

Viggle Inc.  
Form 8-K  
November 17, 2014

---

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): November 17, 2014

Viggle Inc.  
(Exact name of Registrant as Specified in its Charter)

Delaware  
(State or other  
jurisdiction of  
incorporation)

0-13803  
(Commission File  
Number)

33-0637631  
(I.R.S. Employer  
Identification  
Number)

902 Broadway, 11 th Floor  
New York, New York  
(Address of principal executive  
offices)

10010  
(Zip Code)

(212) 231-0092  
(Registrant's Telephone Number, including Area Code)

Function (X) Inc., 159 East 70th Street, New York, New York 10021  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions ( see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425).
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12).
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)).
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)).
- 
-



Item 8.01. Other Events.

John Small, the Chief Financial Officer of Viggle Inc. (the "Company"), will be presenting at the Midwest Investment Conference in Cleveland, Ohio on November 18, 2014; at the Benchmark Microcap Discovery Conference in Chicago, Illinois on December 11, 2014; and at the Small-Cap Stars Conference in New York, New York on December 18, 2014.

Greg Consiglio, the Company's President and Chief Operating Officer, will be presenting at the LD Micro Conference Main Event: VII in Los Angeles, California on December 2, 2014.

A copy of the presentation is attached as Exhibit 99.1 and is incorporated herein by reference.

The presentation and this Form 8-K may contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, and as defined in the U.S. Private Securities Litigation Reform Act of 1995. These forward-looking statements involve inherent risks and uncertainties that could cause actual results to differ materially from those projected or anticipated. All information provided in this Form 8-K is as of June 4, 2014. Except as required by applicable federal securities law, the Company undertakes no obligation to update or revise publicly any forward-looking statements, whether as a result of new information, future events or otherwise, after the date on which the statements are made or to reflect the occurrence of unanticipated events.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit

| No.         | Description          |
|-------------|----------------------|
| <u>99.1</u> | Company Presentation |

---

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIGGLE INC.

DATE: November 14, 2014

By: /s/ Mitchell J. Nelson  
Mitchell J. Nelson  
Executive Vice President and  
Secretary

---

INDEX TO EXHIBITS

Exhibit

No.

Description

99.1 Company Presentation

---