

Edgar Filing: TRI-CONTINENTAL CORP - Form 8-K/A

TRI-CONTINENTAL CORP  
Form 8-K/A  
May 01, 2007

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 1, 2007

TRI-CONTINENTAL CORPORATION  
(Exact name of Registrant as specified in its charter)

Maryland  
(State or other  
jurisdiction of  
incorporation)

811-00266  
(Commission File Number)

13-5441850  
(I.R.S. Employer  
Identification No.)

100 Park Avenue,  
New York, New York 10017  
(Address of principal executive offices, zip code)

Registrant's telephone number, including area code (212) 850-1864

Not Applicable  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17CFR 240.13e-4(c))

The information contained herein supersedes and replaces the information included in that certain Form 8-K; dated April 30, 2007; and filed by the Corporation on May 1, 2007.

SECTION 7 - REGULATION FD DISCLOSURE

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Item 7.01 Regulation FD Disclosure.

Registrant is furnishing as Exhibit 99.1 and Exhibit 99.2 the attached Fund Fact Sheets as of March 31, 2007 for Tri-Continental Corporation.

SECTION 9 - FINANCIAL STATEMENTS AND EXHIBITS

Item 9.01 Financial Statements and Exhibits.

Exhibit 99.1 - Fund Fact Sheet as of March 31, 2007 for Tri-Continental Corporation.

Exhibit 99.2 - Fund Fact Sheet as of March 31, 2007 for Tri-Continental Corporation reflecting the Rolling Average Distribution Rate.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TRI-CONTINENTAL CORPORATION

Date: May 1, 2007

By: /s/ Joseph D'Alessandro

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Joseph D'Alessandro  
Assistant Secretary