. They shall be eligible to participate in Charter's Long-Term Incentive Plan, Stock Option Plan and to receive such employee benefits as are available to other senior executives. In the event that the Executives are terminated by Charter without "cause" or for "good reason termination," as those terms are defined in the employment agreements, the terminated Executive will receive his salary for the remainder of the term of the agreement or twelve months' salary, whichever is greater; a pro rata bonus for the year of termination; twelve months of COBRA payments; and the vesting of options and restricted stock for as long as severance payments are made. The employment agreements contain one-year, non-compete provisions (or until the end of the term of the agreement, if longer) in a Competitive Business, as such term is defined in the agreements, and two-year non-solicitation clauses.

The respective agreements provide that Martin's salary shall be \$240,625 and Davis' salary \$450,000. Martin's salary is in addition to the salary and bonus amounts set forth in the Letter Agreement dated April 15, 2005, and previously filed as an exhibit to Charter's current report on Form 8-K filed on April 19, 2005.

**ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.**

The following exhibits are filed pursuant to Item 1.01:

| <b>Exhibit Number</b> | <b>Description</b>   |
|-----------------------|--|
| 99.1                  | Employment Agreement of Paul E. Martin dated as of September 2, 2005. (Exhibit 99.1 not included in this Prospectus Supplement). |
| 99.2                  | Employment Agreement of Wayne H. Davis dated as of September 7, 2005. (Exhibit 99.2 not included in this Prospectus Supplement). |

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**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

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**Current Report**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): September 9, 2005**

**Charter Communications, Inc.**

*(Exact name of registrant as specified in its charter)*

**Delaware**

*(State or Other Jurisdiction of Incorporation or Organization)*

|                                     |  |
|-------------------------------------|--|
| <b>000-27927</b>                    | <b>43-1857213</b>                                      |
| <i>(Commission File<br/>Number)</i> | <i>(I.R.S. Employer<br/>Identification<br/>Number)</i> |

**12405 Powerscourt Drive  
St. Louis, Missouri 63131**

*(Address of principal executive offices including zip code)*

**(314) 965-0555**

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**Not Applicable**

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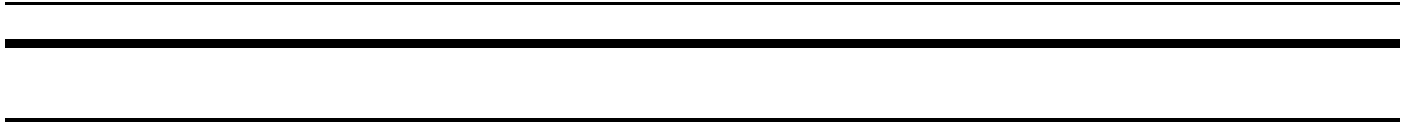
Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act  
(17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act  
(17 CFR 240.13e-4(c))



**ITEM 8.01. OTHER EVENTS.**

On September 12, 2005, Charter Communications, Inc. ("Charter") announced the results to date of the exchange offers by Charter Communications Holdings, LLC ("Charter Holdings"), CCH I, LLC ("CCH I") and CCH I Holdings, LLC ("CIH") for any and all of certain outstanding debt securities of Charter Holdings in a private placement for new debt securities of CCH I and CIH. CCH I, CIH and Charter Holdings are indirect, wholly-owned subsidiaries of Charter.

A press release announcing the results of the number of securities tendered by the early termination date, September 9, 2005, is attached hereto as Exhibit 99.1.

**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.**

The following exhibit is filed pursuant to Item 8.01:

**Exhibit**

**Number Description**

99.1 Press release dated September 12, 2005. (Attached hereto)

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**FOR RELEASE: 5:00 AM CT, Monday, September 12, 2005**

**CHARTER COMMUNICATIONS ANNOUNCES  
INTERIM RESULTS OF PRIVATE DEBT EXCHANGE OFFERS**

**ST. LOUIS, MO** - Charter Communications, Inc. (Nasdaq: CHTR) announced the results to date of the offers by its subsidiaries, CCH I, LLC ("CCH I") and CCH I Holdings, LLC ("CIH"), to exchange any and all of the approximately \$8.43 billion aggregate principal amount of outstanding debt securities (the "Old Notes") of Charter Communications Holdings, LLC in a private placement for new debt securities.

As of 5:00 p.m., Eastern Time ("ET"), on Friday, September 9, 2005 (the "early participation date"), approximately \$6.83 billion in total principal amount of Old Notes (approximately 81%) had been validly tendered, consisting of approximately \$3.39 billion aggregate principal amount of Old Notes that mature in 2009 and 2010 (the "Old 2009-2010 Notes") and approximately \$3.44 billion aggregate principal amount of Old Notes that mature in 2011 and 2012 (the "Old 2011-2012 Notes").

