

TRI-CONTINENTAL CORP  
Form 8-K  
April 06, 2007

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 5, 2007

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**TRI-CONTINENTAL CORPORATION**

(Exact name of Registrant as specified in its charter)

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**Maryland**  
(State or other jurisdiction of  
incorporation)

**811-266**  
(Commission File Number)

**13-5441850**  
(I.R.S. Employer

Identification No.)

**100 Park Avenue,**

**New York, New York 10017**

(Address of principal executive offices, zip code)

Registrant's telephone number, including area code (212) 850-1864

**Not Applicable**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

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- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17CFR 240.13e-4(c))
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SECTION 7 - REGULATION FD DISCLOSURE

**Item 7.01 Regulation FD Disclosure.**

Registrant is furnishing as Exhibit 99.1 the attached Press Release issued April 6, 2007, announcing the entry into a settlement agreement among Tri-Continental Corporation and the members of a stockholder group that includes Western Investment LLC.

SECTION 9 - FINANCIAL STATEMENTS AND EXHIBITS

**Item 9.01 Financial Statements and Exhibits.**

Exhibit 99.1 - Press Release dated April 6, 2007.

Exhibit 99.2 - Settlement Agreement, dated April 5, 2007 among Tri-Continental and the members of a stockholder group, including Western Investment LLC.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**TRI-CONTINENTAL CORPORATION**

Date: April 6, 2007

By: /s/ Frank J. Nasta  
Frank J. Nasta  
Secretary