

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

July 24, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 under

the Securities Exchange Act of 1934

For the month of July 2012

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

**Indicate by check mark whether the registrant files or
will file annual reports under cover of Form 20-F or Form 40-F.**

Form 20-F Form 40-F

**Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.**

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: July 24, 2012

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Manabu Ishii

Name: Manabu Ishii

Title: Chief Manager, General Affairs
Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc.

Announcement of Filing of Annual Report on Form 20-F with the U.S. Securities and Exchange Commission

July 24, 2012 Mitsubishi UFJ Financial Group, Inc. (MUFJ; President and CEO: Katsunori Nagayasu) hereby announces that it has filed its Annual Report on Form 20-F for the fiscal year ended March 31, 2012 (the Annual Report) with the U.S. Securities and Exchange Commission on July 23, 2011. The Annual Report includes MUFJ's audited consolidated financial statements prepared under U.S. GAAP as of and for the fiscal year ended March 31, 2012.

The Annual Report is available on our website at the following website address:

<http://www.mufj.jp/english/ir/annualreport/>.

In addition, all shareholders may receive a hard copy of the Annual Report free of charge upon request at our website.

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Contact:

Mitsubishi UFJ Financial Group, Inc.

Financial Accounting Office

Tel: 81-3-3240-7200