

Edgar Filing: BANK OF CHILE - Form SC 13D/A

BANK OF CHILE  
Form SC 13D/A  
April 27, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 13D/A  
Under the Securities Exchange Act of 1934

Amendment No. 2

Banco de Chile  
(Name of Issuer)

Common stock without nominal (par) value  
(Formerly the F Shares, mandatorily convertible into shares of Common Stock  
without nominal (par) value)  
Title of Class of Securities

059504100  
(CUSIP Number)

Luis Fernando Antunez Bories  
Chief Financial Officer  
Quinenco S.A.  
Enrique Foster Sur 20, 14th Floor  
Las Condes, Santiago, Chile  
(56-2) 750-7221  
(Name, Address and Telephone Number of Person  
Authorized to Receive Notices and Communications)

March 2004  
(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report  
the acquisition that is the subject of this Schedule 13D, and is filing this  
schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following  
box.

(Continued on the Following Pages)  
(Page 1 of 23 pages)

1

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

LQ Inversiones Financieras S.A.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)   
(b)

3 SEC USE ONLY

Edgar Filing: BANK OF CHILE - Form SC 13D/A

4 SOURCE OF FUNDS\*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Chile

7 SOLE VOTING POWER

8 SHARED VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

35,512,117,124

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

35,512,117,124

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,512,117,124 (individually)  
35,527,841,658 (total group shares)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5

14 TYPE OF REPORTING PERSON\*

CO

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

2

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

Quinenco S.A.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)

Edgar Filing: BANK OF CHILE - Form SC 13D/A

(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Chile

7 SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

8 SHARED VOTING POWER

35,512,117,124

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

35,512,117,124

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,512,117,124 (individually)  
35,527,841,658 (total group shares)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5

14 TYPE OF REPORTING PERSON\*

CO

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

3

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

Edgar Filing: BANK OF CHILE - Form SC 13D/A

Andronico Luksic Abaroa

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)   
(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Chile

7 SOLE VOTING POWER

15,724,534

NUMBER OF SHARES  
BENEFICIALLY OWNED BY

8 SHARED VOTING POWER

35,512,117,124

EACH REPORTING  
PERSON WITH

9 SOLE DISPOSITIVE POWER

15,724,534

10 SHARED DISPOSITIVE POWER

35,512,117,124

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,527,841,658 (individually)  
35,527,841,658 (total group shares)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5

14 TYPE OF REPORTING PERSON\*

IN

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

Edgar Filing: BANK OF CHILE - Form SC 13D/A

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

Luksburg Foundation

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)

(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Liechtenstein

7 SOLE VOTING POWER

8 SHARED VOTING POWER  
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

35,512,117,124

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

35,512,117,124

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,512,117,124 (individually)  
35,527,841,658 (total group shares)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5

14 TYPE OF REPORTING PERSON\*

HC

Edgar Filing: BANK OF CHILE - Form SC 13D/A

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

5

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

Lanzville Investments Establishment

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)

(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Liechtenstein

7 SOLE VOTING POWER

NUMBER OF SHARES  
BENEFICIALLY OWNED BY  
EACH REPORTING PERSON  
WITH

8 SHARED VOTING POWER

35,512,117,124

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

35,512,117,124

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,512,117,124 (individually)

35,527,841,658 (total group shares)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5

Edgar Filing: BANK OF CHILE - Form SC 13D/A

14 TYPE OF REPORTING PERSON\*

HC

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

6

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

Dolberg Finance Corporation Establishment

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)

(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Liechtenstein

7 SOLE VOTING POWER

8 SHARED VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

35,512,117,124

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

35,512,117,124

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,512,117,124 (individually)

35,527,841,658 (total group shares)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

Edgar Filing: BANK OF CHILE - Form SC 13D/A

-----  
13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
53.5  
-----

14 TYPE OF REPORTING PERSON\*  
HC  
-----

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

7

CUSIP No. 059504100  
-----

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON  
Geotech Establishment  
-----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
(a)  |  
(b)

3 SEC USE ONLY  
-----

4 SOURCE OF FUNDS\*  
OO  
-----

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)  |  
Liechtenstein  
-----

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
-----

7 SOLE VOTING POWER  
-----

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

8	SHARED VOTING POWER
35,512,117,124	

-----

9 SOLE DISPOSITIVE POWER  
-----

10 SHARED DISPOSITIVE POWER  
35,512,117,124  
-----

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
-----



Edgar Filing: BANK OF CHILE - Form SC 13D/A

35,512,117,124 (individually)  
35,527,841,658 (total group shares)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* |  |

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5

14 TYPE OF REPORTING PERSON\*

CO

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

8

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

Andsberg Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) |X|

(b) |  |

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

|  |

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Jersey, Channel Islands

7 SOLE VOTING POWER

8 SHARED VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

35,512,117,124

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

Edgar Filing: BANK OF CHILE - Form SC 13D/A

35,512,117,124

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,512,117,124 (individually)  
35,527,841,658 (total group shares)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5

14 TYPE OF REPORTING PERSON\*

HC

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

9

CUSIP No. 059504100

1 NAME OF REPORTING PERSON

S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

Andsberg Inv. Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)   
(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Jersey, Channel Islands

7 SOLE VOTING POWER

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY

8 SHARED VOTING POWER

35,512,117,124

Edgar Filing: BANK OF CHILE - Form SC 13D/A

EACH REPORTING PERSON WITH 9 SOLE DISPOSITIVE POWER

-----  
10 SHARED DISPOSITIVE POWER

35,512,117,124

-----  
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,512,117,124 (individually)  
35,527,841,658 (total group shares)

-----  
12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* |\_\_|

-----  
13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5

-----  
14 TYPE OF REPORTING PERSON\*

HC

-----  
\*SEE INSTRUCTIONS BEFORE FILLING OUT!

10

CUSIP No. 059504100

-----  
1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

Andsberg Inversiones Ltda.

