

Edgar Filing: TAYLOR R EUGENE - Form 4

TAYLOR R EUGENE

Form 4

February 05, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person

R Eugene Taylor

Bank of America Corporation

NC1-007-57-10

NC, Charlotte 28255

2. Issuer Name and Ticker or Trading Symbol

BANK OF AMERICA CORPORATION (BAC)

3. IRS or Social Security Number of Reporting Person (Voluntary)

4. Statement for Month/Day/Year

2/4/2003

5. If Amendment, Date of Original (Month/Day/Year)

6. Relationship of Reporting Person(s) to Issuer (Check all applicable)

() Director () 10% Owner (X) Officer (give title below) () Other

(specify below)

President, Consumer and Commercial Banking

7. Individual or Joint/Group Filing (Check Applicable Line)

(X) Form filed by One Reporting Person

() Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Trans- action Date	2A. Exec- ution Date	3. Trans- action Code	4. Securities Acquired (A) or Disposed of (D) Amount	A/ D	Price	5. Amount of Securities Beneficially Owned Following Reported Trans(s)
Common Stock							62423
Common Stock	12/31/ 2002		J 1	V46.05	A		1416.065

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Con- version or Exer- cise Price of Deriva- tive Secu- rity	3. Trans- action Date (Month/ Day/ Year)	3A. Deemed Execu- tion (Month/ Day/ Year)	4. Trans- action Code	5. Number of De rivative Secu rities Acqui red(A) or Dis posed of (D) Amount	6. Date Exer- cisable and Expiration Date (Month/ Day/Year) Date Expir- ation Date	7. Title and Amount of Underlying Securities Title and Number of Shares	8. P of of vat Sec rit
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Preferred, Series C	12/31/2002		J2	V6.6	A				Common Stock	11.088	
Option, Right to buy	\$48.4375							01/03/2010	Common Stock		
Option, Right to Buy	\$53.28							01/31/2011	Common Stock		
Option, Right to Buy	\$61.36							2/01/2012	Common Stock		
Option, Right to buy	\$70.03	2/3/2003	A	100000	A	3		02/03/2013	Common Stock	100000	\$70
Option, Right to Buy	\$26.8125							7/01/2005	Common Stock		
Option, Right to buy	\$60.75							1/02/2008	Common Stock		
Option, Right to Buy	\$79.9375							7/01/2008	Common Stock		

Explanation of Responses:

1. Shares acquired were exempt acquisitions pursuant to Rule 16b-3(c) under Bank of America Corporation 401(k) Plan.
2. Each share of Series C Preferred stock is convertible into 1.68 shares of common stock of Bank of America Corporation.
3. These options fully vest on February 3, 2006.

SIGNATURE OF REPORTING PERSON

R Eugene Taylor

R. Eugene Taylor