

SMITH MIDLAND CORP
Form SC 13G/A
April 30, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G/A
Under the Securities Exchange Act of 1934
(Amendment No. 4)*

Smith-Midland Corporation

(Name of Issuer)

Common Stock, par value \$.01 per share

(Title of Class of Securities)

832156103

(CUSIP Number)

April 12, 2018

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP NO. 832156103

1. Names of Reporting Persons

Henry Partners, L.P.

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3. SEC USE ONLY

4. Citizenship or Place of Organization

Delaware

5. Sole Voting Power

Number of

Shares

*

6. Shared Voting Power

Beneficially

Owned by

*

Each

7. Sole Dispositive Power

Reporting

Person

*

8. Shared Dispositive Power

With

*

9. Aggregate Amount Beneficially Owned by Each Reporting Person

Henry Partners, L.P. *

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)*

*

12. Type of Reporting Person (See Instructions)

PN

* See Item 5 herein less than 5%.

CUSIP NO. 832156103

1. Names of Reporting Persons

Matthew Partners, L.P.

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3. SEC USE ONLY

4. Citizenship or Place of Organization

Delaware

5. Sole Voting Power

Number of

Shares

*

6. Shared Voting Power

Beneficially

Owned by

*

Each

7. Sole Dispositive Power

Reporting

Person

*

8. Shared Dispositive Power

With

*

9. Aggregate Amount Beneficially Owned by Each Reporting Person

*

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)*

*

12. Type of Reporting Person (See Instructions)

PN

* See Item 5 herein less than 5%.

CUSIP NO. 832156103

1. Names of Reporting Persons

Henry Investment Trust, L.P.

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) * (b)

3. SEC USE ONLY

4. Citizenship or Place of Organization

Pennsylvania

5. Sole Voting Power

Number of

Shares

*

6. Shared Voting Power

Beneficially

Owned by

*

Each

7. Sole Dispositive Power

Reporting

Person

*

8. Shared Dispositive Power

With

*

9. Aggregate Amount Beneficially Owned by Each Reporting Person*

*

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)

*

12. Type of Reporting Person (See Instructions)

PN

* See Item 5 herein less than 5%.

CUSIP NO. 832156103

1. Names of Reporting Persons

David W. Wright

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) * (b)

3. SEC USE ONLY

4. Citizenship or Place of Organization

Pennsylvania

5. Sole Voting Power

Number of

Shares

*

6. Shared Voting Power

Beneficially

Owned by

*

Each

7. Sole Dispositive Power

Reporting

Person

*

8. Shared Dispositive Power

With

*

9. Aggregate Amount Beneficially Owned by Each Reporting Person*

*

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)

*

12. Type of Reporting Person (See Instructions)

PN

* See Item 5 herein less than 5%.

Schedule 13G

Page 6 of 7 Pages

CUSIP NO. 832156103

Item 1.(a) Name of Issuer:

Smith-Midland Corporation

Item 1.(b) Address of Issuer's Principal Executive Offices:

5119 Catlett Road, P.O. Box 300
Midland, VA 22728

Item 2.(a) Name of Person Filing:

- (1) Henry Partners, L.P.
- (2) Matthew Partners, L.P.
- (3) Henry Investment Trust, L.P.
- (4) David W. Wright

Item 2.(b) Address of Principal Business Office or, if none, Residence:

- (1) 255 South 17th Street, Suite 1102
Philadelphia, PA 19103
- (2) 255 South 17th Street, Suite 1102
Philadelphia, PA 19103
- (3) 255 South 17th Street, Suite 1102
Philadelphia, PA 19103
- (4) 255 South 17th Street, Suite 1102
Philadelphia, PA 19103

Item 2.(c) Citizenship:

- (1) Delaware
- (2) Delaware
- (3) Pennsylvania
- (4) Pennsylvania

Item 2.(d) Title of Class of Securities:

Common Stock, par value \$.01 per share

Item 2.(e) CUSIP Number:

832156103

Item 3. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following.

CUSIP NO. 832156103

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

HENRY PARTNERS, L.P. by its General Partner,
HENRY INVESTMENT TRUST, L.P., by its
General Partner, CANINE PARTNERS, LLC

Date: April 26, 2018

By: /s/ David W. Wright
David W. Wright,
President

MATTHEW PARTNERS, L.P. by its General Partner,
HENRY INVESTMENT TRUST, L.P., by its
General Partner, CANINE PARTNERS, LLC

Date: April 26, 2018

By: /s/ David W. Wright
David W. Wright,
President

HENRY INVESTMENT TRUST, L.P., by its
General Partner, CANINE PARTNERS, LLC

Date: April 26, 2018

By: /s/ David W. Wright
David W. Wright,
President

Date: April 26, 2018

/s/ David W. Wright
David W. Wright