

Edgar Filing: BLANKFEIN LLOYD C - Form 4

BLANKFEIN LLOYD C

Form 4

April 21, 2003

OMB APPROVAL

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or
Section 30(h) of the Investment Company Act of 1940

[] Check this box if no longer subject to Section 16. Form 4 or Form 5
obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person*

Blankfein,	Lloyd	C.
(Last)	(First)	(Middle)
c/o Goldman, Sachs & Co.		
85 Broad Street		
	(Street)	
New York,	New York	10004
(City)	(State)	(Zip)

2. Issuer Name and Ticker or Trading Symbol

The Goldman Sachs Group, Inc.
(GS)

3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)

4. Statement for Month/Day/Year

April 17, 2003

5. If Amendment, Date of Original (Month/Day/Year)

6. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

[X] Director

[] 10% Owner

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[X] Officer (give title below) [] Other (specify below)

Vice Chairman of the Corporation

7. Individual or Joint/Group Filing (Check Applicable Line)

[X] Form filed by One Reporting Person
[] Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

					4.				
					Securities Acquired (A) or				
		2A.	3.		Disposed of (D)				
	2.	Deemed	Transaction		(Instr. 3, 4 and 5)				
	Transaction	Execution	Code						
1.	Date	Date, if	(Instr. 8)			(A)			
Title of Security	(Month/Day/	any (Month/	-----		Amount	or	Price		
(Instr. 3)	Year)	Day/Year)	Code V			(D)			
Common Stock,									
par value \$0.01 per share	04/17/03		S		15,000	D	\$75.73		
Common Stock									
par value \$0.01 per share									
Common Stock									
par value \$0.01 per share									

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

FORM 4 (continued)

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

2. Con- ver- sion or Exer- cise Price	3. 3A. De- emed Exe- cu- tion	4. 4A. Trans- Acquired (A)	5. Number of Derivative Securities	6. Date Exercisable and	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
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1.	of	Trans-	Date	action	or Disposed	Expiration Date	-----	
Title of	Der-	action	if	Code	of (D)	(Month/Day/Year)		Amount
Derivative	iva-	Date	any,	(Instr	(Instr. 3,	-----		or
Security	tive	(Month/	(MM/	8)	4 and 5)	Date	Expira-	Number
(Instr. 3)	Secu-	Day/	DD/	-----	-----	Exer-	tion	of
	rity	Year)	YY)	Code	V	(A)	(D)	Shares

Explanation of Responses:

(1): As trustee of grantor retained annuity trust

By: /s/ Roger S. Begelman

April 21, 2003

**Signature of Reporting Person
Attorney-in-fact

Date

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedures.

Alternatively, this Form is permitted to be submitted to the Commission in electronic format at the option of the reporting person pursuant to Rule 101(b)(4) of Regulation S-T.