

SRA INTERNATIONAL, INC.

Form 8-K

December 17, 2012

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**

**SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): December 14, 2012**

**SRA INTERNATIONAL, INC.**

**(Exact name of registrant as specified in its charter)**

Virginia	001-31334	54-1013306
<b>(State or other jurisdiction</b>	<b>(Commission File Number)</b>	<b>(IRS Employer</b>
<b>of incorporation)</b>		<b>Identification No.)</b>

4300 Fair Lakes Court	
Fairfax, Virginia	22033
(Address of Principal Executive Offices)	(Zip Code)

**(Registrant's telephone number, including area code): (703) 803-1500**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On December 17, 2012, SRA International, Inc. (the “Company”) announced that it has completed the acquisition of the National Security Solutions business of MorganFranklin Corporation for a purchase price of approximately \$34.2 million.

The acquisition is expected to contribute approximately \$8.2 million annually in Adjusted EBITDA, as defined in the Company’s quarterly report on Form 10-Q filed with the Securities and Exchange Commission on November 7, 2012.

**Item 9.01 Financial Statements and Exhibits.**

**(d) Exhibits**

**Exhibit**

Exhibit

**Number**

- |      |  |
|------|--|
| 99.1 | Press Release dated December 17, 2012, announcing the completion of the acquisition of the National Security Solutions business of MorganFranklin Corporation. |
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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SRA INTERNATIONAL, INC.

Date: December 17, 2012 /S/ RICHARD J. NADEAU  
Richard J. Nadeau  
Executive Senior Vice President and  
Chief Financial Officer