FTI CONSULTING INC Form 8-K October 02, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 24, 2003

FTI Consulting, Inc.

(Exact Name of Registrant as Specified in Charter)

Maryland (State or Other 001-14875 (Commission File Number) **52-1261113** (IRS Employer

Jurisdiction of Incorporation)

 $Identification\ No.)$

900 Bestgate Road, Suite 100, Annapolis, Maryland (Address of Principal Executive Offices)

21401 (ZIP Code)

Registrant s telephone number, including area code: (410) 224-8770

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Item 5. Other Events and Required FD Disclosure.

On September 24, 2003, FTI Consulting, Inc. announced that it is engaged in discussions to acquire the Dispute Advisory Services business of KPMG LLP. The full text of the press release is set forth in Exhibit 99.1 hereto.

Item 7. Financial Statements, *Pro Forma* Financial Information and Exhibits.

(c) Exhibits.

99.1 Press Release dated September 24, 2003, of FTI Consulting, Inc.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

By: /s/ Theodore I. Pincus

Theodore I. Pincus

Executive Vice President and

Chief Financial Officer

Date: October 2, 2003

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EXHIBIT INDEX

Exhibit	Description
	
99.1	Press Release dated September 24, 2003, of FTI Consulting, Inc.

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