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OLD SECOND BANCORP INC Form 8-K November 12, 2015 I

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 11, 2015

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation) 0-10537 (Commission File Number) 36-3143493 (I.R.S. Employer Identification No.)

37 South River Street

Aurora, Illinois 60507

(Address of principal executive offices) (Zip code)

(630) 892-0202

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(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 7.01 Regulation FD Disclosure

Old Second Bancorp, Inc. announced that the Company's management is scheduled to attend the Sandler O'Neill and Partners, L.P. East Coast Financial Services Conference on November 11, 2015. Attached as Exhibit 99.1 to this report is a copy of the press release relating to the announcement, which is incorporated herein by reference.

Item 9.01 Exhibits.

(d) Exhibits

99.1 - Investor Presentation Materials

Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OLD SECOND BANCORP, INC.

By:

Dated: November 12, 2015

/s/ J. Douglas Cheatham J. Douglas Cheatham Executive Vice President and Chief Financial Officer