

Edgar Filing: FIRST MERCHANTS CORP - Form 3

Table I -- Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature (Instr.)
Common Stock	3,973	D	Jt. Sp
Common Stock	1,495	D	R.T. J U/A (0
Common Stock	2,519	I	Spouse
Common Stock	1,831*	I	Adult
Common Stock	1,831*	I	Adult

* If the Form is filed by more than one Reporting Person, see Instruction 5(b)(v).

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

(Print of Type Responses)

(Over)

FORM 3 (continued)

Table II -- Derivative Securities Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conve sion Exerc Price Deriv Secur
	Date Exer- cisable	Expira- tion Date	Title Amount or Number of Shares	

Edgar Filing: FIRST MERCHANTS CORP - Form 3

Explanation of Responses:

* Reporting person disclaims beneficial interest in said securities.

/s/ Robert T. Jeffares

May 15, 2002

**Signature of Reporting Person

Date

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this form, one of which must be manually signed.
If space provided is insufficient, see Instruction 6 for procedure.

(Print of Type Responses)

Page 2