

PRIVATEBANCORP, INC  
Form 425  
April 25, 2017

Filed by Canadian Imperial Bank of Commerce  
Pursuant to Rule 425 under the Securities Act of  
1933

and deemed filed pursuant to Rule 14a-12

under the Securities Exchange Act of 1934

Subject Company: PrivateBancorp, Inc.(File No. 001-34066)

Registration Statement File Nos.: 333-213147

333-217170

The following investor presentation materials have been, and may be further,  
used by PrivateBancorp, Inc. in connection with the stockholder solicitation.

Dated April 25, 2017

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