

CONTINENTAL AIRLINES INC /DE/

Form 8-K

October 05, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 5, 2012

**UNITED CONTINENTAL HOLDINGS, INC.**

**UNITED AIR LINES, INC.**

**CONTINENTAL AIRLINES, INC.**

(Exact name of registrant as specified in its charter)

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|                                                       |                     |                               |
|-------------------------------------------------------|---------------------|-------------------------------|
| <b>Delaware</b>                                       | <b>001-06033</b>    | <b>36-2675207</b>             |
| <b>Delaware</b>                                       | <b>001-11355</b>    | <b>36-2675206</b>             |
| <b>Delaware</b>                                       | <b>001-10323</b>    | <b>74-2099724</b>             |
| (State or other jurisdiction                          | (Commission         | (IRS Employer                 |
| <b>of incorporation)</b>                              | <b>File Number)</b> | <b>Identification Number)</b> |
| <b>77 W. Wacker Drive, Chicago, IL</b>                |                     | <b>60601</b>                  |
| <b>77 W. Wacker Drive, Chicago, IL</b>                |                     | <b>60601</b>                  |
| <b>1600 Smith Street, Dept. HQSEO, Houston, Texas</b> |                     | <b>77002</b>                  |
| (Address of principal executive offices)              |                     | (Zip Code)                    |
| <b>(312) 997-8000</b>                                 |                     |                               |
| <b>(312) 997-8000</b>                                 |                     |                               |
| <b>(713) 324-2950</b>                                 |                     |                               |

**Registrant's telephone number, including area code**

**(Former name or former address, if changed since last report.)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01 Regulation FD Disclosure.**

Ted North, Managing Director Corporate Finance, of United Continental Holdings, Inc., the holding company whose primary subsidiaries are United Air Lines, Inc. and Continental Airlines, Inc., will speak at the 2012 Credit Suisse Global Credit Products Conference on Friday, October 5, 2012. Attached hereto as Exhibit 99.1 are slides that will be presented at that time.

The information in this Item 7.01, including Exhibit 99.1, is being furnished and shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section and shall not be deemed incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

**Item 9.01 Financial Statements and Exhibits.**

| Exhibit No. | Description                                                                       |
|-------------|-----------------------------------------------------------------------------------|
| 99.1*       | United Continental Holdings, Inc. slide presentation delivered on October 5, 2012 |

\* Furnished herewith electronically.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**UNITED CONTINENTAL HOLDINGS, INC.**

**UNITED AIR LINES, INC.**

**CONTINENTAL AIRLINES, INC.**

By: /s/ John D. Rainey

Name: John D. Rainey

Title: Executive Vice President and Chief Financial Officer

Date: October 5, 2012

**EXHIBIT INDEX**

| <b>Exhibit No.</b> | <b>Description</b>                                                                |
|--------------------|-----------------------------------------------------------------------------------|
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