

MCGEE LIAM E
Form 4
January 04, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
MCGEE LIAM E

(Last) (First) (Middle)

BANK OF AMERICA
CORPORATION, NC1 007 56 18

(Street)

CHARLOTTE, NC 28255

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol

BANK OF AMERICA CORP /DE/
[BAC]

3. Date of Earliest Transaction
(Month/Day/Year)

01/03/2005

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____ 10% Owner
__X__ Officer (give title ____ Other (specify
below) below)

President, Consumer Banking

6. Individual or Joint/Group Filing(Check
Applicable Line)
__X__ Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership Indirect Beneficial Ownership (Instr. 4)
Common Stock	01/03/2005		M	15,428	A \$ 24.22	57,595.16	D
Common Stock	01/03/2005		S ⁽¹⁾	1,000	D \$ 46.55	56,595.16	D
Common Stock	01/03/2005		S ⁽¹⁾	1,000	D \$ 46.43	55,595.16	D
Common Stock	01/03/2005		S ⁽¹⁾	1,000	D \$ 46.4	54,595.16	D
Common Stock	01/03/2005		S ⁽¹⁾	1,000	D \$ 46.515	53,595.16	D

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Common Stock	01/03/2005	<u>S</u> (1)	1,000	D	\$ 46.6	52,595.16	D
Common Stock	01/03/2005	<u>S</u> (1)	1,000	D	\$ 46.35	51,595.16	D
Common Stock	01/03/2005	<u>S</u> (1)	2,000	D	\$ 46.27	49,595.16	D
Common Stock	01/03/2005	<u>S</u> (1)	1,000	D	\$ 46.25	48,595.16	D
Common Stock	01/03/2005	<u>S</u> (1)	1,000	D	\$ 46.29	47,595.16	D
Common Stock	01/03/2005	<u>S</u> (1)	2,000	D	\$ 46.3	45,595.16	D
Common Stock	01/03/2005	<u>S</u> (1)	2,428	D	\$ 46.31	43,167.16	D
Common Stock	01/03/2005	<u>S</u> (1)	1,000	D	\$ 46.32	42,167.16	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Amount or Number of Shares
Option, Right to Buy	\$ 24.22	01/03/2005		M	15,428	(2) 01/03/2010	Common Stock	15,428

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

MCGEE LIAM E
BANK OF AMERICA CORPORATION
NC1 007 56 18
CHARLOTTE, NC 28255

President, Consumer Banking

Signatures

Liam E. McGee/Roger C.
McClary POA

01/04/2005

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Option exercise and sale of shares in accordance with a written plan established October 21, 2004 pursuant to the requirements of Rule 10b5-1 under the Securities Exchange Act of 1934, as amended.
- (2) This option vested in three equal installments commencing January 3, 2001.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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