

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

November 29, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 under

the Securities Exchange Act of 1934

For the month of November 2012

Commission File No. 000-54189

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

**Indicate by check mark whether the registrant files or
will file annual reports under cover of Form 20-F or Form 40-F.**

Form 20-F X Form 40-F

**Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(1):**

**Indicate by check mark if the registrant is submitting the Form 6-K
in paper as permitted by Regulation S-T Rule 101(b)(7):**

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: November 29, 2012

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Akira Takeda

Name: Akira Takeda

Title: Chief Manager, General Affairs

Corporate Administration Division

English Translation of Excerpts from Quarterly Securities Report Filed in Japan

This document is an English translation of selected information included in the Quarterly Securities Report filed by Mitsubishi UFJ Financial Group, Inc. (MUFG) with the Kanto Local Financial Bureau, the Ministry of Finance of Japan, on November 29, 2012 (the Quarterly Securities Report).

The Quarterly Securities Report has been prepared and filed in Japan in accordance with applicable Japanese disclosure requirements. In addition, the Quarterly Securities Report is intended to update prior disclosures filed by MUFG in Japan and discusses selected recent developments in the context of those prior disclosures. Accordingly, the Quarterly Securities Report may not contain all of the information that is important to you. For a more complete discussion of the background to information provided in the Quarterly Securities Report disclosure, please see our annual report on Form 20-F for the fiscal year ended March 31, 2012 and the other reports filed or submitted by MUFG to the SEC.

Business Segment Information

1. Summary of Reporting Segment

MUFG's reporting segments are business units of MUFG for which separate financial information is available and which its Board of Directors regularly reviews to make decisions regarding allocation of management resources and evaluate its performance.

MUFG engages in a wide range of sophisticated financial businesses through its group companies that include commercial banks, trust banks, securities companies, credit card companies and consumer finance companies. MUFG operates under an integrated business group system comprising four core business areas—Retail, Corporate, Global Business and Trust Assets—designed to enhance its operations as an integrated group. Managing its group companies under this system, MUFG provides value-added financial products and services to customers in a timely manner.

MUFG's group companies are managed using a matrix framework consisting of several business segments identified based on the integrated business group system as well as through individual group companies. To assist appropriate assessment of MUFG's future cash flow forecasts, MUFG has identified as its reporting segments the following core entities (on a consolidated basis), each operating in a different industry and regulatory environment:

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU) Banking

Mitsubishi UFJ Trust and Banking Corporation (MUTB) Banking and trust banking

Mitsubishi UFJ Securities Holdings Co., Ltd. (MUSHD) Securities

Consumer Finance Subsidiaries (CFS) Credit card and consumer finance (*)

(*) Consumer finance subsidiaries include Mitsubishi UFJ NICOS Co., Ltd. and ACOM CO., LTD.

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2. Information on Ordinary Income (Losses), Net Income (Losses), Total Assets and Other Financial Items for Each Reporting Segment

Previous Year Interim Financial Reporting Period (from April 1, 2011 to September 30, 2011)

