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CMGI INC
Form SC 13G
August 05, 2004

OMB APPROVAL

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13G

UNDER THE SECURITIES EXCHANGE ACT OF 1934

(RULE 13D-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED
PURSUANT TO RULE 13D-1(B), (C) AND (D) AND AMENDMENTS THERETO
FILED PURSUANT TO RULE 13D-2(B)

(AMENDMENT NO.)*

CMGI, INC.

(Name of Issuer)

Common Stock, \$0.01 par value

(Title of Class of Securities)

125750109

(CUSIP Number)

August 2, 2004

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

/ / Rule 13d-1(b)

/X/ Rule 13d-1(c)

/ / Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange

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Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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Issuer: CMGI, INC.

CUSIP No.: 125750109

1. Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only).

J.P. Morgan Partners (BHCA), L.P. (formerly known as Chase Equity Associates, L.P.)
13-3371826

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a)

(b) XX

3. SEC Use Only

4. Citizenship or Place of Organization Delaware

| | | | |
|---|----|--------------------------|-----------|
| Number of Shares Beneficially Owned by Each Reporting Person With: | 5. | Sole Voting Power | 5,999,666 |
| | 6. | Shared Voting Power | |
| | 7. | Sole Dispositive Power | 5,999,666 |
| | 8. | Shared Dispositive Power | |

9. Aggregate Amount Beneficially Owned by Each Reporting Person 5,999,666

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9) 1.3%

12. Type of Reporting Person (See Instructions)

PN

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(1) The Reporting Person is a party to that certain Stock Transfer Agreement dated as of March 23, 2004 and that certain Stockholder Selling Agreement, dated as of August 2, 2004 (collectively, the "Stockholder Selling Agreements"). As a result, the Reporting Person, together with the other parties to the Stockholder Selling Agreements, may be deemed to constitute a "group" for purposes of Section 13(d)(3) of the Securities Exchange Act of 1932, as amended (the "Act") with respect to 62,521,577 shares of the Issuer's Common Stock (defined herein) representing 13.2% of the Issuer's Common Stock outstanding as of August 2, 2004. The Reporting Person disclaims beneficial ownership of any securities held by any other party to the Selling Stockholder Agreements and the filing of this Statement on Schedule 13G shall not be deemed an admission that the Reporting Person or any other person or persons party to the Selling Shareholders Agreements constitute a "group" for purposes of Section 13(d)(3) of the Act or Rule 13d-5 thereunder.

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SCHEDULE 13G

Issuer: CMGI, INC.

CUSIP No.: 125750109

ITEM 1.

(A) NAME OF ISSUER:

CMGI, Inc.

(B) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:

1100 Winter Street
Waltham, Massachusetts 02451

ITEM 2.

(A) NAME OF PERSON FILING:

J.P. Morgan Partners (BHCA), L.P.

Supplemental information relating to the ownership and control of the person filing this statement is included in Exhibit 2(a) attached hereto.

(B) ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE:

1221 Avenue of the Americas
New York, New York 10020

(C) CITIZENSHIP:

Delaware

(D) TITLE OF CLASS OF SECURITIES (OF ISSUER):

Common Stock, par value \$0.01 per share

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(E) CUSIP NUMBER:

125750109

ITEM 3. IF THIS STATEMENT IS FILED PURSUANT TO SS.SS. 240.13D-1(B) OR 240.13D-2(B) OR (C), CHECK WHETHER THE PERSON FILING IS A:

Not applicable.

ITEM 4. OWNERSHIP

(A) AMOUNT BENEFICIALLY OWNED:

5,999,666 shares of Common Stock

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SCHEDULE 13G

Issuer: CMGI, INC.

CUSIP No.: 125750109

(B) PERCENT OF CLASS:

1.3% (based upon the number of shares of Common Stock outstanding as reported in the Issuer's Form 10Q for the quarter ended April 30, 2004 plus 68.6 million shares issued on August 2, 2004 as reported in the Issuer's current report a Form 8-K dated August 2, 2004.)

(C) NUMBER OF SHARES AS TO WHICH SUCH PERSON HAS:

(i) Sole power to vote or to direct the vote: 5,999,666

(ii) Shared power to vote or to direct the vote: Not applicable.

(iii) Sole power to dispose or to direct the disposition of: 5,999,666

(iv) Shared power to dispose or to direct the disposition of: Not applicable.

ITEM 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

If this statement is being filed to report the fact that as of the date hereof the Reporting Person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following.

ITEM 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

Not applicable.

ITEM 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY

Not applicable.

