

Edgar Filing: Bank of New York Mellon CORP - Form FWP

Bank of New York Mellon CORP  
Form FWP  
March 19, 2008

Filed pursuant to Rule 433  
Registration Statement Nos.:  
333-144261, 333-144261-01,  
333-144261-02, 333-144261-03,  
333-144261-04, 333-144261-05,  
333-144261-06 and 333-144261-07

**THE BANK OF NEW YORK MELLON CORPORATION**

**FINAL TERM SHEET, MARCH 19, 2008**

**ISSUER:** THE BANK OF NEW YORK MELLON CORPORATION

**SECURITIES:** SENIOR MEDIUM-TERM NOTES, SERIES G

**EXPECTED RATINGS:** Aa2 / A+ / AA- (STABLE / POSITIVE / POSITIVE)

**MATURITY DATE:** APRIL 1, 2013

**TRADE DATE:** MARCH 19, 2008

**SETTLEMENT DATE:** MARCH 27, 2008 (T+5)

**COUPON:** 4.500% PER ANNUM

**COUPON FREQUENCY:** SEMI-ANNUALLY

**INTEREST PAYMENT DATES:** INTEREST PAYS SEMI-ANNUALLY ON EACH APRIL 1 AND OCTOBER 1, COMMENCING OCTOBER 1, 2008 AND ENDING ON MATURITY DATE (OR NEXT BUSINESS DAY, MODIFIED FOLLOWING)

**DAY COUNT:** 30/360

**PRINCIPAL AMOUNT:** \$750,000,000

**PRICE TO PUBLIC:** 99.897%, PLUS ACCRUED INTEREST, IF ANY, FROM MARCH 27, 2008

**ALL-IN PRICE:** 99.847%, PLUS ACCRUED INTEREST, IF ANY, FROM, MARCH 27, 2008

**PROCEEDS TO ISSUER:** \$748,852,500

**PRICING BENCHMARK:** UST 2.75% due 02/28/2013

**BENCHMARK YIELD:** 2.373%

**SPREAD TO BENCHMARK:** T+215 BASIS POINTS

**RE-OFFER YIELD:** 4.523%

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**REDEMPTION:** NOT REDEEMABLE BY THE COMPANY PRIOR TO MATURITY

**DENOMINATIONS:** \$1,000 X \$1,000

**LISTING:** NONE

**CUSIP:** 06406HBJ7

**BOOKRUNNERS:** GOLDMAN, SACHS & CO., LEHMAN BROTHERS INC.

**CO-MANAGERS:** BNY CAPITAL MARKETS, INC., MIZUHO SECURITIES USA INC.

**BILLING & DELIVERY AGENT:** LEHMAN BROTHERS INC.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, and other documents the Company has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling GOLDMAN, SACHS & CO. toll free at 1-866-471-2526, or LEHMAN BROTHERS INC. toll free at 1-888-603-5847.