

NATIONAL FUEL GAS CO  
Form U-9C-3  
December 04, 2002

**United States  
Securities and Exchange Commission**

Washington, D.C. 20549

FORM U-9C-3  
QUARTERLY REPORT PURSUANT TO RULE 58  
For the Quarterly Period Ending September 30, 2002

National Fuel Gas Company  
(Name of Registered Holding Company)

10 Lafayette Square  
Buffalo, New York 14203  
(Name of Principal Executive Officer)

Inquiries concerning this Form U-9C-3 may be directed to:

James R. Peterson  
Assistant Secretary  
National Fuel Gas Company  
Suite 1500  
10 Lafayette Square  
Buffalo, New York 14203  
(716) 857-7702

**ITEM 1 - ORGANIZATION CHART**

Name of Reporting Co.	Energy or Gas Related	Date of Organization	State of Organization
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Omitted for the fourth fiscal quarter pursuant to Instructions for Item 1.

**ITEM 2 - ISSUANCE OF SECURITIES AND CAPITAL CONTRIBUTIONS**

Company Issuing Stock	Type of Security Issued	Principal Amount of Security	Issue or Renewal	Cost o
SIP	No transactions this quarter			
DirectLink	No transactions this quarter			

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Niagara	No transactions this quarter				
Upstate	Note		\$ 100,000	Issue*	N/A
			\$ 100,000	Issue*	
			\$6,100,000	Issue*	
			\$ 600,000	Issue*	
			\$ 100,000	Issue*	
Roystone	No transactions this quarter				
Seneca Energy	No transactions this quarter				
Model City	No transactions this quarter				

\* Represents an increase in the daily principal balance of borrowings from the National Fuel Gas Company System Money Pool as compared with the balance from preceding day. For the quarter, the outstanding balance increased by \$6,100,000.

**Company Contributing Capital      Company Receiving Capital      Amount of Capital Contribution**

No capital contributions this quarter

**ITEM 3 - ASSOCIATE TRANSACTIONS**

**PART 1 - TRANSACTIONS PERFORMED BY REPORTING COMPANY ON BEHALF OF ASSOCIATE**

<b>Reporting Co. Rendering Services</b>	<b>Associate Co. Receiving Services</b>	<b>Types of Services Rendered</b>	<b>Direct Costs Charged</b>
Roystone	National Fuel Gas Supply Corporation	Natural gas processing	\$43,793*

\* Represents payments made by National Fuel Gas Supply Corporation ("Supply") to Roystone pursuant to a gas processing agreement.

**PART 2 - TRANSACTIONS PERFORMED BY ASSOCIATE COMPANIES ON BEHALF OF REPORTING COMPANY**

<b>Associate Co. Rendering Services</b>	<b>Reporting Co. Receiving Services</b>	<b>Types of Services Rendered</b>	<b>Direct Costs Charged</b>	<b>Indirect Costs Charged</b>	<b>Costs</b>
Supply	SIP	Managerial, financial, legal and other similar services.	\$1,875	\$0	\$0
Seneca Resources Corporation	Upstate	Managerial, financial and other similar services.	\$0	\$0	\$0
National Fuel Resources, Inc.	Upstate	Managerial services.	\$0	\$0	\$0
Power	Seneca Energy	Accounting services.	\$2,500	\$0	\$0

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Power	Model City	Accounting services.	\$2,500	\$0	\$0
Power	Model City	Sales brokerage and administrative services.	\$0	\$0	\$0

Upstate also may have purchased regulated interstate natural gas transportation and storage services from its associate, Supply, pursuant to Supply's FERC gas tariff, but such services are exempted transactions pursuant to Rule 81 under the Public Utility Holding Company Act of 1935 (17 CFR Sec. 250.81).

**ITEM 4 - SUMMARY OF AGGREGATE INVESTMENT**

Investments in Energy-Related Companies:

Confidential Treatment requested pursuant to Rule 104(b)

Investments in Gas-Related Companies:

Confidential Treatment requested pursuant to Rule 104(b)

**ITEM 5 - OTHER INVESTMENTS**

Major Line of Energy-Related Business	Other Investment in last U-9C-3 Report	Other Investment in This U-9C-3 Report	Reason For Difference in Other Investment
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NONE

**ITEM 6 - FINANCIAL STATEMENTS AND EXHIBITS**

A. Financial Statements:

Balance Sheet for SIP	Confidential treatment requested pursuant to Rule 104(b)
Income Statement for SIP	Confidential treatment requested pursuant to Rule 104(b)
Balance Sheet for Niagara	Confidential treatment requested pursuant to Rule 104(b)
Income Statement of Niagara	Confidential treatment requested pursuant to Rule 104(b)
Balance Sheet for DirectLink	Confidential treatment requested pursuant to Rule 104(b)
Income Statement for DirectLink	Confidential treatment requested pursuant to Rule 104(b)
Balance Sheet for Upstate	Confidential treatment requested pursuant to Rule 104(b)
Income Statement for Upstate	Confidential treatment requested pursuant to Rule 104(b)
Balance Sheet for Roystone	Confidential treatment requested pursuant to Rule 104(b)
Income Statement for Roystone	Confidential treatment requested pursuant to Rule 104(b)
Balance Sheet for Seneca Energy	Confidential treatment requested pursuant to Rule 104(b)
Income Statement for Seneca Energy	Confidential treatment requested pursuant to Rule 104(b)

Balance Sheet for Model City  
Income Statement for Model City

Confidential treatment requested pursuant to Rule 104(b)  
Confidential treatment requested pursuant to Rule 104(b)

B. Exhibits:

Certificate stating that a copy of the report for the previous quarter has been filed with interested state commissions: EXHIBIT A

**SIGNATURES**

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, National Fuel Gas Company has duly caused this report to be signed and authorized on its behalf by the undersigned.

Dated: December 3, 2002

NATIONAL FUEL GAS COMPANY

By: /s/ James R. Peterson  
James R. Peterson  
Assistant Secretary

**EXHIBIT A**

NATIONAL FUEL GAS COMPANY  
CERTIFICATE

The undersigned certifies that he is the duly designated and acting Assistant Secretary of National Fuel Gas Company, a New Jersey Corporation, and that the report on Form U-9C-3 for the previous quarter was filed with National Fuel Gas Company's interested State Commissions whose names and addresses are listed below:

State of New York Public Service Commission  
3 Empire State Plaza  
Albany, New York 12223-1350

Pennsylvania Public Utility Commission  
P.O. Box 3265  
North Office Building  
Harrisburg, Pennsylvania 17120

IN WITNESS WHEREOF, I have hereunto set my hand as of the 3rd day of December, 2002.

/s/ James R. Peterson  
James R. Peterson  
Assistant Secretary