ITEM 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

The Reporting Person together with Timothy M. Adams, Bain Capital Fund IV, L.P., Bain Capital Partners V, L.P., BankAmerica Investment Corporation, BCIP Associates, BCIP Trust Associates, L.P., BCIP Trust Associates II, BCIP Trust Associates II-B, BCM Capital Partners, L.P., Daniel F. Beck, Canpartners

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Investments IV, LLC, Rory J. Cowan, Robert T. Dechant, Enterprise Associates, LLC, Vahram V. Erdekian, Sheila M. Flaherty, Fleet National Bank, Trustee of the Alexander S. Moore Trust dated 6/5/96, Fleet National Bank, Trustee of the Abigail L. Moore Trust dated 6/5/96, Harding Holdings, Inc., Information Partners, Deborah A. Keeman, Jeremiah Kelly, Linwood A. Lacy, Terence M. Leahy, Stephen D.R. Moore, R. Scott Murray, OCM Mezzanine Fund, L.P., Nicholas G. Nomicos, Morton H. Rosenthal, Sankaty Credit Opportunities, L.P., Sankaty High Yield Partners II, L.P., Sankaty High Yield Partners III, L.P., W. Ken Southerland, Randy S. Stone, David A. Tanner and The Murray 2003 Qualified Annuity Trust are parties to the Selling Stockholder Agreements and as result thereof may be deemed to constitute a "group" for purposes of Section 13(d)(3) of the Securities Exchange Act of 1932, as amended (the "Act") with respect to 62,521,577 shares of the Issuer's Common Stock representing 13.2% of the Issuer's Common Stock outstanding as of August 2, 2004. The Reporting Person disclaims beneficial ownership of any securities held by any other party to the Selling Stockholder Agreements and the filing of this Statement on Schedule 13G shall not be deemed an admission that the Reporting Person or any other person or persons party to the Selling Shareholders Agreements constitute a "group" for purposes of Section 13(d)(3) of the Act or Rule 13d-5 thereunder.

ITEM 9. NOTICE OF DISSOLUTION OF GROUP

Not applicable.

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ITEM 10. CERTIFICATION

By signing below the undersigned certifies that, to the best of its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the Issuer and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 4, 2004

J.P. MORGAN PARTNERS (BHCA), L.P.

By: JPMP Master Fund Manager, L.P.,
its General Partner

By: JPMP Capital Corp.,
its General Partner

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By:

/s/ Thomas Syzmoniak

Name: Thomas Syzmoniak
Title: Vice President and
Assistant Secretary

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Issuer: CMGI, INC.

CUSIP No.: 125750109

EXHIBIT 2(A)

This statement is being filed by J.P. Morgan Partners (BHCA), L.P. (formerly known as Chase Equity Associates, L.P.), a Delaware limited partnership (hereinafter referred to as "JPMP (BHCA)"), whose principal business office is located at 1221 Avenue of the Americas, New York, New York 10020. JPMP (BHCA) is engaged in the venture capital and leveraged buyout business. The general partner of JPMP (BHCA) is JPMP Master Fund Manager, L.P., a Delaware limited partnership (hereinafter referred to as "JPMP Master Fund"), whose principal business office is located at the same address as JPMP (BHCA), and is also directly or indirectly (through affiliates) engaged in the venture capital and leveraged buyout business. The general partner of JPMP Master Fund is JPMP Capital Corp., a New York corporation (hereinafter referred to as "JPMP Capital Corp."), whose principal business office is located at the same address as JPMP (BHCA), and is also engaged in the venture capital and leveraged buyout business. Set forth in Schedule A hereto and incorporated herein by reference are the names, business addresses, principal occupations and employments of each executive officer and director of JPMP Capital Corp.

JPMP Capital Corp. is a wholly owned subsidiary of J.P. Morgan Chase & Co., a Delaware corporation (hereinafter referred to as "JP Morgan Chase") which is engaged (primarily through subsidiaries) in the commercial banking business with its principal office located at 270 Park Avenue, New York, New York 10017. Set forth in Schedule B hereto and incorporated herein by reference are the names, business addresses, principal occupations and employments of each executive officer and director of JP Morgan Chase.

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SCHEDULE 13G

Issuer: CMGI, INC.

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SCHEDULE A

JPMP CAPITAL CORP.

