

NOMURA HOLDINGS INC
Form 6-K
February 25, 2010
Table of Contents

FORM 6-K

U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of

the Securities Exchange Act of 1934

Commission File Number: 1-15270

Supplement for the month of February 2010

NOMURA HOLDINGS, INC.

(Translation of registrant's name into English)

9-1, Nihonbashi 1-chome

Chuo-ku, Tokyo 103-8645

Japan

(Address of principal executive offices)

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- .

Table of Contents

Information furnished on this form:

EXHIBIT

Exhibit Number

1. Nomura Issues US Dollar Senior Notes due 2015 and US Dollar Senior Notes due 2020

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

NOMURA HOLDINGS, INC.

Date: February 25, 2010

By: /s/ Shinichiro Watanabe
Shinichiro Watanabe
Senior Corporate Managing Director

Table of Contents

**Nomura Issues US Dollar Senior Notes due 2015
and US Dollar Senior Notes due 2020**

Tokyo, February 26, 2010 (New York, February 25, 2010) Nomura Holdings, Inc. today announced that it has finalized the terms of its US dollar senior notes due 2015 and US dollar senior notes due 2020 as set forth below. The US dollar senior notes are being offered in a global offering outside Japan including a public offering under the shelf registration statement in the United States.

Nomura Securities International, Inc. will serve as the sole bookrunner for this offering.

Outline of senior notes due 2015 (all times below are New York time)

1. Amount of Issue	USD 1,500,000,000
2. Issue Price	99.686% of the principal amount
3. Denomination	USD 2,000 and integral multiples of USD1,000 in excess thereof
4. Maturity Date	March 4, 2015
5. Interest Payment Dates	Every March 4 and September 4, commencing September 4, 2010
6. Interest Rate	5.00% per annum
7. Redemption	100.00% of the principal amount
8. Settlement Date	March 4, 2010
9. Ratings	Baa2 (Moody's Investors Service) BBB+ (Standard & Poor's Ratings Services)

This news release shall not constitute an offer to sell or the solicitation of an offer to buy any securities. The issuer has filed a registration statement with the Securities and Exchange Commission to which this communication relates. No offer to buy the securities can be accepted and no part of the purchase price can be received until the registration statement has become effective, and any such offer may be withdrawn or revoked, without obligation or commitment of any kind, at any time prior to notice of its acceptance given after the effective date. Before you invest, you should read the prospectus relating to the registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at www.sec.gov. Alternatively, copies of the final prospectus relating to the securities offered in this offering may be obtained by contacting your Nomura Sales Representative, Nomura Securities International, Inc., 2 World Financial Center, Building B, New York, NY, 10281-1198, Telephone 212 667 9300.

Table of Contents

Outline of senior notes due 2020 (all times below are New York time)

1. Amount of Issue	USD 1,500,000,000
2. Issue Price	99.791% of the principal amount
3. Denomination	USD 2,000 and integral multiples of USD1,000 in excess thereof
4. Maturity Date	March 4, 2020
5. Interest Payment Dates	Every March 4 and September 4, commencing September 4, 2010
6. Interest Rate	6.70% per annum
7. Redemption	100.00% of the principal amount
8. Settlement Date	March 4, 2010
9. Ratings	Baa2 (Moody's Investors Service) BBB+ (Standard & Poor's Ratings Services)

Ends

For further information please contact:

Name	Company	Telephone
Toru Namikawa	Nomura Holdings, Inc.	+ 81-3-3278-0591
Kathy Lindsay Nomura	Group Corporate Communications Dept.	

Nomura is a leading financial services group and the preeminent Asian-based investment bank with worldwide reach. Nomura provides a broad range of innovative solutions tailored to the specific requirements of individual, institutional, corporate and government clients through an international network in over 30 countries. Based in Tokyo and with regional headquarters in Hong Kong, London, and New York, Nomura employs about 26,000 staff worldwide. Nomura's unique understanding of Asia enables the company to make a difference for clients through five business divisions: retail, global markets, investment banking, merchant banking, and asset management. For further information about Nomura, please visit www.nomura.com.

This news release shall not constitute an offer to sell or the solicitation of an offer to buy any securities. The issuer has filed a registration statement with the Securities and Exchange Commission to which this communication relates. No offer to buy the securities can be accepted and no part of the purchase price can be received until the registration statement has become effective, and any such offer may be withdrawn or revoked, without obligation or commitment of any kind, at any time prior to notice of its acceptance given after the effective date. Before you invest, you should read the prospectus relating to the registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at www.sec.gov. Alternatively, copies of the final prospectus relating to the securities offered in this offering may be obtained by contacting your Nomura Sales Representative, Nomura Securities International, Inc., 2 World Financial Center, Building B, New York, NY, 10281-1198, Telephone 212 667 9300.