

Carbonite Inc
Form SC 13D/A
December 11, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D/A
Under the Securities Exchange Act of 1934
(Amendment No. 2)*

CARBONITE, INC.
(Name of Issuer)

Common Stock, par value \$0.01 per share
(Title of Class of Securities)

141337105
(CUSIP Number)

Jeffrey D. Adelman
Vice President, General Counsel and Secretary
j2 Global, Inc.

6922 Hollywood Blvd., Suite 500

Edgar Filing: Carbonite Inc - Form SC 13D/A

Los Angeles, California 90028

(323) 860-9200

(Name, Address and Telephone Number of Person

Authorized to Receive Notices and Communications)

December 10, 2014

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box “☐.”

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See

Rule 13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Continued on following page(s)

Page 1 of 4 Pages

1 Names of Reporting Persons

j2 Global, Inc.

2 Check the Appropriate Box If a Member of a Group (See Instructions)

a. " b. "

3 SEC Use Only

4 Source of Funds (See Instructions)

WC

5 Check Box If Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

..

6 Citizenship or Place of Organization

Delaware

Number of **7** Sole Voting Power

Shares

Beneficially 2,539,920

8 Shared Voting Power

Owned By

Each

0

Reporting **9** Sole Dispositive Power

Person

With 2,539,920

10 Shared Dispositive Power

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person

2,539,920

12 Check Box If the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)

..

13 Percent of Class Represented By Amount in Row (11)

9.42%

14 Type of Reporting Person (See Instructions)

CO

Item 1. Security and Issuer.

This Amendment No. 2 (the Amendment) amends and supplements the Schedule 13D filed by j2 Global, Inc., a Delaware corporation (the Reporting Person), with the Securities and Exchange Commission on November 5, 2012 and amended on December 3, 2014 (as amended, the Statement), related to the Common Stock, par value \$0.01 per share (the Shares), of Carbonite, Inc., a Delaware corporation (the Issuer). The address of the Issuer s principal executive offices is Two Avenue de Lafayette, Boston, Massachusetts 02111.

Unless specifically amended or modified hereby, the disclosures set forth in the Statement remain unchanged.

Item 4. Purpose of Transaction.

Item 4 of the Statement is amended and supplemented as follows:

On December 10, 2014, the Reporting Person delivered to the Issuer a letter (the December 10 Letter) relating to its previous Proposal dated December 2, 2014.

The foregoing description of the December 10 Letter is qualified in its entirety by reference to the December 10 Letter, a copy of which is attached hereto as Exhibit I and incorporated herein by reference.

Item 5. Interest in Securities of the Issuer.

Item 5 of the Statement is amended and supplemented as follows:

(c) The Reporting Person did not effect any transactions in Shares during the past 60 days.

Item 7. Material to be Filed as Exhibits.

Exhibit I December 10 Letter

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, the undersigned certifies that the information set forth in this statement is true, complete and correct.

Date: December 11, 2014

j2 GLOBAL, INC.

By: /s/ Jeffrey D. Adelman

Name: Jeffrey D. Adelman

Title: Vice President, General Counsel and Secretary