

HOME DEPOT INC
Form 8-K
September 10, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 7, 2010

THE HOME DEPOT, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

1-8207
(Commission
File Number)

95-3261426
(IRS Employer
Identification No.)

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2455 Paces Ferry Road, N.W., Atlanta, Georgia 30339

(Address of Principal Executive Offices) (Zip Code)

(770) 433-8211

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On September 7, 2010, The Home Depot, Inc. (the Company) entered into an underwriting agreement with Banc of America Securities LLC, J.P. Morgan Securities LLC and Morgan Stanley & Co. Incorporated, as representatives of the underwriters listed on Schedule II thereto. Pursuant to the underwriting agreement, the Company agreed to sell and the underwriters agreed to purchase from the Company, subject to and upon the terms and conditions set forth in the underwriting agreement, \$500,000,000 aggregate principal amount of 3.95% Senior Notes due September 15, 2020, and \$500,000,000 aggregate principal amount of 5.40% Senior Notes due September 15, 2040 (the Transaction).

A copy of the underwriting agreement is attached hereto as Exhibit 1.1 and is incorporated herein by reference. The foregoing summary does not purport to be complete and is qualified in its entirety by reference to the underwriting agreement.

The Company is filing this Current Report on Form 8-K to file with the Securities and Exchange Commission certain items related to the Transaction that are to be incorporated by reference into its Registration Statement on Form S-3ASR (Registration No. 333-161470).

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit	Description
1.1	Underwriting Agreement
4.1	Form of Note for 3.95% Senior Note due September 15, 2020
4.2	Form of Note for 5.40% Senior Note due September 15, 2040
5.1	Opinion of King & Spalding LLP
23.1	Consent of King & Spalding LLP (included in Exhibit 5.1)

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE HOME DEPOT, INC.

Date: September 10, 2010

By: /s/ Carol B. Tomé
Name: Carol B. Tomé
Title: Chief Financial Officer and Executive Vice President
Corporate Services

EXHIBIT INDEX

Exhibit	Description
1.1	Underwriting Agreement dated September 7, 2010
4.1	Form of 3.95% Senior Note due 2020
4.2	Form of 5.40% Senior Note due 2040
5.1	Opinion of King & Spalding LLP
23.1	Consent of King & Spalding LLP (included in Exhibit 5.1)
	ack 0.5pt solid; border-left: black 0.5pt solid"> CHUBU-NIPPON BROADCASTING COLTD SecurityJ06594105 Meeting TypeAnnual General Meeting Ticker Symbol Meeting Date28-Jun-2018 ISINJP3527000008 Agenda709574568 - Management ItemProposalProposed by VoteFor/Against Management 1 Approve Appropriation of SurplusManagement For For 2.1 Appoint a Director Oishi, YoichiManagement Against Against 2.2 Appoint a Director Sugiura, MasakiManagement For For 2.3 Appoint a Director Koyama, IsamuManagement For For 2.4 Appoint a Director Okaya, TokuichiManagement Against Against 2.5 Appoint a Director Kono, HideoManagement For For 2.6 Appoint a Director Yasui, KoichiManagement Against Against 2.7 Appoint a Director Kawazu, IchizoManagement For For 2.8 Appoint a Director Samura, ShunichiManagement For For 2.9 Appoint a Director Hayashi, NaokiManagement For For 2.10 Appoint a Director Murase, MotoichiroManagement For For 2.11 Appoint a Director Masuie, SeijiManagement For For 2.12 Appoint a Director Kondo, HajimeManagement For For 2.13 Appoint a Director Hayashi, MasaharuManagement For For 3 Appoint a Corporate Auditor Tomida, EtsujiManagement Against Against 4 Shareholder Proposal: Approve Appropriation of SurplusShareholder Against For 5 Shareholder Proposal: Approve Purchase of Own SharesShareholder Against For NINTENDO CO.,LTD. SecurityJ51699106 Meeting TypeAnnual General Meeting Ticker Symbol Meeting Date28-Jun-2018 ISINJP3756600007 Agenda709587060 - Management ItemProposalProposed by VoteFor/Against Management Please reference meeting materials.Non-Voting 1 Approve Appropriation of SurplusManagement For For 2.1 Appoint a Director except as Supervisory Committee Members Miyamoto, ShigeruManagement For For 2.2 Appoint a Director except as Supervisory Committee Members Takahashi, ShinyaManagement For For 2.3 Appoint a Director except as Supervisory Committee Members Furukawa, ShuntaroManagement For For 2.4 Appoint a Director except as Supervisory Committee Members Shiota, KoManagement For For 2.5 Appoint a Director except as Supervisory Committee Members Shibata, SatoruManagement For For 3.1 Appoint a Director as Supervisory Committee Members Noguchi, NaokiManagement Against Against 3.2 Appoint a Director as Supervisory Committee Members Mizutani, NaokiManagement For For 3.3 Appoint a Director as Supervisory Committee Members Umeyama, KatsuhikoManagement For For 3.4 Appoint a Director as Supervisory Committee Members Yamazaki, MasaoManagement For For IAC/INTERACTIVECORP Security44919P508 Meeting TypeAnnual Ticker SymbolIAC Meeting Date28-Jun-2018 ISINUS44919P5089 Agenda934821326 - Management ItemProposalProposed by VoteFor/Against Management 1. DIRECTORManagement 1Edgar Bronfman, Jr. For For 2Chelsea Clinton For For 3Barry Diller For For 4Michael D. Eisner For For 5Bonnie S. Hammer For For 6Victor A. Kaufman For For 7Joseph Levin For For 8Bryan Lourd For For 9David Rosenblatt For For 10Alan G. Spoon For For 11A. von Furstenberg For For 12Richard F. Zannino For For 2. To approve the 2018 Stock Plan Proposal.Management Against Against 3. Ratification of the appointment of Ernst & Young LLP as IAC's independent registered public accounting firm for