-----  
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) |X|  
(b) |\_\_|

-----  
3 SEC USE ONLY

-----  
4 SOURCE OF FUNDS\*

OO

-----  
5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

|\_\_|

-----  
6 CITIZENSHIP OR PLACE OF ORGANIZATION

Chile

-----  
7 SOLE VOTING POWER

Edgar Filing: BANK OF CHILE - Form SC 13D/A

-----  
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 8 SHARED VOTING POWER  
35,512,117,124  
-----  
9 SOLE DISPOSITIVE POWER  
-----  
10 SHARED DISPOSITIVE POWER  
35,512,117,124  
-----

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
35,512,117,124 (individually)  
35,527,841,658 (total group shares)  
-----

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
53.5  
-----

14 TYPE OF REPORTING PERSON\*  
HC  
-----

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

CUSIP No. 059504100  
-----

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON  
Ruana Copper Corporation Establishment  
-----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
(a)   
(b)

3 SEC USE ONLY  
-----

4 SOURCE OF FUNDS\*  
OO  
-----

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
-----

Edgar Filing: BANK OF CHILE - Form SC 13D/A

Liechtenstein

-----  
7 SOLE VOTING POWER  
-----  
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 8 SHARED VOTING POWER  
35,512,117,124  
-----  
9 SOLE DISPOSITIVE POWER  
-----  
10 SHARED DISPOSITIVE POWER  
35,512,117,124  
-----

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,512,117,124 (individually)  
35,527,841,658 (total group shares)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5

14 TYPE OF REPORTING PERSON\*

HC

-----  
\*SEE INSTRUCTIONS BEFORE FILLING OUT!  
-----

12

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

Guillermo Luksic Craig

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)   
(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

Edgar Filing: BANK OF CHILE - Form SC 13D/A

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Chile

7 SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

8 SHARED VOTING POWER

35,512,117,124

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

35,512,117,124

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,512,117,124 (individually)  
35,527,841,658 (total group shares)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5

14 TYPE OF REPORTING PERSON\*

IN

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

13

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

Nicolas Luksic Puga

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)   
(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

Edgar Filing: BANK OF CHILE - Form SC 13D/A

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Chile

7 SOLE VOTING POWER

8 SHARED VOTING POWER

NUMBER OF SHARES  
BENEFICIALLY OWNED BY

35,512,117,124

EACH REPORTING PERSON WITH

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

35,512,117,124

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,512,117,124 (individually)  
35,527,841,658 (total group shares)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5

14 TYPE OF REPORTING PERSON\*

IN

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

14

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

Inmobiliaria e Inversiones Rio Claro S.A.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)

(b)

Edgar Filing: BANK OF CHILE - Form SC 13D/A

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Chile

7 SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

8 SHARED VOTING POWER  
35,512,117,124

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

35,512,117,124

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,512,117,124 (individually)  
35,527,841,658 (total group shares)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5

14 TYPE OF REPORTING PERSON\*

HC

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

15

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

Andronico Luksic Craig



Edgar Filing: BANK OF CHILE - Form SC 13D/A

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a)  |  
(b)  |

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

00

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)  |

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Chile

7 SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

8 SHARED VOTING POWER

35,512,117,124

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

35,512,117,124

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,512,117,124 (individually)  
35,527,841,658 (total group shares)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*  |

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5

14 TYPE OF REPORTING PERSON\*

IN

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

Edgar Filing: BANK OF CHILE - Form SC 13D/A

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON  
  
Patricia Lederer Tcherniak

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
  
(a)   
(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS\*  
  
OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
  
Chile

7 SOLE VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

8 SHARED VOTING POWER  
35,512,117,124

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER  
35,512,117,124

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
  
35,512,117,124 (individually)  
35,527,841,658 (total group shares)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
  
53.5

14 TYPE OF REPORTING PERSON\*  
  
IN

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

Edgar Filing: BANK OF CHILE - Form SC 13D/A

17

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

Inversiones Consolidadas S.A.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)  |  
(b)  |

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2 (d) OR 2 (e)

|

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Chile

7 SOLE VOTING POWER

NUMBER OF 8 SHARED VOTING POWER  
SHARES

BENEFICIALLY 35,512,117,124  
OWNED BY

EACH 9 SOLE DISPOSITIVE POWER  
REPORTING

PERSON

WITH

10 SHARED DISPOSITIVE POWER

35,512,117,124

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,512,117,124 (individually)  
35,527,841,658 (total group shares)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*  |

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5

14 TYPE OF REPORTING PERSON\*

Edgar Filing: BANK OF CHILE - Form SC 13D/A

HC

-----  
\*SEE INSTRUCTIONS BEFORE FILLING OUT!

18

CUSIP No. 059504100

-----  
1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

Inversiones Salta S.A.

-----  
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)   
(b)

-----  
3 SEC USE ONLY

-----  
4 SOURCE OF FUNDS\*

OO

-----  
5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

-----  
6 CITIZENSHIP OR PLACE OF ORGANIZATION

Chile

-----  
7 SOLE VOTING POWER

-----  
NUMBER OF 8 SHARED VOTING POWER  
SHARES  
BENEFICIALLY 35,512,117,124  
OWNED BY

-----  
EACH 9 SOLE DISPOSITIVE POWER  
REPORTING  
PERSON

WITH

-----  
10 SHARED DISPOSITIVE POWER

35,512,117,124

-----  
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,512,117,124 (individually)  
35,527,841,658 (total group shares)

-----  
12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

Edgar Filing: BANK OF CHILE - Form SC 13D/A

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5

14 TYPE OF REPORTING PERSON\*

HC

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

19

CUSIP No. 059504100

1 NAME OF REPORTING PERSON

S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

Andronico Luksic Lederer

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)

(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Chile

7 SOLE VOTING POWER

NUMBER OF 8 SHARED VOTING POWER

SHARES 35,512,117,124

BENEFICIALLY OWNED BY 9 SOLE DISPOSITIVE POWER

EACH REPORTING PERSON WITH 10 SHARED DISPOSITIVE POWER

35,512,117,124

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,512,117,124 (individually)

35,527,841,658 (total group shares)

Edgar Filing: BANK OF CHILE - Form SC 13D/A

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5

14 TYPE OF REPORTING PERSON\*

IN

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

20

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

Davor Luksic Lederer

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)

(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Chile

7 SOLE VOTING POWER

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH

8 SHARED VOTING POWER

35,512,117,124

9 SOLE DISPOSITIVE POWER

10 SHARED DISPOSITIVE POWER

35,512,117,124

Edgar Filing: BANK OF CHILE - Form SC 13D/A

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,512,117,124 (individually)  
35,527,841,658 (total group shares)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5

14 TYPE OF REPORTING PERSON\*

IN

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

21

CUSIP No. 059504100

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

Max Luksic Lederer

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)   
(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Chile

7 SOLE VOTING POWER

NUMBER OF  
SHARES

8 SHARED VOTING POWER

BENEFICIALLY  
OWNED BY

35,512,117,124

EACH  
REPORTING

9 SOLE DISPOSITIVE POWER

Edgar Filing: BANK OF CHILE - Form SC 13D/A

PERSON  
WITH

-----  
10 SHARED DISPOSITIVE POWER

35,512,117,124  
-----

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,512,117,124 (individually)  
35,527,841,658 (total group shares)  
-----

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

-----  
13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5  
-----

14 TYPE OF REPORTING PERSON\*

IN  
-----

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

22

CUSIP No. 059504100  
-----

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSON

Dax Luksic Lederer  
-----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a)   
(b)

