eXegenics Inc Form 3 March 29, 2007

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

Eichler David A

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

03/27/2007

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

eXegenics Inc [EXEG]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

5. If Amendment, Date Original

Filed(Month/Day/Year)

625 AVENUE OF THE AMERICAS, 4TH FLOOR

(Street)

_X__ Director Officer (give title below) (specify below)

10% Owner Other

6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

4. Nature of Indirect Beneficial

NEW YORK, NYÂ 10011

(City) (State)

1. Title of Security (Instr. 4)

(Zip)

2. Amount of Securities Beneficially Owned

(Instr. 4)

Table I - Non-Derivative Securities Beneficially Owned

Ownership Form:

Ownership (Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

4. Conversion or Exercise Price of

5. Ownership Form of Derivative

6. Nature of Indirect Beneficial

Ownership

(Instr. 5)

Date Exercisable

Expiration Date

Title

Amount or Number of Shares

Derivative Security

Security: Direct (D) or Indirect

(I)

						(Instr. 5)	
Series C Convertible Preferred Stock	(1)	(1)	Common Stock	9,081,500	\$ 0	I	See Footnote (2)
Warrant (Right to Buy)	(3)	03/27/2017	Common Stock	1,135,188	\$ 0.002	I	See Footnote (2)
WArrant (Right to Buy)	(3)	03/27/2017	Common Stock	309,737	\$ 0.6728	I	See Footnote (2)
Warrant (Right to Buy)	(3)	03/27/2017	Common Stock	309,737	\$ 0.8473	I	See Footnote (2)
Warrant (Right to Buy)	(3)	03/27/2017	Common Stock	309,737	\$ 1.0466	I	See Footnote (2)
Stock Option (Right to Buy)	(4)	11/08/2014	Common Stock	25,947	\$ 0.04	I	See Footnote (2)
Stock Option (Right to Buy)	(4)	02/15/2015	Common Stock	103,788	\$ 0.04	I	See Footnote (2)
Stock Option (Right to Buy)	(5)	02/28/2016	Common Stock	155,682	\$ 0.05	I	See Footnote (2)

Reporting Owners

Reporting Owner Name / Address	Relationships				
reporting of the France Frances		10% Owner	Officer	Other	
Eichler David A 625 AVENUE OF THE AMERICAS, 4TH FLOOR NEW YORK, NY 10011	ÂX	Â	Â	Â	

Signatures

/s/ David A.
Eichler

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares are currently exercisable and do not expire.
- (2) As Managing Director of Psilos Group Investors II-S, LLC, the General Partner of Psilos Group Partners II SBIC, L.P.
- (3) These warrants are currently exercisable.
- (4) These options are fully vested.
- (5) 56,218.83 of these options are fully vested. The balance will vest monthly until fully vested in December 2009.

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Remarks:

All securities described were acquired in a merger transaction between Acuity Pharmaceuticals Inc. Â

Reporting Owners 2

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Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.