

FRANKLIN RESOURCES INC
Form 5
November 14, 2005

FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0362
Expires: January 31, 2005
Estimated average burden hours per response... 1.0

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *
JOHNSON CHARLES B

2. Issuer Name and Ticker or Trading Symbol
FRANKLIN RESOURCES INC
[BEN]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)
09/30/2005

Director 10% Owner
 Officer (give title below) Other (specify below)
Chairman of the Board

C/O FRANKLIN RESOURCES, INC., ONE FRANKLIN PARKWAY

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Reporting

(check applicable line)

SAN MATEO, CA 944031906

Form Filed by One Reporting Person
 Form Filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|--|--|--|
| Common Stock, par value \$.10 | 12/30/2004 | ^ | G | 8,397 D \$ 0 | 37,036,955 | D | ^ |
| Common Stock, par value \$.10 | 12/30/2004 | ^ | G | 57,000 D \$ 0 | 36,979,955 | D | ^ |
| | 05/12/2005 | ^ | G | 10,000 D \$ 0 | 36,969,955 | D | ^ |

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| | | | | | | | | | | |
|-------------------------------------|------------|---|---|--------|---|------|-----------------------------|---|---|---|
| Common Stock, par value \$.10 | | | | | | | | | | |
| Common Stock, par value \$.10 | 08/17/2005 | Â | G | 10,000 | D | \$ 0 | 36,959,955 | D | Â | |
| Common Stock, par value \$.10 | 08/17/2005 | Â | G | 10,000 | D | \$ 0 | 36,949,955 | D | Â | |
| Common Stock, par value \$.10 | 08/17/2005 | Â | G | 10,000 | D | \$ 0 | 36,939,955 | D | Â | |
| Common Stock, par value \$.10 | 08/17/2005 | Â | G | 10,000 | D | \$ 0 | 36,929,955 | D | Â | |
| Common Stock, par value \$.10 | 08/17/2005 | Â | G | 10,000 | D | \$ 0 | 36,919,955 | D | Â | |
| Common Stock, par value \$.10 | 08/17/2005 | Â | G | 10,000 | D | \$ 0 | 36,909,955 | D | Â | |
| Common Stock, par value \$.10 | 09/23/2005 | Â | G | 10,000 | D | \$ 0 | 36,899,955 | D | Â | |
| Common Stock, par value \$.10 | 09/23/2005 | Â | G | 10,000 | D | \$ 0 | 36,889,955 | D | Â | |
| Common Stock, par value \$.10 | 09/23/2005 | Â | G | 15,000 | D | \$ 0 | 36,874,955 | D | Â | |
| Common Stock, par value \$.10 | 09/23/2005 | Â | G | 11,000 | D | \$ 0 | 36,863,955 | D | Â | |
| Common Stock, par value \$.10 | Â | Â | Â | Â | Â | Â | 3,563,675 | I | Â | By IRA |
| Common Stock, par value \$.10 | Â | Â | Â | Â | Â | Â | 7,016.95 ⁽¹⁾ | I | Â | By Profit Sharing Plan |
| Common Stock, par value \$.10 | Â | Â | Â | Â | Â | Â | 3,000,000 ⁽²⁾ | I | Â | By Shares Held By Ltd Partnership |

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 2270
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. of D S B O E F (I |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|----------------------|
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|----------------------|

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|-----------------------|-------|
| | Director | 10% Owner | Officer | Other |
| JOHNSON CHARLES B C/O FRANKLIN RESOURCES, INC. ONE FRANKLIN PARKWAY SAN MATEO, CA 944031906 | X | X | Chairman of the Board | |

Signatures

/s/ JOHNSON, CHARLES B. 11/14/2005

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Shares represent a pro-rata number of shares equivalent to Mr. Johnson's percentage of ownership of the holdings of the Franklin Resources, Inc. Profit Sharing Plan as of September 30, 2004. Mr. Johnson disclaims beneficial ownership of such shares.
- (2) Shares are owned indirectly by a limited partnership in which Mr. Johnson is a limited partner.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.