

MONMOUTH REAL ESTATE INVESTMENT CORP

Form 8-K

May 15, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of
earliest event reported) May 15, 2003

MONMOUTH REAL ESTATE INVESTMENT CORPORATION
(Exact name of registrant as specified in its charter)

DELAWARE	0-4258	22-1897375
(State or other	(Commission	(IRS Employer
jurisdiction	File Number)	Identification No.)
of incorporation)		

3499 Route 9N, Suite 3C, Freehold, NJ	07728
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, (732) 577-9996
including area code

Not applicable
(Former name or former address, if changed since last report)

Item 7. Financial Statements, Pro Forma Financial
Information and Exhibits.

Exhibits.

99.1 Press Release dated May 15, 2003, regarding the
results of the Annual Shareholders Meeting.

Item 9. Regulation FD Disclosure.

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On May 15, 2003, the Company issued a press release regarding the results of the Annual Shareholders' Meeting, held on May 6, 2003.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

/s/ Anna T. Chew
ANNA T. CHEW
Controller

Date May 15, 2003

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