| | BTMU | MUTB | MUSHD | CFS | Others | Total | Adjustments | Consolidated |
|--|----------------------|----------------|----------------|---------------|----------------|-----------------|------------------|-----------------|
| | (in millions of yen) | | | | | | | |
| Ordinary Income | 1,714,655 | 319,206 | 184,617 | 248,320 | 202,356 | 2,669,156 | 2,049 | 2,671,205 |
| Interest Income | 910,091 | 110,906 | 35,213 | 124,536 | 190,247 | 1,370,994 | (209,930) | 1,161,064 |
| Profits from Investment in Affiliates (Equity Method) | 4,320 | 1,633 | 19,745 | 38 | | 25,738 | 295,927 | 321,666 |
| Income from Amortization of Negative Goodwill | | 58 | | | | 58 | 737 | 795 |
| From Customers | 1,667,242 | 307,040 | 162,000 | 231,722 | 303,199 | 2,671,205 | | 2,671,205 |
| From Internal Transactions | 47,413 | 12,165 | 22,617 | 16,597 | (100,843) | (2,049) | 2,049 | |
| Net Income | 325,944 | 47,761 | 16,353 | 42,109 | 173,592 | 605,761 | 90,329 | 696,091 |
| Total Assets | 169,385,245 | 26,028,298 | 24,373,605 | 4,116,104 | 12,377,762 | 236,281,016 | (20,333,843) | 215,947,173 |
| Other Items | | | | | | | | |
| Depreciation | 76,025 | 19,232 | 8,725 | 10,650 | 551 | 115,184 | 2,412 | 117,597 |
| Amortization of Goodwill | 7,292 | 108 | 130 | 712 | | 8,242 | 6,569 | 14,812 |
| Interest Expenses | 174,763 | 36,238 | 37,352 | 16,253 | 20,591 | 285,200 | (31,889) | 253,311 |
| Extraordinary Profits | 2,706 | 4,651 | 12,719 | 1,251 | 5,388 | 26,717 | (6,600) | 20,116 |
| Extraordinary Losses | 7,019 | 1,375 | 1,830 | 883 | 3 | 11,112 | 4,563 | 15,675 |
| Losses on Impairment of Fixed Assets | 2,560 | 1,233 | 177 | 19 | | 3,990 | | 3,990 |
| Tax Expenses | 175,884 | 24,892 | 1,554 | 3,000 | 2,431 | 207,763 | 1,594 | 209,358 |
| Unamortized Goodwill | 234,929 | 4,205 | 570 | 11,701 | | 251,407 | 178,802 | 430,209 |
| Total Investment in Equity Method Affiliates | 205,470 | 68,812 | 308,630 | 361 | 813,132 | 1,396,407 | 298,917 | 1,695,324 |
| Increase in Tangible and Intangible Fixed Assets | 78,630 | 53,899 | 12,779 | 5,797 | 547 | 151,654 | | 151,654 |
| Notes: | | | | | | | | |

1. Ordinary income, interest income and interest expenses used in the above table are equivalent to revenues, interest income and interest expenses, respectively, generally used by Japanese non-financial companies.
2. Others includes MUFG and other companies.
3. Net income for Others includes 159,628 million yen of dividends from MUFG's subsidiaries and affiliates.
4. Adjustments on interest income include deduction of dividend income from affiliated companies received by MUFG.
5. Adjustments on profits from equity method investees include 290,644 million yen of negative goodwill recorded in connection with the application of equity method accounting to MUFG's investment in Morgan Stanley.
6. Adjustments on net income include elimination of inter-segment transactions of 182,486 million yen and 272,815 million yen of net profit representing the amounts that are not allocated among segments consisting of profits (losses) from investment in affiliates (equity method), amortization of goodwill and negative goodwill, tax expenses and minority interests.
7. Adjustments on total assets mainly include offsets of inter-segment debt and credit transactions.
8. Adjustments on amortization of goodwill are mainly related to CFS and MUSHD.
9. Adjustments on extraordinary profits and losses include elimination of inter-segment transactions and amortization of goodwill not allocated among segments.
10. Adjustments on unamortized goodwill are mainly attributable to CFS and MUSHD.
11. Net income is adjusted from the net income in the consolidated profit and loss statements for the interim financial reporting period ended September 30, 2011.

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Interim Financial Reporting Period (from April 1, 2012 to September 30, 2012)

| | BTMU | MUTB | MUSHD | CFS | Others | Total | Adjustments | Consolidated |
|--|----------------------|------------|------------|-----------|------------|-------------|--------------|--------------|
| | (in millions of yen) | | | | | | | |
| Ordinary Income | 1,710,908 | 298,990 | 176,826 | 231,058 | 147,350 | 2,565,133 | (207,181) | 2,357,952 |
| Interest Income | 907,747 | 106,328 | 20,169 | 105,937 | 135,637 | 1,275,820 | (151,091) | 1,124,729 |
| Profits from Investment in Affiliates (Equity Method) | 6,028 | 1,276 | 12,007 | 56 | | 19,369 | 8,038 | 27,407 |
| Income from Amortization of Negative Goodwill | | | | | | | 795 | 795 |
| From Customers | 1,670,171 | 288,651 | 160,498 | 224,284 | 14,345 | 2,357,952 | | 2,357,952 |
| From Internal Transactions | 40,736 | 10,338 | 16,327 | 6,774 | 133,005 | 207,181 | (207,181) | |
| Net Income | 227,569 | 40,798 | 18,017 | 40,394 | 119,343 | 446,122 | (155,638) | 290,484 |
| Total Assets | 169,554,150 | 28,047,282 | 24,929,011 | 3,985,885 | 12,156,724 | 238,673,054 | (20,031,877) | 218,641,177 |
| Other Items | | | | | | | | |
| Depreciation | 81,703 | 18,252 | 6,974 | 9,363 | 571 | 116,865 | 2,232 | 119,097 |
| Amortization of Goodwill | 7,132 | 108 | | 1,057 | | 8,297 | 6,517 | 14,814 |
| Interest Expenses | 189,995 | 33,877 | 23,013 | 15,568 | 15,534 | 277,989 | (29,492) | 248,496 |
| Extraordinary Profits | 2,005 | 269 | 355 | 3,272 | 454 | 6,356 | (1,790) | 4,566 |
| Profits from Negative Goodwill | | | | 339 | | 339 | | 339 |
| Extraordinary Losses | 6,388 | 490 | 1,469 | 141 | 2 | 8,492 | 23,068 | 31,560 |
| Losses on Impairment of Fixed Assets | 2,020 | 211 | 1,057 | | | 3,290 | | 3,290 |
| Tax Expenses | 179,519 | 10,633 | (190) | 3,624 | 296 | 193,883 | 869 | 194,753 |
| Unamortized Goodwill | 222,366 | 3,989 | | 12,450 | | 238,806 | 169,711 | 408,518 |
| Total Investment in Equity Method Affiliates | 205,823 | 110,623 | 275,086 | 232 | 813,138 | 1,404,904 | 301,294 | 1,706,198 |
| Increase in Tangible and Intangible Fixed Assets | 102,078 | 8,372 | 5,388 | 10,138 | 1,171 | 127,150 | | 127,150 |

