

CROSS BORDER RESOURCES, INC.
Form NT 10-Q
August 15, 2012

OMB APPROVAL
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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

(Check One): Form 10-K Form 20-F Form 11-K Form 10-Q Form 10-D Form N-SAR Form N-CSR

For Period Ended: June 30, 2012

Transition Report on Form 10-K

Transition Report on Form 20-F

Transition Report on Form 11-K

Transition Report on Form 10-Q

Transition Report on Form N-SAR

For the Transition Period Ended: _____

Read Instructions (on back page) Before Preparing Form. Please Print or Type.

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:
N/A

PART I – REGISTRANT INFORMATION

CROSS BORDER RESOURCES, INC.

Full Name of Registrant

N/A

Former Name if Applicable

22610 US Highway 281 N., Suite 218

Address of Principal Executive Office (*Street and Number*)

San Antonio, Texas 78258

City, State and Zip Code

PART II – RULES 12b-25 (b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the
- (b) prescribed due date; or the subject quarterly report or transition report on Form 10-Q or subject distribution report on Form 10-D, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III – NARRATIVE

State below in reasonable detail the reasons why the Forms 10-K, 20-F, 11-K, 10-Q, 10-D, NBSAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period. (Attach extra sheets if needed)

Cross Border Resources, Inc. (the “Company”) is unable to file its Quarterly Report on Form 10-Q for the quarter ended June 30, 2012 (the “Form 10-Q”) within the prescribed time period without unreasonable effort and expense. The Company needs additional time to complete and review its financial statements and disclosures to be contained in the Form 10-Q. Unanticipated delays arose in the connection with the preparation of the Company’s financial statements and disclosures.

PART IV – OTHER INFORMATION

Name and telephone number of person to contact in
(1) regard to this notification

Kenneth S. Lamb 210 226-6700

(Name) (Area Code) (Telephone Number)

Have all other periodic reports
required under Section 13 or
15(d) of the Securities
Exchange Act of 1934 or
Section 30 of the Investment
(2) Company Act of 1940 during Yes No
the preceding 12 months or for
such shorter period that the
registrant was required to file
such report(s) been filed? If
answer is no, identify
report(s).

(3) Is it anticipated that any Yes No
significant change in results of
operations from the
corresponding period for the

last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

While the Company cannot reasonably estimate results of operations to be reported in the Form 10-Q until the Company finishes its consolidated financial statements and such statements are reviewed by the Company's independent auditor, the Company expects to report net income for the three and six months ended June 30, 2012.

CROSS BORDER RESOURCES, INC.

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 15, 2012 By: /s/ Kenneth S. Lamb
Kenneth S. Lamb, Chief Accounting Officer, Secretary, and
Treasurer

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

ATTENTION

Intentional misstatements or omissions of fact constitute Federal Criminal Violations (See 18 U.S.C. 1001).

