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FIRST MID ILLINOIS BANCSHARES INC

Form 8-K

July 16, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):
JULY 16, 2004

FIRST MID-ILLINOIS BANCSHARES, INC.
(Exact Name of Registrant as Specified in its Charter)

DELAWARE
(State of Other Jurisdiction of Incorporation)

0-13368 37-1103704
(Commission File Number) (IRS Employer Identification No.)

1515 CHARLESTON AVENUE, MATTOON, IL 61938
(Address Including Zip Code of Principal Executive Offices)

(217) 234-7454
(Registrant's Telephone Number, including Area Code)

Item 5. Other Events

Pursuant to Rule 416 under the Securities Act of 1933 (the "Securities Act"), the number of shares of Common Stock of the Registrant registered for sale under the Securities Act by the following Registration Statements on Forms S-3 and S-8, which remain unsold as of July 16, 2004, have been deemed to be increased accordingly to reflect a three-for-two stock split in the form of a 50% stock dividend effected on July 16, 2004.

Registration Statement on Form S-3 (Reg. No. 333-81850) filed with the Securities and Exchange Commission (the "SEC") on January 31, 2002.

Registration Statement on Form S-8 (Reg. No. 333-81852) filed with the SEC on January 31, 2002.

Registration Statement on Form S-8 (Reg. No. 333-69673) filed with the SEC on December 23, 1998.

Registration Statement on Form S-8 (Reg. No. 33-64139) filed with the SEC on November 13, 1995.

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Registration Statement on Form S-8 (Reg. No. 33-64061) filed with the SEC on November 8, 1995.

Registration Statement on Form S-3 (Reg. No. 33-84404) filed with the SEC on September 23, 1994.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST MID-ILLINOIS BANCSHARES, INC.

Dated: July 16, 2004

By: /s/ William S. Rowland

William S. Rowland
President and Chief Executive Officer