

Edgar Filing: ACADIA REALTY TRUST - Form SC TO-I/A

ACADIA REALTY TRUST
Form SC TO-I/A
February 07, 2002

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE TO

(RULE 14D-100)
Tender Offer Statement under Section 14(d)(1) or 13(e)(1)
of the Securities Exchange Act of 1934

(Amendment No. 6)

ACADIA REALTY TRUST
(Name of Subject Company (Issuer))

ACADIA REALTY TRUST (OFFEROR)
(Names of Filing Persons (Identifying Status as Offeror,
Issuer or Other Person))

Common Shares of Beneficial Interest, \$0.001 par value per share

(including common units of limited partnership interests in Acadia Realty
Limited Partnership convertible into Acadia Realty Trust Common Shares of
Beneficial Interest)
(Title of Class of Securities)

004239109
(CUSIP Number of Class of Securities)

Jon Grisham
Vice President
Acadia Realty Trust
20 Soundview Marketplace
Port Washington, NY 11050
(516) 767-8830

(Name, address, and telephone numbers of person authorized to receive
notices and communications on behalf of filing persons)

With a copy to:

Mark Schonberger, Esq.
Paul, Hastings, Janofsky & Walker LLP
399 Park Avenue
New York, NY 10022
(212) 318-6000

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the following:

On February 7, 2002, Acadia Realty Trust issued a press release which is included herewith as Exhibit 99.a(5)(iv) and is incorporated herein by reference.

Item 12. Exhibits.

Item 12 of the Schedule TO is hereby amended by adding Exhibit 99.a(5)(iv) filed herewith.

Exhibit Number -----	Description -----
99.a(5)(iv)	Press Release issued by the Company on February 7, 2002.

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

/s/ Kenneth F. Bernstein

Kenneth F. Bernstein
Chief Executive Officer and
President

Date: February 7, 2002

EXHIBIT INDEX

Exhibit Number -----	Description -----
99.a(1)(i)	Offer to Purchase, dated December 20, 2001.*
99.a(1)(ii)	Letter of Transmittal.*
99.a(1)(iii)	Notice of Guaranteed Delivery.*
99.a(1)(iv)	Letter to Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees.*
99.a(1)(v)	Letter to Clients for use by Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees.*
99.a(1)(vi)	Guidelines for Certification of Taxpayer Identification Number on Substitute Form W-9.*
99.a(1)(vii)	Letter to Acadia Shareholders from Kenneth F. Bernstein, President and Chief Executive Officer, dated December

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- 20, 2001.*
- 99.a(1)(viii) Conditional Letter of Conversion.*
- 99.a(5)(i) Press Release issued by the Company on December 20, 2001.*
- 99.a(5)(ii) Press Release issued by the Company on January 18, 2002.*
- 99.a(5)(iii) Press Release issued by the Company on February 4, 2002.*
- 99.a(5)(iv) Press Release issued by the Company on February 7, 2002.**
- 99.b(i) Term Loan Agreement dated as of December 28, 2001, among Fleet National Bank and RD Branch Associates, L.P., et al.*
- 99.b(ii) Term Loan Agreement dated as of December 21, 2001, among RD Woonsocket Associates Limited Partnership, et al. and The Dime Savings Bank of New York, FSB.*
- 99.d(2) Stock Purchase Agreement Termination, dated January 18, 2002, by the Company and Ross Dworman.*
- (g) Not applicable.
- (h) Not applicable.

* Previously filed.

** Filed herewith.