Notes:

1. Ordinary income, interest income and interest expenses used in the above table are equivalent to revenues, interest income and interest expenses, respectively, generally used by Japanese non-financial companies.
2. Others includes MUFG and other companies.
3. Net income for Others includes 107,556 million yen of dividends from MUFG's subsidiaries and affiliates.
4. Adjustments on interest income include deduction of dividend income from affiliated companies received by MUFG.
5. Adjustments on net income include elimination of inter-segment transactions of 145,769 million yen and 9,868 million yen of net loss representing the amounts that are not allocated among segments consisting of profits (losses) from investment in affiliates (equity method), amortization of goodwill and negative goodwill, tax expenses and minority interests.
6. Adjustments on total assets mainly include offsets of inter-segment debt and credit transactions.
7. Adjustments on amortization of goodwill are mainly related to CFS and MUSHD.
8. Adjustments on extraordinary profits and losses include losses on changes in equity interest.
9. Adjustments on unamortized goodwill are mainly attributable to CFS and MUSHD.
10. Net income is adjusted from the net income in the consolidated profit and loss statements for the interim financial reporting period ended September 30, 2012.

Related Information

Previous Year Interim Financial Reporting Period (from April 1, 2011 to September 30, 2011)

1. Information by Type of Service

Omitted because it is similar to the above-explained reporting segment information.

2. Geographical Information

(1) Ordinary Income (in millions of yen)

| Japan | United States | Europe/Middle East | Asia/Oceania | Others | Total |
|-----------|---------------|--------------------|--------------|--------|-----------|
| 1,836,818 | 549,195 | 120,413 | 154,813 | 9,964 | 2,671,205 |

Notes:

1. Ordinary income is equivalent to revenues generally used by Japanese non-financial companies.
2. Ordinary income is categorized by either country or region based on the location of MUFG's operating offices.

(2) Tangible Fixed Assets (in millions of yen)

| Japan | United States | Others | Total |
|-----------|---------------|--------|-----------|
| 1,129,140 | 196,037 | 15,541 | 1,340,719 |

3. Information by Major Customer

Not Applicable.

Interim Financial Reporting Period (from April 1, 2012 to September 30, 2012)

1. Information by Type of Service

Omitted because it is similar to the above-explained reporting segment information.

2. Geographical Information

(1) Ordinary Income (in millions of yen)

| Japan | United States | Europe/Middle East | Asia/Oceania | Others | Total |
|-----------|---------------|--------------------|--------------|--------|-----------|
| 1,777,625 | 256,395 | 119,115 | 190,198 | 14,617 | 2,357,952 |

Notes:

1. Ordinary income is equivalent to revenues generally used by Japanese non-financial companies.
2. Ordinary income is categorized by either country or region based on the location of MUFG's operating offices.

(2) Tangible Fixed Assets (in millions of yen)

| Japan | United States | Others | Total |
|-----------|---------------|--------|-----------|
| 1,112,536 | 222,364 | 17,262 | 1,352,163 |

3. Information by Major Customer

Not Applicable.