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2018.Management For For BED BATH & BEYOND INC. Security075896100 Meeting TypeAnnual Ticker
SymbolBBBY Meeting Date29-Jun-2018 ISINUS0758961009 Agenda934839361 -
Management ItemProposalProposed
by VoteFor/Against
Management 1a. Election of Director: Warren EisenbergManagement For For 1b. Election of Director: Leonard
FeinsteinManagement For For 1c. Election of Director: Steven H. TemaresManagement For For 1d. Election of
Director: Dean S. AdlerManagement For For 1e. Election of Director: Stanley F.
BarshayManagement For For 1f. Election of Director: Stephanie Bell-RoseManagement For For 1g. Election of
Director: Klaus EpplerManagement For For 1h. Election of Director: Patrick R.
GastonManagement For For 1i. Election of Director: Jordan HellerManagement For For 1j. Election of Director:
Victoria A. MorrisonManagement For For 1k. Election of Director: JB (Johnathan)
OsborneManagement For For 1l. Election of Director: Virginia P. RuesterholzManagement For For 2. Ratification
of the appointment of KPMG LLP.Management For For 3. To approve, by non-binding vote, the 2017 compensation
paid to the Company's named executive officers.Management For For 4. To approve the 2018 Incentive
Compensation Plan.Management Against Against INTERXION HOLDING N V SecurityN47279109 Meeting
TypeAnnual Ticker SymbolINXN Meeting Date29-Jun-2018 ISINNL0009693779 Agenda934847988 -
Management ItemProposalProposed
by VoteFor/Against
Management 1. To adopt the Dutch statutory annual accounts of the
Company for the financial year ended December 31,
2017.Management For For 2. To discharge the members of the Board from certain
liabilities for the financial year ended December 31, 2017.Management For For 3. To re-appoint Rob Ruijter as
Non-Executive Director.Management For For 4. To appoint David Lister as Non-Executive
Director.Management For For 5. To award restricted shares to our Non-Executive
Directors.Management For For 6. To award performance shares to our Executive
Director.Management For For 7. Designate the Board for 18 months to issue shares and
to grant rights to subscribe for shares in the share capital
of the Company for up to 2,441, 601 shares of the
Company's employee incentive schemesManagement For For 8. Designate the Board to restrict or exclude
pre-emption
rights when issuing shares in relation to employee
incentive schemes.Management For For 9. Designate the Board for 18 months to issue shares and
to grant rights to subscribe for up to 10% of the current
issued share capital of the Company for general
corporate purposes.Management For For 10. Designate the Board to restrict or exclude pre-emption
rights in relation to the issuance of shares representing
up to 10% of the current issued share capital of the
Company for general corporate purposes.Management For For 11. To appoint KPMG Accountants N.V. to audit the
annual
accounts of the Company for the financial year ending
December 31, 2018.Management For For

SIGNATURES

Pursuant to the requirements of the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Registrant The Gabelli Multimedia Trust Inc.

By (Signature and Title)* /s/ Bruce N. Alpert

Bruce N. Alpert, Principal Executive Officer

Date 8/13/18

*Print the name and title of each signing officer under his or her signature.