Based upon the tenders to date and subject to consummation of the offers, approximately \$3.53 billion principal amount of new 11.00% Senior Secured Notes due 2015 of CCH I (the "CCH I Notes") and approximately \$2.50 billion in aggregate principal amount of various series of Senior Accreting Notes due 2014 and 2015 of CIH (the "CIH Notes") would be issued and approximately \$777 million aggregate principal amount of Old 2009-2010 Notes and approximately \$914 million aggregate principal amount of Old 2011-2012 Notes would remain outstanding.

The table below shows the principal amount of each series of Old 2009-2010 Notes tendered by the early participation date, the principal amount of new CCH I Notes that would be issued in the offer by series and the principal amount of Old 2009-2010 Notes that would remain outstanding by series subsequent to settlement, based upon the tenders to date and subject to consummation of the offers.

| CUSIP     | Principal Amount Outstanding | Title of the Old 2009-2010 Notes   | Principal Amount Tendered | Principal Amount of New CCH I Notes to be Issued | Principal Amount of Old Notes to Remain Outstanding |
|-----------|------------------------------|------------------------------------|---------------------------|--|---|
| 16117PAE0 | \$ 1,244,067,000             | 8.625%<br>Senior Notes<br>due 2009 | \$ 951,151,000            | \$ 789,455,000                                   | \$ 292,916,000                                      |
| 16117PAK6 | 640,437,000                  | 10.00%<br>Senior Notes<br>due 2009 | 486,209,000               | 417,532,000                                      | 154,228,000   |
| 16117PAT7 | 874,000,000                  | 10.75%<br>Senior Notes<br>due 2009 | 743,152,000               | 640,040,000                                      | 130,848,000   |
| 16117PAZ3 | 639,567,000                  |                                    | 531,927,000               | 440,834,000                                      | 107,640,000   |



|              |                         |              |                         |                         |                       |
|--------------|-------------------------|--------------|-------------------------|-------------------------|-----------------------|
|              |                         | 9.625%       |                         |                         |                       |
|              |                         | Senior Notes |                         |                         |                       |
|              |                         | due 2009     |                         |                         |                       |
|              |                         | 10.25%       |                         |                         |                       |
| 16117PAL4    | 318,195,000             | Senior Notes | 269,360,000             | 223,232,000             | 48,835,000            |
|              |                         | due 2010     |                         |                         |                       |
|              |                         | 11.75%       |                         |                         |                       |
|              |                         | Senior       |                         |                         |                       |
|              |                         | Discount     |                         |                         |                       |
|              |                         | Notes due    |                         |                         |                       |
| 16117PAM2    | 449,500,000             | 2010         | 406,821,000             | 351,392,000             | 42,679,000            |
| <b>Total</b> | <b>\$ 4,165,766,000</b> |              | <b>\$ 3,388,620,000</b> | <b>\$ 2,862,485,000</b> | <b>\$ 777,146,000</b> |

The table below shows the principal amount of each series of Old 2011-2012 Notes tendered by the early participation date, the principal amount of new CCH I Notes that would be issued in the offer by series, the principal amount of new CIH Notes that would be issued in the offer by series and the principal amount of Old 2011-2012 Notes that would remain outstanding by series subsequent to settlement, based upon the tenders to date and subject to consummation of the offers.

| CUSIP     | Principal Amount Outstanding | Title of the Old 2011-2012 Notes | Principal Amount Tendered | Principal Amount of New CCH I Notes to be Issued | Principal Amount of New CIH Notes to be Issued | Principal Amount of Old Notes to Remain Outstanding |
|-----------|------------------------------|----------------------------------|---------------------------|--|--|---|
|           |                              | 11.125%                          |                           |  |  |   |
|           |                              | Senior                           |                           |  |  |   |
|           |                              | Notes due                        |                           |  |  |   |
| 16117PAV2 | \$ 500,000,000               | 2011                             | \$ 311,907,000            | \$ 106,511,000                                   | \$ 149,775,000                                 | \$ 216,877,000                                      |
|           |                              | 9.920%                           |                           |  |  |   |
|           |                              | Senior                           |                           |  |  |   |
|           |                              | Discount                         |                           |  |  |   |
|           |                              | Notes due                        |                           |  |  |   |
| 16117PAF7 | 1,108,180,000                | 2011                             | 939,659,000               | 346,565,000                                      | 467,282,000                                    | 197,295,000   |
|           |                              | 10.00%                           |                           |  |  |   |
|           |                              | Senior                           |                           |  |  |   |
|           |                              | Notes due                        |                           |  |  |   |
| 16117PBB5 | 709,630,000                  | 2011                             | 563,671,000               | 209,439,000                                      | 288,232,000                                    | 153,315,000   |
|           |                              | 11.75%                           |                           |  |  |   |
|           |                              | Senior                           |                           |  |  |   |
|           |                              | Discount                         |                           |  |  |   |
|           |                              | Notes due                        |                           |  |  |   |
| 16117PBD1 | 939,306,000                  | 2011                             | 819,149,000               | -  | 803,002,000                                    | 136,304,000   |
|           |                              | 13.50%                           |                           |  |  |   |
|           |                              | Senior                           |                           |  |  |   |
|           |                              | Discount                         |                           |  |  |   |
|           |                              | Notes due                        |                           |  |  |   |
| 16117PAW0 | 675,000,000                  | 2011                             | 588,921,000               | -  | 580,671,000                                    | 94,329,000  |
| 16117PBH2 | 329,720,000                  | 12.125%                          | 218,228,000               | -  | 214,108,000                                    | 115,612,000   |
|           |                              | Senior                           |                           |  |  |   |
|           |                              | Discount                         |                           |  |  |   |
|           |                              | Notes due                        |                           |  |  |   |

