

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

September 28, 2011

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities Offered	Maximum Aggregate Offering Price	Amount of Registration Fee
4.000% InterNotes® Due September 15, 2023	\$10,049,000	\$1,166.69
4.350% InterNotes® Due September 15, 2027	\$18,770,000	\$2,179.20

** GE CAPITAL is the registered trademark of the General Electric Company.*

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