Mysogland Ernest C Form 3 April 11, 2005

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement WARP TECHNOLOGY HOLDINGS INC [WARP] A Mysogland Ernest C (Month/Day/Year) 08/04/2004 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 258 OLD SPRING ROAD (Check all applicable) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) _X__ 10% Owner Director _X_ Form filed by One Reporting _X__ Officer Other Person FAIRFIELD. CTÂ 06824 (give title below) (specify below) Form filed by More than One Chief Legal Officer Reporting Person (City) (State) (Zip) **Table I - Non-Derivative Securities Beneficially Owned** 2. Amount of Securities 4. Nature of Indirect Beneficial 1. Title of Security Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) By ISIS Acquisition Partners II Common Stock 389,444 Ι LLC

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative | 2. Date Exercisable and | 3. Title and Amount of | 4. | 5. | 6. Nature of Indirect |
|------------------------|-------------------------|------------------------|-------------|------------|-----------------------|
| Security | Expiration Date | Securities Underlying | Conversion | Ownership | Beneficial Ownership |
| (Instr. 4) | (Month/Day/Year) | Derivative Security | or Exercise | Form of | (Instr. 5) |
| | | (Instr. 4) | Price of | Derivative | |
| | | Title | Derivative | Security: | |
| | | | Security | Direct (D) | |

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| | Date Exercisable | Expiration Date | | Amount or Number of Shares | | or Indirect (I) (Instr. 5) | |
|-------------------------------|---------------------|--------------------|-----------------|----------------------------------|---------|----------------------------|---|
| B-2 Investor Warrants | 04/04/2005 | 08/04/2009 | Common Stock | 125,000 | \$ 1 | I | By ISIS Acquisition Partners II LLC |
| B-2 Investor Warrants | 04/04/2005 | 09/30/2009 | Common Stock | 250,000 | \$ 1 | I | By ISIS Acquisition Partners II LLC |
| Series C Investor Warrants | (1) | 03/31/2010 | Common Stock | 287,795 | \$ 1.25 | I | By ISIS Acquisition Partners II LLC |
| Series C Investor Warrants | (1) | 03/31/2010 | Common Stock | 240,553 | \$ 1.25 | I | By ISIS Acquisition Partners LLC |
| Series C Investor Warrants | (1) | 03/31/2010 | Common Stock | 1,284,913 | \$ 1.25 | I | By ISIS Capital Management, LLC |
| Options | (2) | 08/04/2014 | Common Stock | 50,228 | \$ 6.75 | D | Â |
| Options | (2) | 08/04/2014 | Common Stock | 200,914 | \$ 6.75 | I | By ISIS Capital Management, LLC |
| Series C Preferred Stock | (1) | 03/31/2008 | Common Stock | 287,795 | \$ 1 | I | By ISIS Acquisition Partners II LLC |
| Series C Preferred Stock | (1) | 03/31/2008 | Common Stock | 240,553 | \$ 1 | I | By ISIS Acquisition Partners LLC |
| Series C Preferred Stock | (1) | 03/31/2008 | Common Stock | 1,284,913 | \$ 1 | I | By ISIS Capital Management, LLC |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | |
|--|----------------------------|----|---------------------|-------|--|
| Fg | Director 10% Owner Officer | | Officer | Other | |
| Mysogland Ernest C 258 OLD SPRING ROAD FAIRFIELD, CT 06824 | Â | ÂX | Chief Legal Officer | Â | |

Signatures

Ernest C. Mysogland 04/11/2005

Reporting Owners 2

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Exercisable after more than 60 day notice.
- (2) Subject to vesting, more than 60 days.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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