

Broadcom Ltd  
Form 8-K/A  
November 02, 2016

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K/A**  
**(AMENDMENT No. 1)**

**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**  
**Date of Report (Date of earliest event reported): November 2, 2016**

**Broadcom Limited**  
**Broadcom Cayman L.P.**  
**(Exact name of registrant as specified in its charter)**

**Singapore**

**001-37690**

**98-1254807**

**Cayman Islands**  
**(State or other jurisdiction**  
  
**of incorporation)**

**333-205938-01**  
**(Commission**  
  
**File Number)**

**98-1254815**  
**(IRS Employer**  
  
**Identification No.)**

**Broadcom Limited**

**1 Yishun Avenue 7**

**Singapore 768923**

**Broadcom Cayman L.P.**

**c/o Broadcom Limited**

**1 Yishun Avenue 7**

**Singapore 768923**

**(Address of principal executive offices)**

**N/A**

**(Zip Code)**

**Registrant's telephone number, including area code: (65) 6755-7888**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



**Item 1.01. Entry into a Material Definitive Agreement.**

The sole purpose of this Amendment No. 1 to the Current Report on Form 8-K filed by Broadcom Limited on November 2, 2016 (the "Original 8-K") is to file as an Exhibit the Agreement and Plan of Merger, dated November 2, 2016, by and among Brocade Communications Systems, Inc., Broadcom Limited, Broadcom Corporation and Bobcat Merger Sub, Inc. (the "Merger Agreement") described in Item 1.01 of the Original 8-K. The Merger Agreement is filed herewith as Exhibit 2.1. The disclosure provided under Item 1.01 of the Original 8-K is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

| <b>Exhibit<br/>No.</b> | <b>Description</b>                                                                                                                                                          |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2.1+                   | Agreement and Plan of Merger, dated November 2, 2016, by and among Brocade Communications Systems, Inc., Broadcom Limited, Broadcom Corporation and Bobcat Merger Sub, Inc. |
| 99.1*                  | Press release of Broadcom Limited, dated November 2, 2016                                                                                                                   |
| 99.2*                  | Joint press release of Broadcom Limited and Brocade Communications Systems, Inc., dated November 2, 2016                                                                    |
| 99.3*                  | Investor Presentation of Broadcom Limited, dated November 2, 2016                                                                                                           |

+ This filing excludes schedules and exhibits pursuant to Item 601(b)(2) of Regulation S-K, which the registrant agrees to furnish supplementally to the SEC upon request by the SEC.

\* Previously filed

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Date: November 2, 2016

**Broadcom Limited**

By: /s/ Thomas H. Krause  
Name: Thomas H. Krause  
Title: Chief Financial Officer

**Broadcom Cayman L.P., by its general partner Broadcom Limited**

By: /s/ Thomas H. Krause  
Name: Thomas H. Krause  
Title: Chief Financial Officer

**EXHIBIT INDEX**

**Exhibit  
No.**

**Description**

|       |                                                                                                                                                                             |
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