-----  
3 SEC USE ONLY  
-----

4 SOURCE OF FUNDS\*

OO  
-----

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2 (d) OR 2 (e)

-----  
6 CITIZENSHIP OR PLACE OF ORGANIZATION

Chile  
-----

7 SOLE VOTING POWER  
-----

NUMBER OF 8 SHARED VOTING POWER  
-----



Edgar Filing: BANK OF CHILE - Form SC 13D/A

SHARES		
BENEFICIALLY	35,512,117,124	
OWNED BY	-----	
EACH	9	SOLE DISPOSITIVE POWER
REPORTING		
PERSON		
WITH	-----	
	10	SHARED DISPOSITIVE POWER
	35,512,117,124	

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

35,512,117,124 (individually)  
 35,527,841,658 (total group shares)

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

53.5

14 TYPE OF REPORTING PERSON\*

IN

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

LQ Inversiones Financieras S.A., Quinenco S.A., Andronico Luksic Abaroa, Luksburg Foundation, Lanzville Investments Establishment, Dolberg Finance Corporation Establishment, Geotech Establishment, Andsberg Ltd., Andsberg Inv. Ltd., Andsberg Inversiones Ltda., Ruana Copper Corporation Establishment, Guillermo Luksic Craig, Nicolas Luksic Puga, Inmobiliaria e Inversiones Rio Claro S.A., Andronico Luksic Craig, Patricia Lederer Tcherniak, Inversiones Consolidadas S.A., Andronico Luksic Lederer, Davor Luksic Lederer, Max Luksic Lederer, Dax Luksic Lederer and Inversiones Salta S.A. (the "Reporting Persons" or the "Group") hereby amend the Schedule 13D for the Group, dated January 11, 2002 (the "Schedule 13D"), as amended on January 17, 2003, filed in respect to the common stock without nominal (par) value (the "Common Shares") of Banco de Chile, an open stock banking corporation (sociedad anonima bancaria abierta) organized under the laws of the Republic of Chile.

In 1989, Banco de Chile repurchased from the Chilean Central Bank certain non-performing loans that Banco de Chile had previously sold to the Chilean Central Bank and later exchanged for a subordinated obligation without a fixed term, known as "deuda subordinada," or subordinated debt. In 1996, Banco de Chile was reorganized, and as a result, the subordinated debt was assigned to Sociedad Administradora de la Obligacion Subordinada SAOS S.A ("SAOS") along with the economic rights to 28,593,701,789 Common Shares (42.0% of the total Common Shares) (See Item 6 for additional information regarding SAOS and the subordinated debt). SAOS is 100% owned by Sociedad Matriz del Banco de Chile S.A. ("SM Chile"), but pursuant to the restructuring and the assignment of the subordinated debt, 100% of the economic rights to the Common Shares owned by SAOS are pledged to the Chilean Central Bank and all distributions on those shares are to be paid directly to the Chilean Central Bank until the subordinated debt is repaid. However, neither SAOS nor the Chilean Central Bank

## Edgar Filing: BANK OF CHILE - Form SC 13D/A

has the right to vote those Common Shares. The right to vote the Common Shares held by SAOS are directly held by the owners of the equity interest in SM Chile. SM Chile is a special purpose company that is publicly traded on the Santiago Stock Exchange and whose sole purpose is to hold Common Shares of Banco de Chile. SM Chile has issued four series of equity interests, each representing different voting and economic interests in Banco de Chile. Each holder of SM Chile's equity interests votes the underlying Common Shares of Banco de Chile directly, and not as a group. As a result of SAOS's arrangement with the Chilean Central Bank and the differing voting rights of SM Chile's four series of equity interests, the Group beneficially owns the voting equivalent of 35,512,117,124 Common Shares or 53.5% of Banco de Chile's total Common Shares, but only beneficially owns the economic rights to 19,846,958,916 Common Shares of 29.9% of Banco de Chile's total Common Shares.

References to share ownership herein refer to "beneficial ownership" as defined by Rule 13d-3 under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), unless otherwise stated. References to share ownership herein, unless stated otherwise, do not reflect the Reporting Persons percentage dividend rights, which have been pledged in certain circumstances, as further discussed in Item 5(d) and Item 6 below.

24

### Item 2. Identity and Background.

Item 2 of the Schedule 13D is hereby amended and restated in its entirety as follows:

(a)-(c), (f) This statement is being filed by the following persons:

LQ Inversiones Financieras S.A., a company organized under the laws of Chile ("LQ Inversiones"), is engaged principally in the financial sector of Chile through the ownership of Common Shares of the Bank. LQ Inversiones' principal business address is Enrique Foster Sur 20, 14th Floor, Santiago, Chile. LQ Inversiones is a subsidiary of Quinenco S.A. ("Quinenco").

Quinenco S.A., a corporation organized under the laws of Chile, is engaged principally in the financial, industrial and services sectors in Chile through its ownership of companies in the financial services, copper and aluminum products, food and beverages, hotel services, telecommunications services and real estate businesses. Quinenco's principal business address is Enrique Foster Sur 20, 14th Floor, Santiago, Chile.

Andronico Luksic Abaroa, a Chilean citizen, resides in Chile and has his principal business address at Ahumada 11, 10th Floor, Santiago, Chile. Mr. Andronico Luksic Abaroa is a member of a reporting group that beneficially owns 82.5% of the outstanding ordinary shares of Quinenco (the "Quinenco Group" and, together with Quinenco and LQ Inversiones, the "Reporting Persons").

The Luksburg Foundation (the "Luksburg Foundation"), a foundation operating under the laws of the Principality of Liechtenstein ("Liechtenstein"), is a foundation whose main purpose is to hold shares of Quinenco and various other companies. The Luksburg Foundation's principal business address is Heiligkreuz 6, FL-9490 Vaduz, Liechtenstein. The Luksburg Foundation is a member of the Quinenco Group.

Lanzville Investments Establishment, an establishment organized under the laws of Liechtenstein ("Lanzville"), is a holding entity whose main purpose is to hold shares of Quinenco and various other companies. Lanzville's principal business address is Heiligkreuz 6, FL-9490 Vaduz, Liechtenstein.

## Edgar Filing: BANK OF CHILE - Form SC 13D/A

Lanzville is a member of the Quinenco Group.

Dolberg Finance Corporation Establishment, an establishment organized under the laws of Liechtenstein ("Dolberg"), is a holding entity whose main purpose is to hold shares of Quinenco and various other companies. Dolberg's principal business address is Heiligkreuz 6, FL-9490 Vaduz, Liechtenstein. Dolberg is a member of the Quinenco Group.

