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ULTRA PETROLEUM CORP  
Form 8-K  
October 25, 2004

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report

October 25, 2004

ULTRA PETROLEUM CORP.  
(Exact name of registrant as specified in its charter)

|  |  |   |
|--|--|---|
| Yukon Territory, Canada<br>(State or other jurisdiction of<br>incorporation or organization) | 0-29370<br>(Commission File<br>Number) | N/A<br>(I.R.S. Employer<br>Identification Number) |
|--|--|---|

(363 North Sam Houston Pkwy, E., Suite 1200., Houston, TX 77060)

(281-876-0120)

Check the appropriate box below if the Form 8-K filing is intended to  
simultaneously satisfy the filing obligation of the registrant under any of the  
following provisions:

- Written communications pursuant to Rule 425 under the Securities Act  
(17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act  
(17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange  
Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange  
Act (17 CFR 240.13a-4(c))
- =====

Item 2.02. Notification of 3Q earnings conference call

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the

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registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

[October 25, 2004]

By: /s/ David Russell  
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David Russell

Courtesy of PR Newswire Complimentary Monitoring

PRESS RELEASE: Webcast Alert: Ultra Petroleum  
Corp. Announces Its 3rd Quarter Earnings Conference  
Call Webcast

[Dow Jones & Company, Inc. o 2004-10-20]

HOUSTON, Oct. 20 /PRNewswire-FirstCall/ -- In conjunction with Ultra Petroleum Corp.'s (Amex: UPL) Third Quarter Earnings Conference Call, you are invited to listen to its webcast that will be broadcast live over the Internet on October 27, 2004 at 10:00 AM Central.

What: Ultra Petroleum Corp.'s Third Quarter Earnings Conference  
Call Webcast

When: October 27, 2004 at 10:00 AM Central

Where: <http://www.ultrapetroleum.com>

How: Live over the Internet -- Simply log on to the web address  
above

Contact: David Russell at 281-876-0120 x 302

If you are unable to participate during the live webcast, the call will be archived at <http://www.ultrapetroleum.com> . To access the replay, click on the home page.

Ultra Petroleum is an independent, exploration and production company focused on developing its long life natural gas reserves in the Green River Basin of Wyoming, and oil reserves in Bohai Bay, offshore China. Ultra is listed on the American Stock Exchange under the ticker "UPL" with 75,069,868 shares outstanding at the time of this release.

(Minimum Requirements to listen to broadcast: The Windows Media Player software, downloadable free from <http://www.microsoft.com/windows/windowsmedia/player/download/download.aspx> and at least a 28.8Kbps connection to the Internet.)

SOURCE Ultra Petroleum Corp.

/CONTACT: David Russell of Ultra Petroleum Corp., +1-281-876-0120, ext. 302/

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