

HARMONY GOLD MINING CO LTD

Form 6-K

December 22, 2008

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Form 6-K  
REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO  
RULE 13a-16 OR 15d-16 UNDER THE SECURITIES  
EXCHANGE ACT OF 1934**

**December 22, 2008**

**Harmony Gold Mining Company Limited**

Randfontein Office Park  
CNR Ward Avenue and Main Reef Road  
Randfontein, 1760  
South Africa

*(Address of principal executive offices)*

(Indicate by check mark whether the registrant files or will file annual reports under cover of  
Form 20-F or Form 40-F)

Form 20-F  Form 40-F

(Indicate by check mark whether the registrant by furnishing the information contained in this  
form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under  
the Securities Exchange Act of 1934.)

Yes  No

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: December 22, 2008

**Harmony Gold Mining Company Limited**

By: /s/ Graham Briggs

Name: Graham Briggs

Title: Chief Executive Officer

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**HARMONY CONTINUES TO STRENGTHEN ITS BALANCE SHEET**

**Johannesburg, 22 December 2008.** Harmony Gold Mining Company Limited ( Harmony ) is pleased to announce that despite international financial turmoil, it continues to strengthen its balance sheet.

**Raising funds**

Harmony has completed a capital raising by issuing shares for cash in the open market pursuant to its mandate given by shareholders at the Annual General Meeting. In the capital raising 10 504 795 shares have been placed between 25 November 2008 and 19 December 2008, at an average subscription price of R93.20, raising R979 million before costs. The average issue price compares favourable with the weighted average share price on the JSE over the same period of R92.79 per share. The number of shares issued is equivalent to 2.6% of Harmony s issued share capital of 403 424 148 shares as at 30 September 2008. The cost of the placement was approximately R15 million, or 1.5% of the value of shares issued.

In line with Harmony s stated intention to have zero net debt by June 2009, the proceeds will primarily be used to reduce debt levels.

**Nedbank loan**

Harmony has repaid R1,25 bn of the R2bn Nedbank debt which was repayable by December 2008. The Nedbank loan facility of R750 million is now repayable by December 2009.

**Capital projects**

Harmony recognises that its pipeline of projects is the future of the company and regularly reviews its cash flow to ensure that it supports the continuation of its projects. During a recent review Harmony reaffirmed its commitment to its capital expenditure plans.  
ends.

**Issued by Harmony Gold Mining Company Limited  
22 December 2008**

**For more details contact:**

**Frank Abbott**

**Interim Financial Director**

**on +27(0)82 800 4290**

**or**

**Graham Briggs**

**Chief Executive Officer**

**on +27(0)83 265 0274**

**or**

**Marian van der Walt**

**Executive: Corporate &  
Investor Relations**

**on +27 (0)82 888 1242**

**Corporate Office:**

**Randfontein Office Park**

**P O Box 2**

**Randfontein**

**South Africa 1760**

**T +27 (11) 411 2000**

**For more information on  
Harmony, please visit**

**[www.harmony.co.za](http://www.harmony.co.za)**

**JSE: HAR**  
**NYSE: HMY**  
**NASDAQ: HMY**  
**ISIN No.: ZAE000015228**