

AMERISOURCEBERGEN CORP

Form 8-K

January 26, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 26, 2004

AmerisourceBergen Corporation

(Exact name of Registrant as specified in its charter)

Delaware
(State or Other Jurisdiction of Incorporation or
Organization)

1-16671
Commission File Number

23-3079390
(I.R.S. Employer Identification Number)

1300 Morris Drive

Chesterbrook, PA

19087

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(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (610) 727-7000

N/A

(Former name or former address, if changed since last report.)

Item 5. Other Events.

On January 26, 2004, AmerisourceBergen Corporation (the Registrant) issued a news release announcing its earnings for the fiscal quarter ended December 31, 2003. A copy of the news release is filed as Exhibit 99.1 to this report and incorporated herein by reference.

On January 26, 2004, the Registrant also issued a news release announcing that it has signed a definitive agreement to purchase MedSelect, Inc., a privately held provider of automated medication and supply dispensing cabinets for a purchase price of \$13.4 million, including assumed debt. The transaction is expected to close shortly. A copy of the news release is filed as Exhibit 99.2 to this report and incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

99.1 News Release dated January 26, 2004 announcing quarterly earnings

99.2 News Release dated January 26, 2004 announcing definitive agreement to purchase MedSelect, Inc.

