

Edgar Filing: LUBYS INC - Form 8-K

• Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

• Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

• Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

• Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01. Entry into a Material Definitive Agreement.

On August 10, 2018, Luby's, Inc. (the "Company") entered into a Consent and Waiver (the "Waiver") to the Credit Agreement, dated as of November 8, 2016 (the "Credit Agreement"), among the Company, the other credit parties party thereto, the lenders from time to time party thereto and Wells Fargo Bank, National Association ("Wells Fargo"), as Administrative Agent. On July 12, 2018, the Company, Wells Fargo and the lenders entered into a Consent and Waiver (the "July Waiver"), pursuant to which the lenders waived certain defaults with respect to certain financial covenants.

Pursuant to the Waiver, the lenders agreed to extend the compliance waiver period of the July Waiver. The Waiver is effective as of August 10, 2018 until the earliest to occur of (i) August 15, 2018, (ii) the failure of the Company to perform, observe or comply with any covenant, agreement or term contained in the July Waiver or (iii) the occurrence or existence of any additional Default or Event of Default (as defined in the Credit Agreement).

The foregoing summary of the Wavier does not purport to be complete and is qualified in its entirety by the full text of the Waiver, which is filed as Exhibit 10.1 to this Current Report on Form 8-K.

Item 9.01. Financial Statements and Exhibits.

Exhibit Consent and Waiver, by and among the Company, each other Credit Party party thereto, the Lenders party
10.1 thereto and Wells Fargo as Administrative Agent for the Lenders.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LUBY'S, INC.
(Registrant)

Date: August 13, 2018 By: /s/Christopher J. Pappas
Christopher J. Pappas
President and Chief Executive Officer

EXHIBIT INDEX

Exhibit No. Description

10.1 Consent and Waiver, by and among the Company, each other Credit Party party thereto, the Lenders party thereto and Wells Fargo as Administrative Agent for the Lenders.