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ULTRA PETROLEUM CORP

Form 8-K

October 29, 2004

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report

October 28, 2004

ULTRA PETROLEUM CORP.

(Exact name of registrant as specified in its charter)

Yukon Territory, Canada	0-29370	N/A
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification Number)

(363 North Sam Houston Pkwy, E., Suite 1200., Houston, TX 77060)

(281-876-0120)

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Item 2.02. Second announcement of 3rd Quarter earnings conference call.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

[October 28, 2004]

By: /s/ David Russell

David Russell

Webcast Alert: Ultra Petroleum Corp. Announces Its 3rd Quarter
Earnings Conference Call Webcast

HOUSTON, Oct. 20 /PRNewswire-FirstCall/ -- In conjunction with Ultra Petroleum Corp.'s (Amex: UPL) Third Quarter Earnings Conference Call, you are invited to listen to its webcast that will be broadcast live over the Internet on October 27, 2004 at 10:00 AM Central.

What: Ultra Petroleum Corp.'s Third Quarter Earnings Conference Call
Webcast

When: October 27, 2004 at 10:00 AM Central

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Where: <http://www.ultrapetroleum.com>

How: Live over the Internet -- Simply log on to the web address above

Contact: David Russell at 281-876-0120 x 302

If you are unable to participate during the live webcast, the call will be archived at <http://www.ultrapetroleum.com>. To access the replay, click on the home page.

Ultra Petroleum is an independent, exploration and production company focused on developing its long life natural gas reserves in the Green River Basin of Wyoming, and oil reserves in Bohai Bay, offshore China. Ultra is listed on the American Stock Exchange under the ticker "UPL" with 75,069,868 shares outstanding at the time of this release.

(Minimum Requirements to listen to broadcast: The Windows Media Player software, downloadable free from <http://www.microsoft.com/windows/windowsmedia/player/download/download.aspx> and at least a 28.8Kbps connection to the Internet.)

SOURCE Ultra Petroleum Corp.

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10/20/2004

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<http://www.microsoft.com/windows/windowsmedia/player/download/download.aspx> /

/Web site: <http://www.ultrapetroleum.com> /

(UPL)

CO: Ultra Petroleum Corp.

ST: Texas

IN: OIL

SU: MAV CCA