Geotech Establishment, an establishment organized under the laws of Liechtenstein ("Geotech"), is a holding entity whose main purpose is to hold shares of Quinenco and various other companies. Geotech's principal business address is Heiligkreuz 6, FL-9490 Vaduz, Liechtenstein. Geotech is a member of the Quinenco Group.

Andsberg Ltd., a limited liability company organized under the laws of Jersey, Channel Islands ("Andsberg Jersey"), is a holding company whose main purpose is to hold shares of Quinenco and various other companies. Andsberg Jersey's principal business address

25

is 22 Grenville Street, St. Helier, Jersey, Channel Islands JE48PX. Andsberg Jersey is a member of the Quinenco Group.

Andsberg Inv. Ltd., a limited liability company organized under the laws of Jersey, Channel Islands ("Andsberg Inv. Jersey"), is a holding company whose main purpose is to hold shares of Quinenco and various other companies. Andsberg Inv. Jersey's principal business address is 22 Grenville Street, St. Helier, Jersey, Channel Islands JE48PX. Andsberg Inv. Jersey is a member of the Quinenco Group.

Andsberg Inversiones Ltda., a limited liability partnership organized under the laws of Chile ("Andsberg Chile"), is a holding entity whose main purpose is to hold shares of Quinenco and various other companies. Andsberg Chile's principal business address is Ahumada 11, Oficina 206, Santiago, Chile. Andsberg Chile is a member of the Quinenco Group.

Ruana Copper Corporation Establishment, an establishment organized under the laws of Liechtenstein ("Ruana Copper"), is a holding entity whose main purpose is to hold shares of Quinenco and various other companies. Ruana Copper's principal business address is Heiligkreuz 6, FL-9490 Vaduz, Liechtenstein. Ruana Copper is a member of the Quinenco Group.

Guillermo Luksic Craig, a Chilean citizen, resides in Chile and has his principal business address at Enrique Foster Sur 20, 16th Floor, Santiago, Chile. Mr. Guillermo Luksic Craig is the Chairman of the Board of Directors of Quinenco and a member of the Quinenco Group.

Nicolas Luksic Puga, a Chilean citizen, resides at Camino San Antonio 883, Las Condes, Santiago, Chile. Mr. Nicolas Luksic Puga is a student and is a member of the Quinenco Group.

Inmobiliaria e Inversiones Rio Claro S.A., a corporation organized under the laws of Chile ("Rio Claro"), is a holding company whose main purpose is to hold shares of Quinenco and various other companies. Rio Claro's principal business address is at Enrique Foster Sur 20, 18th Floor, Santiago, Chile. Rio Claro is a member of the Quinenco Group.

Andronico Luksic Craig, a Chilean citizen, resides in Chile and has his principal business address at Enrique Foster Sur 20, 16th Floor, Santiago,

## Edgar Filing: BANK OF CHILE - Form SC 13D/A

Chile. Mr. Andronico Luksic Craig is the Vice Chairman of the Board of Directors of Quinenco and a member of the Quinenco Group.

Patricia Lederer Tcherniak, a Chilean citizen, resides in Chile and has her principal business address at Enrique Foster Sur 20, 18th Floor, Santiago, Chile. Mrs. Patricia Lederer Tcherniak is a member of the Quinenco Group.

Inversiones Consolidadas S.A., a corporation organized under the laws of Chile ("Inversiones Consolidadas"), is a holding company whose main purpose is to hold shares of Quinenco and various other companies. Inversiones Consolidadas's principal business address is Enrique Foster Sur 20, 18th Floor, Santiago, Chile. Inversiones Consolidadas is a member of the Quinenco Group.

26

Inversiones Salta S.A., a corporation organized under the laws of Chile ("Inversiones Salta"), is a holding company whose main purpose is to hold shares of Quinenco and various other companies. Inversiones Salta's principal business address is Enrique Foster Sur 20, 18th Floor, Santiago, Chile. Inversiones Salta is a member of the Quinenco Group.

Andronico Luksic Lederer, a Chilean citizen, resides in Chile and has his principal business address at Enrique Foster Sur 20, 18th Floor, Las Condes, Santiago, Chile. Mr. Andronico Luksic Lederer is a student and is a member of the Quinenco Group.

Davor Luksic Lederer, a Chilean citizen, resides in Chile and has his principal business address at Enrique Foster Sur 20, 18th Floor, Las Condes, Santiago, Chile. Mr. Davor Luksic Lederer is a student and is a member of the Quinenco Group.

Max Luksic Lederer, a Chilean citizen, resides in Chile and has his principal business address at Enrique Foster Sur 20, 18th Floor, Las Condes, Santiago, Chile. Mr. Max Luksic Lederer is the minor son of Andronico Luksic Craig and is a member of the Quinenco Group.

Dax Luksic Lederer, a Chilean citizen, resides in Chile and has his principal business address at Enrique Foster Sur 20, 18th Floor, Las Condes, Santiago, Chile. Mr. Dax Luksic Lederer is the minor son of Andronico Luksic Craig and is a member of the Quinenco Group.

(d) None of the Reporting Persons, or to the best knowledge of each of the Reporting Persons, any of the persons listed in Schedule A hereto, has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) during the last five years.

(e) During the last five years, none of the Reporting Persons, or to the best knowledge of each Reporting Person, any of the persons listed in Schedule A hereto, has been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction as a result of which any such person was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation of such law.

Item 5. Interests in Securities of the Issuer.

Item 5 of the Schedule 13D is hereby amended and restated in its entirety as follows:

## Edgar Filing: BANK OF CHILE - Form SC 13D/A

(a)-(b) See pages 2-24 of this Schedule 13D for the aggregate number and percentage of Common Shares beneficially owned by each Reporting Person, the number of Common Shares as to which there is sole or shared power to vote, or to direct the vote, and sole or shared power to dispose or to direct the disposition.

(c) Not applicable.

(d) Sociedad Administradora de la Obligacion Subordinanada SAOS S.A. ("SAOS"), a 100%-owned subsidiary of SM Chile through which SM Chile holds 42% of its

27

beneficial interest in the Common Shares, has pledged all of such shares to Chile's Central Bank (the "Central Bank") as collateral for the payment of certain indebtedness of SAOS held by the Central Bank, as discussed further in Item 6. So long as those Common Shares remain pledged, the Central Bank has the right to receive and the power to direct the receipt of 42.8% of all dividends paid by Banco de Chile. Under certain conditions, the Central Bank also has the sole power to dispose or to direct the disposition of the pledged Common Shares and has rights to the proceeds of a sale of those shares. SM Chile retains the voting rights relating to the pledged Common Shares while these shares are pledged to the Central Bank.

(e) Not applicable.

### Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer.