|              |                  |      |                  |                |                                 |
|--------------|------------------|------|------------------|----------------|---------------------------------|
|              |                  | 2012 |                  |                |                                 |
| <b>Total</b> | \$ 4,261,836,000 |      | \$ 3,441,535,000 | \$ 662,515,000 | \$ 2,503,070,000 \$ 913,732,000 |

Based upon the tenders to date and subject to consummation of the offers, the Old 2011-2012 Notes tendered for CCH I Notes would be pro rated (in accordance with the terms of the offers) as follows:

- Approximately 51% of the 11.125% Senior Notes due 2011, 9.92% Senior Discount Notes due 2011 and 10.00% Senior Notes due 2011 tendered for CCH I Notes would be exchanged for CCH I Notes;
- None of the 11.75% Senior Discount Notes due 2011, 13.50% Senior Discount Notes due 2011 and 12.125% Senior Discount Notes due 2012 tendered for CCH I Notes would be exchanged for CCH I Notes; and,
- Approximately \$93 million principal amount of Old 2011-2012 Notes tendered for the CCH I Note option (with an election to have the Old Notes returned in the event of proration) would be returned.

Final proration of tenders of the Old 2011-2012 Notes for CCH I Notes would be determined based on the total amount of Old Notes tendered prior to the expiration of the offers and, accordingly, the foregoing interim results are subject to change.

These offers are scheduled to expire at 12:00 midnight ET, on September 26, 2005 (the “expiration date”). Old Notes tendered after 5:00 p.m. ET, on September 9, 2005 will not receive the early participation payment. Old Notes tendered pursuant to the offers may no longer be withdrawn. The settlement date of the offers is expected to be on or about September 28, 2005.

The offers are being made only to qualified institutional buyers and institutional accredited investors inside the United States and to certain non-U.S. investors located outside the United States.

The complete terms and conditions of the exchange offers are set forth in the informational documents relating to the offers. The consummation of the exchange offers is subject to significant conditions that are described in the informational documents.

Documents relating to the offers will only be distributed to holders who complete and return a letter of eligibility confirming that they are within the category of eligible investors for this private offer. Holders who desire a copy of the eligibility letter may contact Global Bondholder Service Corporation, the information agent for the offers, at (866) 470-3800 (U.S. Toll-free) or (212) 430-3774 (Collect).

This press release shall not constitute an offer to sell or the solicitation of an offer to buy any security and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offering, solicitation or sale would be unlawful.

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### **About Charter Communications**

Charter Communications, Inc., a broadband communications company, provides a full range of advanced broadband services to the home, including cable television on an advanced digital video programming platform via Charter Digital™, Charter High-Speed™ Internet service and Charter Telephone™. Charter Business™ provides scalable, tailored and cost-effective broadband communications solutions to organizations of all sizes through business-to-business Internet, data networking, video and music services. Advertising sales and production services are sold under the Charter Media® brand. More information about Charter can be found at [www.charter.com](http://www.charter.com).

