

Lloyds Banking Group plc
Form 6-K
May 11, 2009

**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C.20549**

FORM 6-K

**Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934**

11 May 2009

LLOYDS BANKING GROUP plc
(Translation of registrant's name into English)

**5th Floor
25 Gresham Street
London
EC2V 7HN
United Kingdom**

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports
under cover Form 20-F or Form 40-F.

Form 20-F..X..Form 40-F.....

Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

YesNo ..X..

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule
12g3-2(b): 82- _____

Index to Exhibits

Item

No. 1 Regulatory News Service Announcement, dated 11 May 2009

re: Issue of Equity

Regulatory Announcement

**Lloyds
Banking
Group plc**

Listing of Shares pursuant to a Capitalisation Issue

Application has been made to
admit
407,943,501
ordinary shares of 25p each in Lloyds Banking Group plc to the Official List of the
UK Listing Authority and
to
admit such shares to
trading on the main market for listed securities of
the London Stock Exchange

It is expected that t
hese shares
will be admitted to the Official List and to trading on the
London Stock Exchange upon allotment
pursuant to
a capitalisation issue by
the Company
, the terms of which were announced on 27 February 2009

Such allotment is expected to take place today. These shares, when issued, will rank
pari passu
in all respects with the existing ordinary shares of the Company, including
in respect of
the right to receive dividends or distributions made, paid or declared after such shares are admitted to the
Official List and to trading on the London Stock Exchange.
Following the completion of the capitalisation issue, the Company will have a total of
16,753,147,366
ordinary shares of 25p each in issue.

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Contact

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Deputy Secretary	Group Communications Director	Investor Relations
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Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LLOYDS BANKING GROUP plc
(Registrant)

By: M D Oliver

Name: M D Oliver

Title: Director of Investor

Relations

Date: 11 May 2009