EXECUTIVE OFFICERS (1)

Chief Executive Officer
President
Chief Investment Officer
Managing Director
Managing Director
Managing Director
Managing Director

William E. Harrison**
Jeffrey C. Walker*
Arnold L. Chavkin*
Dr. Dana Beth Ardi*
Christopher C. Behrens*
Julie Casella-Esposito*
Rodney A. Ferguson*

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| | |
|-------------------|--------------------------|
| Managing Director | Cornell P. French* |
| Managing Director | David J. Gilbert* |
| Managing Director | Michael R. Hannon* |
| Managing Director | Jonathan R. Lynch* |
| Managing Director | Stephen P. Murray* |
| Managing Director | Timothy Purcell* |
| Managing Director | Faith Rosenfeld* |
| Managing Director | Shahan D. Soghikian* |
| Managing Director | William Stuek* |
| Managing Director | Patrick J. Sullivan* |
| Managing Director | Timothy J. Walsh* |
| Managing Director | Richard D. Waters, Jr. * |
| Managing Director | Damion E. Wicker, M.D.* |

DIRECTORS (1)

William B. Harrison**
Jeffrey C. Walker*

- (1) Each of whom is a United States citizen.
- * Principal occupation is employee and/or officer of J.P. Morgan Partners, LLC. Business address is c/o J.P. Morgan Partners, LLC, 1221 Avenue of the Americas, New York, New York 10020.
- ** Principal occupation is employee or officer of J.P. Morgan Chase & Co. Business address is c/o J.P. Morgan Chase & Co., 270 Park Avenue, New York, New York 10017.

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SCHEDULE 13G

Issuer: CMGI, INC.

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SCHEDULE B

J.P. MORGAN CHASE & CO.

EXECUTIVE OFFICERS (1)

| | |
|--|---------------|
| Chairman of the Board and Chief Executive Officer | William B. Ha |
| Vice Chairman | David A. Coul |
| Vice Chairman | Thomas B. Ket |
| Vice Chairman | Donald H. Lay |
| Vice Chairman | Jeffrey C. Wa |
| Vice Chairman; Head of Finance, Risk Management and Administration | Marc J. Shapi |
| Executive Officer | Donald H. McC |
| Executive Vice President; Chief Financial Officer | Dina Dublon* |
| Executive Vice President; Head of Market Risk Management | Lesley Daniel |
| General Counsel | William H. Mo |
| Director of Human Resources | John J. Farre |
| Director of Corporate Marketing and Communications | Frederick W. |
| Controller | Joseph L. Sca |

- (1) Each of whom is a United States citizen.

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* Principal occupation is employee or officer of J.P. Morgan Chase & Co. Business address is c/o J.P. Morgan Chase & Co., 270 Park Avenue, New York, New York 10017.

** Principal occupation is employee and/or officer of J.P. Morgan Partners, LLC. Business address is c/o J.P. Morgan Partners, LLC, 1221 Avenue of the Americas, New York New York 10020.

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Issuer: CMGI, INC.

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DIRECTORS (1)

| NAME | PRINCIPAL OCCUPATION OR EMPLOYMENT; BUSINESS OR RESIDENCE ADDRESS |
|-----------------------|---|
| Hans W. Becherer | Retired Chairman of the Board and Chief Executive Officer Deere & Company One John Deere Place Moline, IL 61265 |
| Riley P. Bechtel | Chairman and Chief Executive Officer Bechtel Group, Inc. P.O. Box 193965 San Francisco, CA 94119-3965 |
| Frank A. Bennack, Jr. | President and Chief Executive Officer The Hearst Corporation 959 Eighth Avenue New York, New York 10019 |
| John H. Biggs | Former Chairman and CEO TIAA-CREF 730 Third Avenue 25th Floor New York, NY 10017 |
| Lawrence A. Bossidy | Chairman of the Board Honeywell International P.O. Box 3000 Morristown, NJ 07962-2245 |
| M. Anthony Burns | Chairman of the Board Ryder System, Inc. 3600 N.W. 82nd Avenue Miami, Florida 33166 |
| Ellen V. Futter | President and Trustee American Museum of Natural History Central Park West at 79th Street New York, NY 10024 |
| William H. Gray, III | President and Chief Executive Officer The College Fund/UNCF 9860 Willow Oaks Corporate Drive P.O. Box 10444 |

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Fairfax, Virginia 22031

William B. Harrison, Jr.

Chairman of the Board and Chief Executive Officer
J.P. Morgan Chase & Co.
270 Park Avenue, 8th Floor
New York, New York 10017-2070

Helene L. Kaplan

Of Counsel
Skadden, Arps, Slate, Meagher & Flom LLP
Four Times Square
New York, New York 10036

Lee R. Raymond

Chairman of the Board and Chief Executive Officer
Exxon Mobil Corporation
5959 Las Colinas Boulevard
Irving, TX 75039-2298

(1) Each of whom is a United States citizen.

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John R. Stafford

Chairman of the Board
American Home Products Corporation
5 Giralda Farms
Madison, New Jersey 07940

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