

LANCASTER COLONY CORP
Form 8-K
May 14, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

Form 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)

OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT: May 10, 2013

(Date of earliest event reported)

Commission file number 000-04065

Lancaster Colony Corporation

(Exact name of registrant as specified in its charter)

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| Ohio (State or other jurisdiction of incorporation or organization) | 13-1955943 (I.R.S. Employer Identification No.) |
| 37 West Broad Street Columbus, Ohio (Address of principal executive offices) | 43215 (Zip Code) |
| 614-224-7141 (Registrant's telephone number, including area code) | |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 *Other Events*

On May 10, 2013, Lancaster Colony Corporation, (the Company) as part of its strategic alternative review of non-food operations, sold substantially all of the operating assets of Lancaster Colony Commercial Products, Inc. a wholly-owned subsidiary having non-food manufacturing and distribution operations for the foodservice and lodging markets.

The Company estimates that the cash transaction will result in a pretax loss of less than \$1 million, subject to post-closing adjustments. The loss will be reflected in the results for the Company's fiscal fourth quarter ending June 30, 2013. Historic net sales and operating results of the product lines sold were immaterial to consolidated results.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LANCASTER COLONY CORPORATION
(Registrant)

Date: May 14, 2013

By: /s/ JOHN L. BOYLAN
John L. Boylan
*Treasurer, Vice President,
Assistant Secretary,
Chief Financial Officer and Director
(Principal Financial
and Accounting Officer)*