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**Contact:**

Press:    Analysts:

David Andersen

Mary Jo Moehle

(314) 543-2213    (314) 543-2397

*Cautionary Statement Regarding Forward-Looking Statements:*

*This release includes forward-looking statements regarding, among other things, our plans, strategies and prospects, both business and financial. Although we believe that our plans, intentions and expectations reflected in or suggested by these forward-looking statements are reasonable, we cannot assure you that we will achieve or realize these plans, intentions or expectations. Forward-looking statements are inherently subject to risks, uncertainties and assumptions. Many of the forward-looking statements contained in this release may be identified by the use of forward-looking words such as “believe,” “expect,” “anticipate,” “should,” “planned,” “will,” “may,” “intend,” “estimated” and “potential,” and “potential,” and “potential.” Important factors that could cause actual results to differ materially from the forward-looking statements we make in this release are set forth in reports or documents that we file from time to time with the SEC, and include, but are not limited to:*

- *the availability of funds to meet interest payment obligations under our debt and to fund our operations and necessary capital expenditures, either through cash flows from operating activities, further borrowings or other sources;*
- *our ability to sustain and grow revenues and cash flows from operating activities by offering video, high-speed Internet, telephone and other services and to maintain a stable customer base, particularly in the face of increasingly aggressive competition from other service providers;*
- *our ability to comply with all covenants in our indentures and credit facilities, any violation of which would result in a violation of the applicable facility or indenture and could trigger a default of other obligations under cross-default provisions;*
  - *our ability to repay or refinance debt as it becomes due;*
  - *our ability to obtain programming at reasonable prices or to pass cost increases on to our customers;*
  - *general business conditions, economic uncertainty or slowdown; and*
- *the effects of governmental regulation, including but not limited to local franchise taxing authorities, on our business.*

*All forward-looking statements attributable to us or any person acting on our behalf are expressly qualified in their entirety by this cautionary statement. We are under no duty or obligation to update any of the forward-looking statements after the date of this release.*

The information appearing in the table below, as of the date hereof, supersedes the information in the table appearing under the heading "Selling Securityholders" in the Prospectus:

| Selling Securityholder                                      | Convertible Senior Notes                    |   | Shares of Class A<br>Common Stock                                      |                            |
|---|---|---|--|----------------------------|
|   | Amount of<br>Notes Owned<br>Before Offering | Principal<br>Amount of<br>Notes That<br>May Be Sold | Shares of<br>Class A<br>Common<br>Stock<br>Owned<br>Before<br>Offering | Shares That<br>May Be Sold |
| ADAR Investment Fund LTD                                    | \$ 22,145,000                               | \$ 22,145,000                                       | 9,150,825  | 9,150,825                  |
| AG Offshore Convertibles, Ltd.                              | \$ 30,500,000                               | \$ 30,500,000                                       | 12,603,304   | 12,603,304                 |
| AHFP Context  | \$ 300,000                                  | \$ 300,000  | 123,966  | 123,966                    |
| Akanthos Arbitrage Master Fund,<br>LP                       | \$ 16,000,000                               | \$ 16,000,000                                       | 6,611,569  | 6,611,569                  |
| Argent Classic Convertible<br>Arbitrage Fund L.P.           | \$ 2,590,000                                | \$ 2,590,000  | 1,070,247  | 1,070,247                  |
| Argent Classic Convertible<br>Arbitrage Fund II, L.P.       | \$ 350,000                                  | \$ 350,000  | 144,625  | 144,628                    |
| Argent Classic Convertible<br>Arbitrage Fund (Bermuda) Ltd. | \$ 7,670,000                                | \$ 7,670,000  | 3,169,421  | 3,169,421                  |
| Argent Opportunities Fund LLC                               | \$ 150,000                                  | \$ 150,000  | 61,983   | 61,983                     |
| Banc of America Securities LLC                              | \$ 350,000                                  | \$ 350,000  | 144,628  | 144,628                    |
| Basso Fund Ltd.   | \$ 2,392,000                                | \$ 2,392,000  | 988,429  | 988,429                    |
| Basso Holdings Ltd.   | \$ 5,290,000                                | \$ 5,290,000  | 2,185,950  | 2,185,950                  |
| Basso Multi-Strategy Holding Fund<br>Ltd.                   | \$ 11,290,000                               | \$ 11,290,000                                       | 4,665,288  | 4,665,288                  |
| BBT Fund, L.P.  | \$ 3,000,000                                | \$ 3,000,000  | 1,239,669  | 1,239,669                  |
| Bear, Stearns & Co., Inc.                                   | \$ 1,000,000                                | \$ 1,000,000  | 413,223  | 413,223                    |
| CC Convertible Arbitrage, Ltd.                              | \$ 4,950,000                                | \$ 4,950,000  | 2,045,454  | 2,045,454                  |
| Citadel Equity Fund Ltd.                                    | \$ 10,000,000                               | \$ 10,000,000                                       | 4,132,231  | 4,132,231                  |
| Citigroup Global Markets, Inc.(1)                           | \$ 23,751,000                               | \$ 23,751,000                                       | 9,814,461  | 9,814,461                  |
| Citigroup Global Markets Ltd.(1)                            | \$ 141,387,000                              | \$ 141,387,000                                      | 58,424,374   | 58,424,374                 |
| CNH CA Master Account, L.P.                                 | \$ 1,500,000                                | \$ 1,500,000  | 619,834  | 619,834                    |
| Concentrated Alpha Partners, L.P.                           | \$ 1,050,000                                | \$ 1,050,000  | 433,884  | 433,884                    |
| Context Convertible Arbitrage Fund,<br>LP                   | \$ 1,725,000                                | \$ 1,725,000  | 712,809  | 712,809                    |
| Context Convertible Arbitrage<br>Offshore, Ltd.             | \$ 5,400,000                                | \$ 5,400,000  | 2,231,404  | 2,231,404                  |
| Corporate High Yield III, Inc.                              | \$ 945,000                                  | \$ 945,000  | 390,495  | 390,495                    |
| Corporate High Yield V, Inc.                                | \$ 1,555,000                                | \$ 1,555,000  | 642,561  | 642,561                    |
| Corporate High Yield VI, Inc.                               | \$ 1,625,000                                | \$ 1,625,000  | 671,487  | 671,487                    |
| Corporate High Yield Fund, Inc.                             | \$ 875,000                                  | \$ 875,000  | 361,570  | 361,570                    |