Item 6 of the Schedule 13D is hereby amended and restated in its entirety as follows:

Following Banco de Chile's 1996 reorganization, SM Chile's wholly-owned subsidiary, SAOS, S.A., pursuant to an agreement with the Chilean Central Bank, assumed a payment obligation which replaced debt owed to the Central Bank by Banco de Chile. In exchange for assuming the Central Bank indebtedness, SAOS received Banco de Chile Common Stock from SM Chile. SAOS is now solely responsible for this UF-denominated obligation over the balance of its 40-year term. As part of its obligation, SAOS pledged Banco de Chile Common Shares as collateral. Dividends received from Banco de Chile are the sole source of SAOS's revenues, which it is required to apply to repay this indebtedness. However, under SAOS's agreement with the Central Bank, Banco de Chile has no obligation to distribute dividends to its shareholders. To the extent distributed dividends are not sufficient to pay the amount due on this indebtedness, SAOS is permitted to maintain a cumulative deficit balance with the Central Bank that SAOS commits to pay with future dividends. If the cumulative deficit balance exceeds an amount equal to 20% of Banco de Chile's total capital, the Central Bank may require SAOS to sell a sufficient number of Shares of Banco de Chile to pay the entire deficit amount accumulated. The shareholders of SM Chile have a right of first refusal with respect to that sale. As of June 30, 2002, SAOS maintained a deficit balance with the Central Bank of UF315,775 (equivalent to US\$7.5 million), equivalent to less than 1% of Banco de Chile's total capital and reserves (US\$772.2 million) as of the same date.

If from time to time in the future Banco de Chile's shareholders decide to retain and capitalize all or part of its annual net income in order to finance its future growth, and to distribute stock dividends among its shareholders, the Central Bank may require Banco de Chile to pay the portion of

## Edgar Filing: BANK OF CHILE - Form SC 13D/A

the net income corresponding to shares owned by SAOS in cash to SAOS. If Banco de Chile distributes stock dividends and the Central Bank does not require the bank to pay that portion in cash, the shares received by SAOS must be sold by SAOS within the following 12 months.

28

Item 7. Material to be Filed as Exhibits.

The following are filed with this statement:

1. Joint Filing Agreements, together with Powers of Attorney from each of Luksburg Foundation, Dolberg Finance Corporation Establishment, Lanzville Investments Establishment, Ruana Copper Corporation Establishment, Geotech Establishment, Andsberg Ltd., Andsberg Inv. Ltd., Andsberg Inversiones Ltda., Patricia Lederer Tcherniak, Nicolas Luksic Puga, Guillermo Luksic Craig, Andronico Luksic Abaroa, Andronico Luksic Craig, Inmobiliaria e Inversiones Rio Claro S.A., Inversiones Salta S.A., Inversiones Consolidadas S.A., Andronico Luksic Lederer, Davor Luksic Lederer, Max Luksic Lederer, Dax Luksic Lederer and LQ Inversiones Financieras S.A.
2. Merger Agreement between Banco de Chile and Banco de A. Edwards, dated as of October 3, 2001 (together with an English translation thereof)\*
3. Agreement, dated December 20, 2000, among Agricola El Penon S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile
  - (a) Spanish language version\*
  - (b) English translation
4. Agreement, dated December 20, 2000, among Inversiones Ranquil S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile
  - (a) Spanish language version\*
  - (b) English translation
5. Agreement, dated December 20, 2000, among Inmobiliaria e Inversiones Hidroindustriales S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile
  - (a) Spanish language version\*
  - (b) English translation
6. Agreement, dated December 20, 2000, among VTR S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile
  - (a) Spanish language version\*
  - (b) English translation
7. Agreement, dated December 20, 2000, among Inversiones y Bosques S.A., Quinenco S.A., LQ Inversiones Financieras S.A., Inversiones Rio Grande S.A. and Banco del Estado de Chile
  - (a) Spanish language version\*
  - (b) English translation

Edgar Filing: BANK OF CHILE - Form SC 13D/A

8. Loan Agreement, dated December 26, 2001, between LQ Inversiones Financieras S.A. and BBVA Banco BHIF
  - (a) Spanish language version\*
  - (b) English translation
9. Loan, Pledge of Shares and Guaranty Agreement with Joint and Several Liability, dated December 15, 2000, between LQ Inversiones Financieras S.A. and Banco Santiago
  - (a) Spanish language version\*
  - (b) English translation
10. Share Purchase Agreement, dated March 27, 2001, between Empresas Penta S.A. and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers
  - (a) Spanish language version\*
  - (b) English translation
11. Share Purchase Agreement, dated March 27, 2001, between Sociedad de Inversiones y Rentas Megeve Limitada and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers
  - (a) Spanish language version\*
  - (b) English translation
12. Share Purchase Agreement, dated March 27, 2001, between Sociedad Comercial y Editorial Santiago Limitada and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers
  - (a) Spanish language version\*
  - (b) English translation
13. Share Purchase Agreement, dated March 27, 2001, between Consorcio Financiero S.A. and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers
  - (a) Spanish language version\*
  - (b) English translation
14. Share Purchase Agreement, dated March 27, 2001, between Inversiones Las Arenas Sociedad Anonima and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers
  - (a) Spanish language version\*
  - (b) English translation
15. Pledge Agreement, dated January 9, 2002, between LQ Inversiones Financieras S.A. and Deutsche Bank AG Cayman Islands Branch

Edgar Filing: BANK OF CHILE - Form SC 13D/A

- (a) Spanish language version\*
  - (b) English translation
16. Note Amendment, dated April 23, 2002, among Agricola El Penon S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile
- (a) Spanish language version\*\*
  - (b) English summary\*\*\*
17. First Amendment and Waiver to Senior Secured Credit Agreement, dated May 22, 2002, between LQ Inversiones Financieras S.A. and Deutsche Bank AG Cayman Islands Branch

30

- 
- \* Exhibit previously filed
  - \*\* Pursuant to Rule 12b-31 under the Exchange Act, only one of the five Note Amendments referenced in the second paragraph of Item 6 herein, each dated April 23, 2002, has been previously filed with SEC. The schedule below sets forth the material details (consisting only of the names of the parties to such Note Amendments) in which the four documents which are not filed hereto differ from Exhibit 16:  
  
Note Amendment  
  
Note Amendment among Inversiones Ranquil S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile  
  
Note Amendment among Inmobiliaria e Inversiones Hidroindustriales S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile  
  
Note Amendment among VTR S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile  
  
Note Amendment among Inversiones y Bosques S.A., Quinenco S.A., LQ Inversiones Financieras S.A., Inversiones Rio Grande S.A. and Banco del Estado de Chile
  - \*\*\* Pursuant to Rule 12b-12(d) under the Exchange Act, an English summary has previously been provided.

