

CANADIAN IMPERIAL BANK OF COMMERCE /CAN/
Form FWP
September 08, 2010

Filed pursuant to Rule 433

Registration No. 333-168062

Issuer Free Writing Prospectus

Dated September 7, 2010

Canadian Imperial Bank of Commerce

US\$1,500,000,000 1.450% SENIOR NOTES DUE 2013

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| Issuer: | Canadian Imperial Bank of Commerce (the Bank) |
| Title of Securities: | 1.450% Senior Notes due 2013 (the Securities) issued by way of a public offering in the United States pursuant to a Base Shelf Prospectus dated July 14, 2010, and a Prospectus Supplement dated September 7, 2010. |
| Aggregate Principal Amount Offered: | US\$1,500,000,000 |
| Maturity Date: | September 13, 2013 |
| Price to Public: | 99.886% per and accrued interest, if any |
| Coupon (Interest Rate): | 1.450% |
| Re-offer Yield: | 1.489% |
| Spread to Benchmark Treasury: | T + 75 basis points |
| Benchmark Treasury: | 0.750% due 08/15/13 |
| Benchmark Treasury Yield: | 0.739% (0.750% due 08/15/13) |
| Interest Payment Dates: | March 13 and September 13 of each year, commencing on and from March 13, 2011 |
| Trade Date: | September 7, 2010 |
| Settlement Date: | September 14, 2010; T+5 |
| CUSIP: | 136069DP3 |
| ISIN: | CA136069DP34 |

Joint Book-Running Managers: Barclays Capital Inc.
 Citigroup Global Markets Inc.
 CIBC World Markets Corp.
 J.P. Morgan Securities LLC

Co-Managers: Banc of America Securities LLC
 Credit Suisse Securities (USA) LLC
 Deutsche Bank Securities Inc.
 HSBC Securities (USA) Inc.
 Morgan Stanley & Co. Incorporated
 UBS Securities LLC
 Wells Fargo Securities, LLC

| Underwriter | Principal Amount of Senior Notes to Be Purchased |
|------------------------------------|---|
| Barclays Capital Inc. | US\$315,000,000 |
| Citigroup Global Markets Inc. | US\$315,000,000 |
| CIBC World Markets Corp. | US\$277,500,000 |
| J.P. Morgan Securities LLC | US\$277,500,000 |
| Banc of America Securities LLC | US\$45,000,000 |
| Credit Suisse Securities (USA) LLC | US\$45,000,000 |
| Deutsche Bank Securities Inc. | US\$45,000,000 |
| HSBC Securities (USA) Inc. | US\$45,000,000 |
| Morgan Stanley & Co. Incorporated | US\$45,000,000 |
| UBS Securities LLC | US\$45,000,000 |
| Wells Fargo Securities, LLC | US\$45,000,000 |
| Total | US\$1,500,000,000 |

The Bank has filed a registration statement (File No. 333-168062) (including a base shelf prospectus dated July 14, 2010) and a preliminary prospectus supplement dated September 7, 2010 (including the base shelf prospectus, the Prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the Prospectus and the documents incorporated therein by reference that the Bank has filed with the SEC for more

complete information about the Bank and this offering. You may obtain these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by visiting the Canadian System for Electronic Document Analysis and Retrieval (SEDAR) website, which may be accessed at www.sedar.com. Alternatively, the Bank or any underwriter participating in the offering will arrange to send you the Prospectus and any document incorporated therein by reference if you request such documents by calling Barclays Capital Inc. toll-free at (888) 603-5847 or CIBC World Markets Corp. toll-free at (800) 282-0822 or Citigroup Global Markets Inc. toll-free at (877) 858-5407 or J.P. Morgan Securities LLC collect at (212) 834 4533.

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