eLong, Inc. Form 8-A12G/A October 26, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

Amendment No. 1 to

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

eLong, Inc.

(Exact name of registrant as specified in its charter)

The Cayman Islands

(State of incorporation or organization)

Not Applicable

(I.R.S. Employer Identification No.)

Block B, Xing Ke Plaza

10 Jiuxianqiao Zhonglu

Chaoyang District, Beijing 100016

People s Republic of China

Not Applicable

(Address of principal executive offices)

(Zip Code)

Edgar Filing: eLong, Inc. - Form 8-A12G/A

If this form relates to the registration of a class of securities pursuant to Securities and A.(c), check the following box.	etion 12(b) of the Exchange Act and is effective pursuant to General	
If this form relates to the registration of a class of securities pursuant to Sec Instruction A.(d), check the following box. b	ction 12(g) of the Exchange Act and is effective pursuant to General	
Securities Act registration statement file number to which this form relates:	: 333-119606	
Securities to be registered pursuant to Section 12(b) of the Act:		
Title of each class	Name of each exchange on which	
to be so registered	each class is to be registered	
None	None	
Securities to be registered pursuant to Section 12(g) of the Act: Ordinary shares, par value US\$0.01 per share *		
(Title of Class)		
* Not for trading, but only in connection with the American Depositary registered under the Securities Act of 1933, as amended, pursuant to a Nasdaq National Market.		

INFORMATION REQUIRED IN REGISTRATION STATEMENT

ITEM 1. Description of Registrant s Securities to be Registered.

The description of the securities to be registered that appears under the captions Description of Share Capital , Description of American Depositary Shares and Taxation contained in the prospectus constituting Part I of the Registrant s Amendment No. 3 to the registration statement on Form F-1 (No. 333-119606), filed under the Securities Act of 1933, as amended, on October 26, 2004 is hereby incorporated by reference in answer to this item.

ITEM 2. Exhibits.

The following exhibits to this Registration Statement have been filed as exhibits to the Registrant s registration statement on Form F-1 and are hereby incorporated herein by reference.

3.1* The Second Amended and Restated Articles of Association of the Registrant.	
4.1* Form of Ordinary Share Certificate.	
4.3* Form of Deposit Agreement between the Registrant and JPMorgan Chase Bank, as depositary.	

^{*} Incorporated by reference to the exhibits of the same number to the Registrant s registration statement on Form F-1.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

(Registrant) **ELong, Inc.**

Date: October 26, 2004

By: /s/ Justin Tang

Justin Tang

Chief Executive Officer

3