31

Schedule A-1

Directors and Executive Officers of LQ Inversiones Financieras S.A.

Directors:

- 1. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Quinenco,  
Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor



Edgar Filing: BANK OF CHILE - Form SC 13D/A

- Citizenship: Santiago, Chile  
Chilean
2. Name: Francisco Perez Mackenna  
Principal Occupation: Chief Executive Officer of Quinenco  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
3. Name: Manuel Jose Noguera Eyzaguirre  
Principal Occupation: Chief Legal Counsel of Quinenco  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
4. Name: Felipe Joannon Vergara  
Principal Occupation: Managing Director, Business Development,  
Quinenco  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
5. Name: Martin Rodriguez Guiraldes  
Principal Occupation: Managing Director, Strategy and Performance  
Appraisal, Quinenco  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean

Executive Officers:

1. Name: Luis Fernando Antunez Bories  
Principal Occupation: Chief Executive Officer of LQ Inversiones,  
Chief Financial Officer of Quinenco  
Business Address: Enrique Foster Sur 20, 15th Floor  
Santiago, Chile  
Citizenship: Chilean

A-1-1

Schedule A-2

Directors and Executive Officers of Quinenco S.A.

Directors:

1. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco,  
Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Andronico Luksic Craig  
Principal Occupation: Vice Chairman of the Board of Directors of  
Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean

Edgar Filing: BANK OF CHILE - Form SC 13D/A

3. Name: Matko Koljatic Maroevic  
Principal Occupation: Business Administrator  
Business Address: Vicuna Mackenna 4860  
Escuela de Administration PVC,  
Santiago, Chile  
Citizenship: Chilean
4. Name: Hernan Buchi Buc  
Principal Occupation: Director of various companies  
Business Address: San Crecente 551  
Las Condes, Santiago, Chile  
Citizenship: Chilean
5. Name: Juan Andres Fontaine Talavera  
Principal Occupation: Owner, Fontaine Consultants  
Business Address: Santa Lucia 188, 6th Floor  
Santiago, Chile  
Citizenship: Chilean

A-2-1

6. Name: Jean-Paul Luksic Fontbona  
Principal Occupation: Director of Quinenco,  
Director of various companies  
Business Address: Ahumada 11, 10 th Floor  
Santiago, Chile  
Citizenship: Chilean
7. Name: Gonzalo Menendez Duque  
Principal Occupation: Director of various companies  
Business Address: Agustinas 972, Suite 701  
Santiago, Chile  
Citizenship: Chilean

Executive Officers:

1. Name: Francisco Perez Mackenna  
Title: Chief Executive Officer  
Citizenship: Chilean
2. Name: Luis Fernando Antunez Bories  
Title: Chief Financial Officer  
Citizenship: Chilean
3. Name: Felipe Joannon Vergara  
Title: Managing Director, Business Development  
Citizenship: Chilean
4. Name: Martin Rodriguez Guiraldes  
Title: Managing Director, Strategy and Performance  
Appraisal  
Citizenship: Chilean
5. Name: Sergio Cavagnaro Santa Maria  
Title: Managing Director, Human Resources  
Citizenship: Chilean
6. Name: Manuel Jose Noguera Eyzaguirre  
Title: Chief Legal Counsel  
Citizenship: Chilean

Edgar Filing: BANK OF CHILE - Form SC 13D/A

7. Name: Fernando Silva Lavin  
Title: Controller  
Citizenship: Chilean

A-2-2

Schedule A-3

Directors of the Luksburg Foundation

1. Name: Andronico Luksic Abaroa  
Principal Occupation: Director of various companies  
Business Address: Ahumada 11, 10th Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Andronico Luksic Craig  
Principal Occupation: Vice Chairman of the Board of Directors of Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
3. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
4. Name: Jean-Paul Luksic Fontbona  
Principal Occupation: Director of Quinenco,, Director of various companies  
Business Address: Ahumada 11, 10th Floor  
Santiago, Chile  
Citizenship: Chilean
5. Name: Karl Josef Hier  
Principal Occupation: Lawyer, Marxer & Partner  
Business Address: Heiligkreuz 6  
Vaduz, Liechtenstein  
Citizenship: Liechtenstein

A-3-1

Schedule A-4

Directors of Lanzville Investments Establishment

1. Name: Andronico Luksic Abaroa  
Principal Occupation: Director of various companies  
Business Address: Ahumada 11, 10th Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Andronico Luksic Craig  
Principal Occupation: Vice Chairman of the Board of Directors of

Edgar Filing: BANK OF CHILE - Form SC 13D/A

- Business Address: Quinenco, Director of various companies  
Enrique Foster Sur 20, 16th Floor  
Santiago, Chile
- Citizenship: Chilean
3. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco,  
Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
4. Name: Jean-Paul Luksic Fontbona  
Principal Occupation: Director of Quinenco,  
Director of various companies  
Business Address: Ahumada 11, 10th Floor  
Santiago, Chile  
Citizenship: Chilean
5. Name: Karl Josef Hier  
Principal Occupation: Lawyer, Marxer & Partner  
Business Address: Heiligkreuz 6  
Vaduz, Liechtenstein  
Citizenship: Liechtenstein

A-4-1

Schedule A-5

Directors of Dolberg Finance Corporation Establishment

1. Name: Andronico Luksic Abaroa  
Principal Occupation: Director of various companies  
Business Address: Ahumada 11, 10th Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Andronico Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco,  
Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
3. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco,  
Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
4. Name: Jean-Paul Luksic Fontbona  
Principal Occupation: Director of Quinenco,  
Director of various companies  
Business Address: Ahumada 11, 10th Floor  
Santiago, Chile  
Citizenship: Chilean
5. Name: Karl Josef Hier  
Principal Occupation: Lawyer, Marxer & Partner

## Edgar Filing: BANK OF CHILE - Form SC 13D/A

Business Address: Heiligkreuz 6  
Vaduz, Liechtenstein  
Citizenship: Liechtenstein

A-5-1

Schedule A-6

### Directors of Geotech Establishment

1. Name: Andronico Luksic Abaroa  
Principal Occupation: Director of various companies  
Business Address: Ahumada 11, 10th Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Andronico Luksic Craig  
Principal Occupation: Vice Chairman of the Board of Directors of Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
3. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
4. Name: Jean-Paul Luksic Fontbona  
Principal Occupation: Director of Quinenco, Director of various companies  
Business Address: Ahumada 11, 10th Floor  
Santiago, Chile  
Citizenship: Chilean
5. Name: Karl Josef Hier  
Principal Occupation: Lawyer, Marxer & Partner  
Business Address: Heiligkreuz 6  
Vaduz, Liechtenstein  
Citizenship: Liechtenstein