|   |               |               |            |            |
|---|---------------|---------------|------------|------------|
| Credit Suisse First Boston Europe LTD   | \$ 25,000,000 | \$ 25,000,000 | 10,330,577 | 10,330,577 |
| Credit Suisse First Boston LLC  | \$ 3,000,000  | \$ 3,000,000  | 1,239,669  | 1,239,669  |
| DBAG London   | \$ 13,600,000 | \$ 13,600,000 | 5,619,834  | 5,619,834  |
| Deephaven Domestic Convertible Trading Ltd.   | \$ 4,650,000  | \$ 4,650,000  | 1,921,487  | 1,921,487  |
| Delaware Delchester Fund  | \$ 1,080,000  | \$ 1,080,000  | 446,280    | 446,280    |
| Delaware Diversified Income Fund  | \$ 415,000    | \$ 415,000    | 171,487    | 171,487    |
| Delaware Dividend Income Fund   | \$ 500,000    | \$ 500,000    | 206,611    | 206,611    |
| Delaware Group Equity Funds   |               |               |            |            |
| I-Delaware Balanced Fund Series   | \$ 10,000     | \$ 10,000     | 4,132      | 4,132      |
| Delaware High-Yield Opportunities Fund  | \$ 290,000    | \$ 290,000    | 119,834    | 119,834    |
| Delaware VIP Diversified Income Series  | \$ 45,000     | \$ 45,000     | 18,595     | 18,595     |
| Delaware VIP High Yield Series  | \$ 655,000    | \$ 655,000    | 270,661    | 270,661    |
| Deutsche Bank Securities Inc. Dividend & Income Fund  | \$ 4,584,000  | \$ 4,584,000  | 1,894,214  | 1,894,214  |
|   | \$ 165,000    | \$ 165,000    | 68,181     | 68,181     |
| DKR Saturn Multi-Strategy Holding Fund Ltd.   | \$ 2,000,000  | \$ 2,000,000  | 826,446    | 826,446    |
| Edge Investment Master Fund, LTD  | \$ 3,500      | \$ 3,500      | 1,446      | 1,446      |
| Eton Park Fund, L.P.  | \$ 1,872,000  | \$ 1,872,000  | 773,553    | 773,553    |
| Eton Park Master Fund, Ltd.   | \$ 2,928,000  | \$ 2,928,000  | 1,209,917  | 1,209,917  |
| Fidelity Advisor Series II: Fidelity Advisor High Income Advantage Fund (2)                 | \$ 22,580,000 | \$ 22,580,000 | 9,330,578  | 9,330,578  |
| Fidelity Financial Trust: Fidelity Convertible Securities Fund (2)                          | \$ 11,300,000 | \$ 11,300,000 | 4,669,421  | 4,669,421  |
| Fidelity Financial Trust: Fidelity Strategic Dividend & Income Fund (2)                     | \$ 700,000    | \$ 700,000    | 289,256    | 289,256    |
| Fidelity Management Trust Company on behalf of funds and accounts managed by it (3)         | \$ 7,420,000  | \$ 7,420,000  | 3,066,115  | 3,066,115  |
| Finch Tactical Plus Class B   | \$ 200,000    | \$ 200,000    | 82,644     | 82,644     |
| Fore Convertible Master Fund, Ltd.  | \$ 1,500,000  | \$ 1,500,000  | 619,834    | 619,834    |
| Fore ERISA Fund, Ltd.   | \$ 179,000    | \$ 179,000    | 73,966     | 73,966     |
| Fore Multi Strategy Master Fund, Ltd.   | \$ 350,000    | \$ 350,000    | 144,628    | 144,628    |
| Fore Opportunity Fund, LP   | \$ 69,000     | \$ 69,000     | 28,512     | 28,512     |
| Fore Opportunity Offshore Fund, Ltd   | \$ 231,000    | \$ 231,000    | 95,454     | 95,454     |
| Geode U.S. Convertible Arbitrage Fund, aggregated account of Geode Capital Master Fund Ltd. | \$ 3,000,000  | \$ 3,000,000  | 1,239,669  | 1,239,669  |
| Global Dividend & Income Fund   | \$ 40,000     | \$ 40,000     | 16,528     | 16,528     |
| Goldman Sachs & Co.   | \$ 47,313,000 | \$ 47,313,000 | 19,550,824 | 19,550,824 |
| Grace Brothers, Ltd.  | \$ 1,500,000  | \$ 1,500,000  | 619,834    | 619,834    |
| Guggenheim Portfolio Company VIII (Cayman), Ltd.  | \$ 1,138,000  | \$ 1,138,000  | 470,247    | 470,247    |
| HFR RVA Combined Master Trust   | \$ 125,000    | \$ 125,000    | 51,652     | 51,652     |

