

Accredited Mortgage Loan REIT Trust  
Form 8-K  
June 19, 2007

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# SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

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## FORM 8-K

### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

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Date of Report (Date of earliest event reported): June 15, 2007

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## Accredited Mortgage Loan REIT Trust

(Exact name of registrant as specified in its charter)

Maryland  
(State or Other Jurisdiction

of Incorporation)

001-32276  
(Commission

File Number)

15253 Avenue of Science, San Diego, CA 92128

(Address of principal executive offices)

(858) 676-2100

(Registrant's telephone number, including area code)

Not applicable

(Former Name or Former Address, if Changed Since Last Report)

35-2231035  
(IRS Employer

Identification No.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

## Edgar Filing: Accredited Mortgage Loan REIT Trust - Form 8-K

- .. Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01. Other Events**

On June 15, 2007, Accredited Home Lenders Holding Co., the indirect parent of Accredited Mortgage Loan REIT Trust, entered into an amendment (the First Amendment ) to its Agreement and Plan of Merger dated June 4, 2007, with LSF5 Accredited Investments, LLC, and LSF5 Accredited Merger Co., Inc. The First Amendment was filed as Exhibit 2.1 to Accredited Home Lenders Holding Co.'s Current Report on Form 8-K filed on June 18, 2007.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

Accredited Mortgage Loan REIT Trust

By: /s/ James A. Konrath  
James A. Konrath  
Chief Executive Officer

Dated: June 18, 2007