O MALEY DAVID B
Form 4
November 12, 2002

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL

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_ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person*	2. Issuer Name **and** Ticker or Trading Symbol	6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
O'Maley, David B.	**U.S. Bancorp (USB)**	
(Last) (First) (Middle) **Ohio National Financial Services** **One Financial Way**	3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)	4. Statement for Month/Day/Year **11/08/02**
(Street) **Cincinnati, OH 45242**		5. If Amendment, Date of Original (Month/Day/Year)
(City) (State) (Zip)		7. Individual or Joint/Group Filing (Check Applicable Line)

6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
X Director
10% Owner
_ Officer (give title below)
Other (specify below)

7. Individual or Joint/Group Filing (Check Applicable Line)
X Form filed by One Reporting Person
_ Form filed by More than One Reporting Person

Table I Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Trans-action Date (Month/ Day/ Year)	2A. Deemed Execution Date, if any (Month/Day/ Year)	3. Trans-action Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 & 5)			5. Amount of Securities Beneficially Owned Follow-ing Reported Transactions(s) (Instr. 3 & 4)	6. Owner-ship Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock, $0.01 par value	**11/08/02**		**S**		**5,000**	**D**	**$20.60**			
Common Stock, $0.01 par value	**11/08/02**		**S**		**5,000**	**D**	**$20.65**			
Common Stock, $0.01 par value	**11/08/02**		**S**		**5,000**	**D**	**$20.40**			
Common Stock, $0.01 par value	**11/08/02**		**S**		**20,000**	**D**	**$20.00**			
Common Stock, $0.01 par value	**11/08/02**		**S**		**5,000**	**D**	**$20.15**			
Common Stock, $0.01 par value	**11/08/02**		**S**		**5,000**	**D**	**$20.18**			
Common Stock, $0.01 par value	**11/08/02**		**S**		**300**	**D**	**$20.12**			

Common Stock, $0.01 par value	**11/08/02**		**S**		**9,700**	**D**	**$20.10**			
Common Stock, $0.01 par value	**11/08/02**		**S**		**5,000**	**D**	**$20.17**			
Common Stock, $0.01 par value	**11/08/02**		**S**		**5,000**	**D**	**$20.16**			
Common Stock, $0.01 par value	**11/08/02**		**S**		**5,700**	**D**	**$20.06**			
Common Stock, $0.01 par value	**11/08/02**		**S**		**9,300**	**D**	**$20.02**			
Common Stock, $0.01 par value	**11/08/02**		**S**		**5,000**	**D**	**$20.04**			
Common Stock, $0.01 par value	**11/08/02**		**S**		**10,000**	**D**	**$20.05**			
Common Stock, $0.01 par value	**11/08/02**		**S**		**5,000**	**D**	**$20.01**			
Common Stock, $0.01 par value	**11/11/02**		**S**		**54,900**	**D**	**$20.00**			
Common Stock, $0.01 par value	**11/11/02**		**S**		**6,200**	**D**	**$20.03**			
Common Stock, $0.01 par value	**11/11/02**		**S**		**300**	**D**	**$20.09**			
Common Stock, $0.01 par value	**11/11/02**		**S**		**11,700**	**D**	**$20.04**			
Common Stock, $0.01 par value	**11/11/02**		**S**		**2,900**	**D**	**$20.01**			
Common Stock, $0.01 par value	**11/11/02**		**S**		**7,000**	**D**	**$20.02**			
Common Stock, $0.01 par value	**11/11/02**		**S**		**11,500**	**D**	**$20.05**			
Common Stock, $0.01 par value	**11/11/02**		**S**		**15,000**	**D**	**$20.10**			
Common Stock, $0.01 par value	**11/11/02**		**S**		**6,400**	**D**	**$20.14**			
Common Stock, $0.01 par value	**11/11/02**		**S**		**1,200**	**D**	**$20.15**			
Common Stock, $0.01 par value	**11/11/02**		**S**		**4,800**	**D**	**$19.87**			
Common Stock, $0.01 par value	**11/11/02**		**S**		**900**	**D**	**$19.88**			
Common Stock, $0.01 par value	**11/11/02**		**S**		**8,400**	**D**	**$19.89**			
Common Stock, $0.01 par value	**11/11/02**		**S**		**100**	**D**	**$19.86**			
Common Stock, $0.01 par value	**11/11/02**		**S**		**2,800**	**D**	**$19.84**			
Common Stock, $0.01 par value	**11/11/02**		**S**		**3,000**	**D**	**$19.83**			
Common Stock, $0.01 par value	**11/11/02**		**S**		**12,900**	**D**	**$20.06**			

Common Stock, $0.01 par value	**11/11/02**		**S**		**20,000**	**D**	**$20.08**	**50,000**	**I(1)**	**The Ohio National Life Insurance Company**
Common Stock, $0.01 par value								**80,160**	**D**	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.
* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

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FORM 4 (continued) Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 & 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 & 4)		8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

(1) Mr. O'Maley is Chairman, President and Chief Executive Officer of Ohio National Financial Services, Inc., an affiliate of The Ohio National Life Insurance Company

By: /s/ **By Lee R. Mitau** **11/12/02**
For David B. O'Maley Date
**Signature of Reporting Person

**Intentional misstatements or omissions of facts constitute Federal Criminal Violations.
See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed.
If space is insufficient, See Instruction 6 for procedure.

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