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|  |    |            |    |            |            |            |
|--|----|------------|----|------------|------------|------------|
| Highbridge International LLC                                       | \$ | 36,520,000 | \$ | 36,520,000 | 15,090,907 | 15,090,907 |
| Kamunting Street Master Fund, LTD                                  | \$ | 22,500,000 | \$ | 22,500,000 | 9,297,519  | 9,297,519  |
| KBC Financial Products USA Inc.                                    | \$ | 4,885,000  | \$ | 4,885,000  | 2,018,594  | 2,018,594  |
| KDC Convertible Arbfund L.P.                                       | \$ | 2,000,000  | \$ | 2,000,000  | 826,446    | 826,446    |
| Laurel Ridge Capital, LP   | \$ | 5,000,000  | \$ | 5,000,000  | 2,066,115  | 2,066,115  |
| LDG Limited  | \$ | 322,000    | \$ | 322,000    | 133,057    | 133,057    |
| Lincoln National Life Insurance Company Separate Account 20        | \$ | 590,000    | \$ | 590,000    | 243,801    | 243,801    |
| Lyxor/ Context Fund Ltd.   | \$ | 1,075,000  | \$ | 1,075,000  | 444,214    | 444,214    |
| Man Mac I, Limited   | \$ | 3,391,000  | \$ | 3,391,000  | 1,401,239  | 1,401,239  |
| Marathon Global Convertible Master Fund Ltd.                       | \$ | 1,500,000  | \$ | 1,500,000  | 619,834    | 619,834    |
| Merced Partners Limited Partnership                                | \$ | 2,500,000  | \$ | 2,500,000  | 1,033,057  | 1,033,057  |
| Merrill Lynch Bond High Income Fund                                | \$ | 9,000,000  | \$ | 9,000,000  | 3,719,007  | 3,719,007  |
| Merrill Lynch Global Investment Series: Income Strategies Fund     | \$ | 5,000,000  | \$ | 5,000,000  | 2,066,115  | 2,066,115  |
| MLIF US High Yield Fund, Inc.                                      | \$ | 500,000    | \$ | 500,000    | 206,611    | 206,611    |
| ML Master US High Yield Fund, Inc.                                 | \$ | 2,200,000  | \$ | 2,200,000  | 909,090    | 909,090    |
| Mohican VCA Master Fund, Ltd.                                      | \$ | 500,000    | \$ | 500,000    | 206,611    | 206,611    |
| Morgan Stanley Convertible Securities Trust                        | \$ | 800,000    | \$ | 800,000    | 330,578    | 330,578    |
| MSS Convertible Arbitrage 1 c/o TQA Investors, LLC                 | \$ | 31,000     | \$ | 31,000     | 12,809     | 12,809     |
| National Bank of Canada  | \$ | 700,000    | \$ | 700,000    | 289,256    | 289,256    |
| Oppenheimer Convertible Securities Fund                            | \$ | 1,000,000  | \$ | 1,000,000  | 413,223    | 413,223    |
| Optimum Fixed Income Fund  | \$ | 65,000     | \$ | 65,000     | 26,859     | 26,859     |
| PIMCO Convertible Fund   | \$ | 275,000    | \$ | 275,000    | 113,636    | 113,636    |
| President and Fellows of Harvard College                           | \$ | 350,000    | \$ | 350,000    | 144,628    | 144,628    |
| PSEG Master Employee Benefit Plan Trust                            | \$ | 200,000    | \$ | 200,000    | 82,644     | 82,644     |
| Putnam Convertible Income-Growth Trust                             | \$ | 8,425,000  | \$ | 8,425,000  | 3,481,404  | 3,481,404  |
| Putnam High Income Bond Fund                                       | \$ | 2,075,000  | \$ | 2,075,000  | 857,437    | 857,437    |
| Quattro Fund Ltd.  | \$ | 1,250,000  | \$ | 1,250,000  | 516,528    | 516,528    |
| Raytheon Savings & Investment Plan Trust                           | \$ | 150,000    | \$ | 150,000    | 61,983     | 61,983     |
| Regiment Capital, Ltd.   | \$ | 650,000    | \$ | 650,000    | 268,595    | 268,595    |
| Ritchie Capital Structure Arbitrage Trading, Ltd.                  | \$ | 12,000,000 | \$ | 12,000,000 | 4,958,677  | 4,958,677  |
| Royal Bank of Canada (Norshield)                                   | \$ | 100,000    | \$ | 100,000    | 41,322     | 41,322     |
| Royal Bank of Ontario  | \$ | 2,000,000  | \$ | 2,000,000  | 826,446    | 826,446    |
| Salomon Brothers Asset Management, Inc.                            | \$ | 9,350,000  | \$ | 9,350,000  | 3,863,635  | 3,863,635  |
| Saranac Capital Management L.P. on behalf of Citigroup Alternative | \$ | 357,000    | \$ | 357,000    | 147,520    | 147,520    |

