

Recon Technology, Ltd
Form 6-K
January 24, 2018

U.S. SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16 UNDER

THE SECURITIES EXCHANGE ACT OF 1934

For the month of January 2018

Commission File Number: 001-34409

RECON TECHNOLOGY, LTD

Room 1902, Building C, King Long International Mansion

No. 9 Fulin Road

Beijing, 100107

People's Republic of China

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

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Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

EXPLANATORY NOTE

The Registrant is filing this Report on Form 6-K to provide a press release dated January 24, 2018 announcing the closing of the previously disclosed registered direct offering (the "Offering") of 3,592,500 ordinary shares for \$1.66 per ordinary share. A copy of the press release is attached as Exhibit 99.1 hereto and incorporated by reference herein.

The Offering was effected as a takedown off the Company's shelf registration statement on Form S-3 (File No. 333-213702), which became effective on October 7, 2016, pursuant to a prospectus supplement filed with the Securities and Exchange Commission.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

RECON TECHNOLOGY, LTD

January 24, 2018 By: /s/ Shenping Yin
Shenping Yin
Chief Executive Officer
(Principal Executive Officer) and
Duly Authorized Officer

Exhibit Index:

Exhibit 99.1 — Press release dated January 24, 2018 titled "Recon Technology, Ltd. Announces Closing of Approximately \$6.0 Million Ordinary Share Registered Direct Offering".