A-6-1

Schedule A-7

### Directors of Andsberg Limited

1. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Andronico Luksic Abaroa  
Principal Occupation: Director of various companies

## Edgar Filing: BANK OF CHILE - Form SC 13D/A

Business Address: Ahumada 11, 10th Floor  
Santiago, Chile  
Citizenship: Chilean

3. Name: Mark Lightbown  
Principal Occupation: Director of various companies  
Business Address: Avenida El Bosque Norte 0440, Las Condes  
Santiago, Chile  
Citizenship: British

A-7-1

Schedule A-8

### Directors of Andsberg Inversiones Limited

1. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco,  
Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean

2. Name: Andronico Luksic Abaroa  
Principal Occupation: Director of various companies  
Business Address: Ahumada 11, 10th Floor  
Santiago, Chile  
Citizenship: Chilean

3. Name: Mark Lightbown  
Principal Occupation: Director of various companies  
Business Address: Avenida El Bosque Norte 0440, Las Condes  
Santiago, Chile  
Citizenship: British

A-8-1

Schedule A-9

### Authorized Signators of Andsberg Inversiones Ltda.

1. Name: Andronico Luksic Abaroa  
Principal Occupation: Director of various companies  
Business Address: Ahumada 11, 10th Floor  
Santiago, Chile  
Citizenship: Chilean

2. Name: Andronico Luksic Craig  
Principal Occupation: Vice Chairman of the Board of Directors of  
Quinenco, Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean

3. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco,

Edgar Filing: BANK OF CHILE - Form SC 13D/A

- Business Address: Director of various companies  
Enrique Foster Sur 20, 16th Floor  
Santiago, Chile
- Citizenship: Chilean
4. Name: Jean-Paul Luksic Fontbona  
Principal Occupation: Director of Quinenco,  
Director of various companies  
Business Address: Ahumada 11, 10th Floor  
Santiago, Chile  
Citizenship: Chilean
5. Name: Guillermo Delgado Opazo  
Principal Occupation: Business Administrator for the Quinenco Group  
Business Address: Ahumada 11, 10th Floor  
Santiago, Chile  
Citizenship: Chilean
6. Name: Lukas Yaksic Rojas  
Principal Occupation: Business Administrator for the Quinenco Group  
Business Address: Ahumada 11, 10th Floor  
Santiago, Chile  
Citizenship: Chilean

A-9-1

Schedule A-10

Directors of Ruana Copper Corporation Establishment

1. Name: Andronico Luksic Abaroa  
Principal Occupation: Director of various companies  
Business Address: Ahumada 11, 10th Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Andronico Luksic Craig  
Principal Occupation: Vice-Chairman of the Board of Directors of  
Quinenco  
Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
3. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco,  
Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
4. Name: Jean-Paul Luksic Fontbona  
Principal Occupation: Director of Quinenco,  
Director of various companies  
Business Address: Ahumada 11, 10th Floor  
Santiago, Chile  
Citizenship: Chilean

A-10-1

Directors of Inmobiliaria e Inversiones Rio Claro S.A.

1. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco,  
Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
  2. Name: Nicolas Luksic Puga  
Principal Occupation: Financial Analyst, Quinenco  
Business Address: Enrique Foster Sur 20, 15th Floor  
Santiago, Chile  
Citizenship: Chilean
  3. Name: Andronico Luksic Craig  
Principal Occupation: Vice-Chairman of the Board of Directors of  
Quinenco  
Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
  4. Name: Antonia Luksic Puga  
Principal Occupation: N/A  
Business Address: Enrique Foster Sur 20, 18th Floor  
Santiago, Chile  
Citizenship: Chilean
  5. Name: Manuel Jose Noguera Eyzaguirre  
Principal Occupation: Chief Legal Counsel of Quinenco  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
  6. Name: Alessandro Bizzarri Carvallo  
Principal Occupation: Lawyer, Quinenco  
Business Address: Enrique Foster Sur 20, 15th Floor  
Santiago, Chile  
Citizenship: Chilean
- A-11-1
7. Name: Mario Garrido Taraba  
Principal Occupation: Business Administrator for the Quinenco Group  
Business Address: Enrique Foster Sur 20, 18th Floor  
Santiago, Chile  
Citizenship: Chilean

A-11-2



Edgar Filing: BANK OF CHILE - Form SC 13D/A

Schedule A-12

Directors and General Manager of Inversiones Consolidadas S.A.

Directors:

1. Name: Mario Garrido Taraba  
Principal Occupation: Business Administrator for the Quinenco Group  
Business Address: Enrique Foster Sur 20, 18th Floor  
Santiago, Chile  
Citizenship: Chilean
2. Name: Andronico Luksic Lederer  
Principal Occupation: Financial Analyst, Banchile  
Business Address: Enrique Foster Sur 20, 18th Floor  
Santiago, Chile  
Citizenship: Chilean
3. Name: Patricia Lederer Tcherniak  
Principal Occupation: n/a  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Argentine
4. Name: Guillermo Luksic Craig  
Principal Occupation: Chairman of the Board of Directors of Quinenco,  
Director of various companies  
Business Address: Enrique Foster Sur 20, 16th Floor  
Santiago, Chile  
Citizenship: Chilean
5. Name: Gustavo Delgado Opazo  
Principal Occupation: Business Administrator for the Quinenco Group  
Business Address: Enrique Foster Sur 20, 18th Floor  
Santiago, Chile  
Citizenship: Chilean

General Manager:

1. Name: Rodrigo Terre Fontbona  
Principal Occupation: Business Administrator for the Quinenco Group  
Business Address: Enrique Foster Sur 20, 18th Floor  
Santiago, Chile  
Citizenship: Chilean

A-12-1

Schedule A-13

Directors and General Manager of Inversiones Salta S.A.

Directors:

1. Name: Andronico Luksic Lederer  
Principal Occupation: Financial Analyst, Banchile  
Business Address: Enrique Foster Sur 20, 18th Floor  
Santiago, Chile  
Citizenship: Chilean

Edgar Filing: BANK OF CHILE - Form SC 13D/A

2. Name: Edmundo Eluchans Urenda  
Principal Occupation: Lawyer, Eluchans & Co.  
Business Address: Teatinos 248, 10th Floor  
Santiago, Chile  
Citizenship: Chilean
3. Name: Mario Garrido Taraba  
Principal Occupation: Business Administrator for the Quinenco Group  
Business Address: Enrique Foster Sur 20, 18th Floor  
Santiago, Chile  
Citizenship: Chilean
4. Name: Gustavo Delgado Opazo  
Principal Occupation: Business Administrator for the Quinenco Group  
Business Address: Enrique Foster Sur 20, 18th Floor  
Santiago, Chile  
Citizenship: Chilean

General Manager:

1. Name: Rodrigo Terre Fontbona  
Principal Occupation: Business Administrator for the Quinenco Group  
Business Address: Enrique Foster Sur 20, 18th Floor  
Santiago, Chile  
Citizenship: Chilean

A-13-1

SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this statement is true, complete and correct.