|   |    |            |    |            |            |            |
|---|----|------------|----|------------|------------|------------|
| Investments Diversified Arbitrage Strategies Fund Ltd.  |    |            |    |            |            |            |
| Saranac Capital Management L.P. on behalf of Citigroup Alternative Investments Enhanced Arbitrage Strategies Fund     | \$ | 65,000     | \$ | 65,000     | 26,859     | 26,859     |
| Saranac Capital Management L.P. on behalf of Citigroup Alternative Investments QIP Multi Strategy Arbitrage Portfolio | \$ | 1,692,000  | \$ | 1,692,000  | 699,173    | 699,173    |
| Saranac Capital Management L.P. on behalf of Saranac Erisa Arbitrage LTD  | \$ | 698,000    | \$ | 698,000    | 288,429    | 288,429    |
| Saranac Capital Management L.P. on behalf of Saranac Erisa Arbitrage LP   | \$ | 48,000     | \$ | 48,000     | 19,834     | 19,834     |
| Saranac Capital Management L.P. on behalf of Saranac Arbitrage LTD  | \$ | 40,000     | \$ | 40,000     | 16,528     | 16,528     |
| Satellite Asset Management, L.P.  | \$ | 12,300,000 | \$ | 12,300,000 | 5,082,644  | 5,082,644  |
| Severn River Master Fund, Ltd.  | \$ | 8,000,000  | \$ | 8,000,000  | 3,305,784  | 3,305,784  |
| Sphinx Convertible Arbitrage Fund SPC   | \$ | 350,000    | \$ | 350,000    | 144,628    | 144,628    |
| Sphinx Fund c/o TQA Investors, LLC  | \$ | 496,000    | \$ | 496,000    | 204,958    | 204,958    |
| SRI Fund, L.P.  | \$ | 180,000    | \$ | 180,000    | 74,380     | 74,380     |
| St. Albans Partners Ltd.  | \$ | 1,000,000  | \$ | 1,000,000  | 413,223    | 413,223    |
| Sturgeon Limited  | \$ | 71,000     | \$ | 71,000     | 29,338     | 29,338     |
| Susquehanna Capital Group   | \$ | 6,980,000  | \$ | 6,980,000  | 2,884,297  | 2,884,297  |
| SuttonBrook Capital Portfolio LP  | \$ | 12,500,000 | \$ | 12,500,000 | 5,165,288  | 5,165,288  |
| Tamarack International, Ltd.  | \$ | 2,500,000  | \$ | 2,500,000  | 1,033,057  | 1,033,057  |
| Tempo Master Fund, LP   | \$ | 2,000,000  | \$ | 2,000,000  | 826,446    | 826,446    |
| Tenor Opportunity Master Fund Ltd.  | \$ | 4,200,000  | \$ | 4,200,000  | 1,735,537  | 1,735,537  |
| The High-Yield Bond Portfolio   | \$ | 15,000     | \$ | 15,000     | 6,198      | 6,198      |
| TQA Master Fund, Ltd.   | \$ | 2,836,000  | \$ | 2,836,000  | 1,171,900  | 1,171,900  |
| TQA Master Plus Fund, Ltd.  | \$ | 4,551,000  | \$ | 4,551,000  | 1,880,578  | 1,880,578  |
| Tribeca Global Convertible Investments LTD  | \$ | 12,000,000 | \$ | 12,000,000 | 4,958,677  | 4,958,677  |
| UBS AG London Branch  | \$ | 45,500,000 | \$ | 45,500,000 | 18,801,651 | 18,801,651 |
| UBS AG London F/ B/ O HFS   | \$ | 5,000,000  | \$ | 5,000,000  | 2,066,115  | 2,066,115  |
| UBS O'Connor LLC F/B/O O'Connor Global Convertible Arbitrage Master Limited   | \$ | 6,000,000  | \$ | 6,000,000  | 2,479,338  | 2,479,338  |
| Univest Convertible Arbitrage Fund II Ltd. (Norshield)  | \$ | 100,000    | \$ | 100,000    | 41,322     | 41,322     |
| Van Kampen Harbor Fund  | \$ | 1,200,000  | \$ | 1,200,000  | 495,867    | 495,867    |
| Whitebox Convertible Arbitrage Partners, L.P.   | \$ | 3,000,000  | \$ | 3,000,000  | 1,239,669  | 1,239,669  |
| Whitebox Hedged High Yield Partners, L.P.   | \$ | 1,000,000  | \$ | 1,000,000  | 413,223    | 413,223    |
| White River Securities LLC  | \$ | 1,000,000  | \$ | 1,000,000  | 413,223    | 413,223    |
|   | \$ | 250,000    | \$ | 250,000    | 103,305    | 103,305    |

