

Edgar Filing: CENTRAL HUDSON GAS & ELECTRIC CORP - Form FWP

CENTRAL HUDSON GAS & ELECTRIC CORP
Form FWP
March 21, 2007

Filed Pursuant to Rule 433
Registration No. 333-138510

March 20, 2007

Central Hudson Gas & Electric Corporation

Medium-Term Notes, Series F

\$33,000,000 5.804% due March 23, 2037

Term Sheet

Issuer: Central Hudson Gas & Electric Corporation

Market Type: Senior Unsecured MTN

Ratings: A2/A/A

Principal Amount: \$33,000,000

Trade Date: March 20, 2007

Settlement Date: March 23, 2007

Final Maturity: March 23, 2037

Interest Payment Dates: May 1 and November 1, and at maturity

1st Coupon Payment Date: May 1, 2007

Coupon: 5.804%

US Treasury Benchmark: UST 4.5% due February 15, 2036

US Treasury Yield: 4.724%

Business day convention: 30/360

Re-offer Price: 100%

Redemption: 100%

Denomination: \$1,000 x \$1,000

Joint Bookrunners: Banc of America Securities LLC \$11,000,000
J.P. Morgan Securities Inc. \$11,000,000
KeyBanc Capital Markets, \$11,000,000
A division of McDonald Investments Inc.

CUSIP: 15361G AQ8

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The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-800-294-1322 at Banc of America Securities LLC, 1- 212-834-4533 at J.P. Morgan Securities Inc., and 1-866-227-6479 at KeyBanc Capital Markets.