Date: April 19, 2005

LQ Inversiones Financieras S.A.

By: /s/ Luis Fernando Antunez

-----  
Name: Luis Fernando Antunez  
Title: Chief Executive Officer

Quinenco S.A.

By: /s/ Francisco Perez Mackenna

-----  
Name: Francisco Perez Mackenna  
Title: Chief Executive Officer

Andronico Luksic Abaroa  
Luksburg Foundation  
Dolberg Finance Corporation Establishment  
Lanzville Investment Establishment  
Ruana Copper Corporation Establishment  
Geotech Establishment  
Andsberg Ltd.

Edgar Filing: BANK OF CHILE - Form SC 13D/A

Andsberg Inv. Ltd.  
Andsberg Inversiones Ltda.

By: /s/ Andronico Luksic Abaroa

-----  
Name: Andronico Luksic Abaroa  
Title: Attorney-in-fact

Guillermo Luksic Craig  
Nicolas Luksic Puga  
Inmobiliaria e Inversiones Rio Claro S.A.

By: /s/ Mario Garrido Taraba

-----  
Name: Mario Garrido Taraba  
Title: Attorney-in-fact

Andronico Luksic Craig  
Patricia Lederer Tcherniak  
Inversiones Consolidadas S.A.  
Inversiones Salta S.A.  
Andronico Luksic Lederer  
Davor Luksic Lederer  
Max Luksic Lederer  
Dax Luksic Lederer

By: /s/ Rodrigo Terre Fontbona

-----  
Name: Rodrigo Terre Fontbona  
Title: Attorney-in-fact

EXHIBIT INDEX

Exhibit	Description
1.	Joint Filing Agreements, Powers of Attorney from each of: LQ Inversiones Financieras S.A., Luksburg Foundation, Dolberg Finance Corporation Establishment, Lanzville Investments Establishment, Ruana Copper Corporation Establishment, Geotech Establishment, Andsberg Ltd., Andsberg Inv. Ltd., Andsberg Inversiones Ltda., Patricia Lederer Tcherniak, Nicolas Luksic Puga, Guillermo Luksic Craig, Andronico Luksic Abaroa, Andronico Luksic Craig, Inmobiliaria e Inversiones Rio Claro S.A., Inversiones Salta S.A., Inversiones Consolidadas S.A., Andronico Luksic Lederer, Davor Luksic Lederer, Max Luksic Lederer and Dax Luksic Lederer
2.	Merger Agreement between Banco de Chile and Banco de Chile and Banco de A. Edwards, dated as of October 3, 2001 (together with an English translation thereof)*
3.	Agreement, dated December 20, 2000, among Agricola El Penon S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile  (a) Spanish language version*

Edgar Filing: BANK OF CHILE - Form SC 13D/A

- (b) English translation
- 4. Agreement, dated December 20, 2000, among Inversiones Ranquil S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile
  - (a) Spanish language version\*
  - (b) English translation
- 5. Agreement, dated December 20, 2000, among Inmobiliaria e Inversiones Hidroindustriales S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile
  - (a) Spanish language version\*
  - (b) English translation
- 6. Agreement, dated December 20, 2000, among VTR S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile
  - (a) Spanish language version\*
  - (b) English translation

1

- 7. Agreement, dated December 20, 2000, among Inversiones y Bosques S.A., Quinenco S.A., LQ Inversiones Financieras S.A., Inversiones Rio Grande S.A. and Banco del Estado de Chile
  - (a) Spanish language version\*
  - (b) English translation
- 8. Loan Agreement, dated December 26, 2001, between LQ Inversiones Financieras S.A. and BBVA Banco BHIF
  - (a) Spanish language version\*
  - (b) English translation
- 9. Loan, Pledge of Shares and Guaranty Agreement with Joint and Several Liability Co-Debt Agreement, dated December 15, 2000, between LQ Inversiones Financieras S.A. and Banco Santiago
  - (a) Spanish language version\*
  - (b) English translation
- 10. Share Purchase Agreement, dated March 27, 2001, between Empresas Penta S.A. and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers
  - (a) Spanish language version\*
  - (b) English translation
- 11. Share Purchase Agreement, dated March 27, 2001, between Sociedad de

## Edgar Filing: BANK OF CHILE - Form SC 13D/A

Inversiones y Rentas Megeve Limitada and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers

(a) Spanish language version\*

(b) English translation

12. Share Purchase Agreement, dated March 27, 2001, between Sociedad Comercial y Editorial Santiago Limitada and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers

(a) Spanish language version\*

(b) English translation

13. Share Purchase Agreement, dated March 27, 2001, between Consorcio Financiero S.A. and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers

(a) Spanish language version\*

(b) English translation

2

14. Share Purchase Agreement, dated March 27, 2001, between Inversiones Las Arenas Sociedad Anonima and other seller/lenders and LQ Inversiones Financieras S.A. and other buyer/borrowers

(a) Spanish language version\*

(b) English translation

15. Pledge Agreement, dated January 9, 2002, between LQ Inversiones Financieras S.A. and Deutsche Bank AG Cayman Islands Branch

(a) Spanish language version\*

(b) English translation

16. Note Amendment, dated April 23, 2002, among Agricola El Penon S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile

(a) Spanish language version\*\*

(b) English summary\*\*\*

17. First Amendment and Waiver to Senior Secured Credit Agreement, dated May 22, 2002, between LQ Inversiones Financieras S.A. and Deutsche Bank AG Cayman Islands Branch

-----  
\* Exhibit previously filed

\*\* Pursuant to Rule 12b-31 under the Exchange Act, only one of the five Note Amendments referenced in the second paragraph of Item 6 herein, each dated April 23, 2002, has been previously filed. The schedule below sets forth the material details (consisting only of the names of the parties to such Note Amendments) in which the four documents which are not filed hereto

## Edgar Filing: BANK OF CHILE - Form SC 13D/A

differ from Exhibit 16:

Note Amendment among Inversiones Ranquil S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile

Note Amendment among Inmobiliaria e Inversiones Hidroindustriales S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile

Note Amendment among VTR S.A., LQ Inversiones Financieras S.A., Quinenco S.A. and Banco del Estado de Chile

Note Amendment among Inversiones y Bosques S.A., Quinenco S.A., LQ Inversiones Financieras S.A., Inversiones Rio Grande S.A. and Banco del Estado de Chile

\*\*\* Pursuant to Rule 12b-12(d) under the Exchange Act, an English summary has previously been provided.