| Wolverine Convertible Arbitrage Fund Limited                            |    |         |    |         |         |         |
|---|----|---------|----|---------|---------|---------|
| World Income Fund, Inc.   | \$ | 800,000 | \$ | 800,000 | 330,578 | 330,578 |
| Yield Strategies Fund I, L.P.   | \$ | 500,000 | \$ | 500,000 | 206,611 | 206,611 |
| Yield Strategies Fund II, L.P.  | \$ | 500,000 | \$ | 500,000 | 206,611 | 206,611 |
| Zurich Institutional Benchmarks Master Fund Ltd. c/o TQA Investors, LLC |    |         |    |         |         |         |
|   | \$ | 696,000 | \$ | 696,000 | 287,603 | 287,603 |

(1) These entities and/or their affiliates have provided, and may from time to time provide, investment banking services to Charter Communications, Inc. and its subsidiaries, including, among other things, acting as lead and/or co-manager with respect to offerings of debt and equity securities.

(2) The entity is a registered investment fund (the "Fund") advised by Fidelity Management & Research Company ("FMR Co."), a registered investment adviser under the Investment Advisers Act of 1940, as amended. FMR Co., 82 Devonshire Street, Boston, Massachusetts 02109, a wholly-owned subsidiary of FMR Corp. and an investment adviser registered under Section 203 of the Investment Advisers Act of 1940, is the beneficial owner of 14,961,471 shares (not including the shares into which the notes are convertible) of the Common Stock outstanding of the Company as a result of acting as investment adviser to various investment companies registered under Section 8 of the Investment Company Act of 1940.

Edward C. Johnson 3d, FMR Corp., through its control of FMR Co., and the Fund each has sole power to dispose of the Securities owned by the Fund.

Neither FMR Corp. nor Edward C. Johnson 3d, Chairman of FMR Corp., has the sole power to vote or direct the voting of the shares owned directly by the Fund, which power resides with the Fund's Board of Trustees.

The Fund is an affiliate of a broker-dealer. The Fund purchased the Securities in the ordinary course of business and, at the time of the purchase of the Securities to be resold, the Fund did not have any agreements or understandings, directly or indirectly, with any person to distribute the notes or conversion shares.

(3) Shares indicated as owned by such entity are owned directly by various private investment accounts, primarily employee benefit plans for which Fidelity Management Trust Company ("FMTC") serves as trustee or managing agent. FMTC is a wholly-owned subsidiary of FMR Corp. and a bank as defined in Section 3(a)(6) of the Securities Exchange Act of 1934, as amended. FMTC is the beneficial owner of 0 shares (not including the shares into which the notes are convertible) of the Common Stock outstanding of the Company as a result of its serving as investment manager of the institutional account(s).

Edward C. Johnson 3d and FMR Corp., through its control of Fidelity Management Trust Company, each has sole dispositive power over 0 shares and sole power to vote or to direct the voting of 0 shares of Common Stock owned by the institutional account(s) as reported above.

If, after the date of this prospectus, a securityholder notifies us pursuant to the registration rights agreement of its intent to dispose of convertible senior notes pursuant to the registration statement, we may supplement this prospectus to include that information.